



Town of Wakefield, MA

10/11/2023

AA-38

Alcohol License for Businesses

Status: Active

Submitted On: 9/15/2023


Primary Location

258 WATER ST
Wakefield, MA 01880


Owner

CONFALONE REALTY, INC
25 WALTON LN WAKEFIELD, MA 01880

Applicant

 Rakesh Patel

 258 water street
Wakefield , Ma 01880

Application Type

Application Type*


Other

Establishment Type*


Package Store

Business Type*

Corporation

License Number* 

00013-PK-1310

 Is this license for this year or next year?*

This year

Historical Permit Data

- 🔒 Name
- 🔒 Permit Type
- 🔒 # of Seats
- 🔒 Current
- 🔒 Fee Due
- 🔒 Physical Address
- 🔒 City
- 🔒 State
- 🔒 Zip Code
- 🔒 Business Phone
- 🔒 Business Fax
- 🔒 Applicant Last
- 🔒 Applicant First
- 🔒 Email
- 🔒 Permit No

Business Information

Name of Business* Business Address*
 D&M Liquor Corp d/b/a S&M Liquors 258-262 Water Street, Wakefield

Manager of Record*
 Kailash Patel

Description of Premises*
258-262 Water Street : Store with storage above and beneath, plus 23’6” on first floor at 262 Water Street having an exit and entrance on Water Street and side entrance and exit for delivery of merchandise only with a total square footage of 2300

Approved Hours of Operation (for renewals, this information needs to exactly as stated on License)*
 Sunday: 10am-11pm, Monday-Saturday 9am-11pm

Attachments

Additional information, if necessary, utilizing the formats provided and or any affidavits.

ows.net/v/0c3-215-wa-renewal-sta-10-11-2023-11-08.pdf?sr=rl&se=2023-10-11-2023 at 10:13 AM
 DM Liquor Corp Stock Transfer App Filed.pdf
 _Transfer_App Filed Fri Sep 15 2023 10:13
 23-10-11T15%3A22%3A12Z&se=2023-10-11-2023 at 10:13 AM
 NgZv8rX7vt39RWCxGIO%2BW7GCyGvPU3U%3D)

Public Hearing Notice
 0c3-215-wa-renewal-sta-10-11-2023-11-08.pdf?sr=rl&se=2023-10-11-2023 at 11:20 AM
 0c3-215-wa-renewal-sta-10-11-2023-11-08.pdf?sr=rl&se=2023-10-11-2023 at 11:20 AM

2Z&se=2023-10-00OjudDWuOIFeTc%2F7GiwteukZKVpvu5YE%3D)

History

Date	Activity
9/14/2023, 3:53:44 PM	Rakesh Patel started a draft of Record AA-38
9/15/2023, 10:13:58 AM	Rakesh Patel submitted Record AA-38
9/15/2023, 10:13:59 AM	approval step Town Administrative Review was assigned to Sherri Dalton on Record AA-38
9/15/2023, 4:45:35 PM	Sherri Dalton altered Record AA-38, changed expirationDate from "" to Dec 31, 2024
9/15/2023, 4:47:16 PM	Sherri Dalton added the location 258 WATER ST, , Wakefield MA 01880 to Record AA-38
9/27/2023, 3:29:31 PM	Sherri Dalton altered Record AA-38, changed expirationDate from Dec 31, 2024 to ""
9/27/2023, 3:30:09 PM	Sherri Dalton altered payment step License Fee, changed status from Inactive to Skipped on Record AA-38
9/27/2023, 3:30:56 PM	Sherri Dalton approved approval step Town Administrative Review on Record AA-38
9/27/2023, 3:30:57 PM	approval step Police Administration was assigned to Chief Steven Skory on Record AA-38
9/27/2023, 3:30:57 PM	approval step Inspectional Services was assigned to Gail Conroy on Record AA-38
9/27/2023, 3:30:57 PM	approval step Health and Human Services was assigned to Cindy Luongo on Record AA-38
9/27/2023, 3:30:57 PM	approval step Fire Prevention was assigned to David Shinney on Record AA-38
9/27/2023, 3:30:57 PM	approval step Fire Administration was assigned to Chief Michael Sullivan on Record AA-38
9/27/2023, 3:30:57 PM	approval step Tax Department was assigned to Kathy Kelly on Record AA-38
9/27/2023, 3:32:04 PM	Sherri Dalton changed Is this license for this year or next year? from "" to "This year" on Record AA-38
9/27/2023, 3:44:40 PM	Cindy Luongo approved approval step Health and Human Services on Record AA-38
9/27/2023, 3:57:23 PM	Gail Conroy approved approval step Inspectional Services on Record AA-38
9/28/2023, 11:23:24 AM	Chief Steven Skory approved approval step Police Administration on Record AA-38
10/2/2023, 7:33:04 AM	David Shinney approved approval step Fire Prevention on Record AA-38
10/3/2023, 9:36:30 AM	Chief Michael Sullivan approved approval step Fire Administration on Record AA-38
10/3/2023, 11:20:30 AM	Sherri Dalton added attachment Public Hearing Notice to Record AA-38

Timeline

Label	Activated	Completed	Assignee	Due Date
✓ Town Administrative Review	9/15/2023, 10:13:59 AM	9/27/2023, 3:30:56 PM	Sherri Dalton	-
✓ Police Administration	9/27/2023, 3:30:57 PM	9/28/2023, 11:23:24 AM	Chief Steven Skory	-

Label	Activated	Completed	Assignee	Due Date
✓ Inspectional Services	9/27/2023, 3:30:57 PM	9/27/2023, 3:57:23 PM	Gail Conroy	-
✓ Health and Human Services	9/27/2023, 3:30:57 PM	9/27/2023, 3:44:40 PM	Cindy Luongo	-
✓ Fire Prevention	9/27/2023, 3:30:57 PM	10/2/2023, 7:33:04 AM	David Shinney	-
✓ Fire Administration	9/27/2023, 3:30:57 PM	10/3/2023, 9:36:30 AM	Chief Michael Sullivan	-
💰 License Fee	-	9/27/2023, 3:30:09 PM	Rakesh Patel	-
✓ Tax Department	9/27/2023, 3:30:57 PM	-	Kathy Kelly	-
✓ Town Administrative Approval	-	-	-	-
✓ Town Administration Final Review	-	-	-	-
📁 Package Store License Issuance This Year	-	-	-	-

DEMAKIS LAW OFFICES, P. C.

GREGORY C. DEMAKIS
THOMAS C. DEMAKIS
SANDOR RABKIN
JOHN M. MOORADIAN

56 CENTRAL AVENUE
LYNN, MASSACHUSETTS 01901



September 15, 2023

Sherri Dalton
Board of Selectmen
Town of Wakefield
1 Lafayette Street
Wakefield, MA 01880

RE: Stock Transfer and Change of Officer/Director Amendment Application for an Annual All Alcoholic Beverages License of D&M Liquor Corp. d/b/a S&M Liquors, 258 Water Street, Wakefield, MA

Dear Ms. Dalton:

Enclosed please find the following documents with regard to the above-referenced application:

- 1) DUA and DOR Certificates for D&M Liquor Corp.
- 2) ABCC Transaction Summary.
- 3) ABCC Online Application Forms, including:
 - a. Monetary Transmittal Form with Proof of ABCC Payment.
 - b. Multiple Amendment Application.
 - c. Applicant's Statement.
 - d. CORI Forms.
- 4) Corporate Resolution authorizing the President, Rakesh Patel, to apply for the above referenced amendments.
- 5) Corporate Documents – copy of Articles of Organization.
- 6) Sales Agreements - Copy of Stock Purchase and Sale Agreement.
- 7) Proof of Citizenship for the directors.
- 8) Proof of Funds

Thank you very much for your time and cooperation. If you have any questions or need additional information, please feel free to call me at extension 105.

Sincerely yours;


John M. Mooradian, Esq.

Enclosure



THE COMMONWEALTH OF MASSACHUSETTS
EXECUTIVE OFFICE OF LABOR AND WORKFORCE DEVELOPMENT
DEPARTMENT OF UNEMPLOYMENT ASSISTANCE

Maura Healey
GOVERNOR

Kim Driscoll
LT. GOVERNOR



433297018

Lauren E. Jones
SECRETARY

Katie Dishnica
DIRECTOR

D&M LIQUOR CORP
258 WATER STREET
WAKEFIELD, MA 01880

EAN: [REDACTED]
August 14, 2023

Certificate Id:73438

The Department of Unemployment Assistance certifies that as of 8/14/2023 ,D&M LIQUOR CORP is current in all its obligations relating to contributions, payments in lieu of contributions, and the employer medical assistance contribution established in G.L.c.149,§189.

This certificate expires in 30 days from the date of issuance.

Katie Dishnica, Director

Department of Unemployment Assistance



Commonwealth of Massachusetts
Department of Revenue
Geoffrey E. Snyder, Commissioner
mass.gov/dor

Letter ID: L0247145248
Notice Date: August 17, 2023
Case ID: 0-002-137-133



CERTIFICATE OF GOOD STANDING AND/OR TAX COMPLIANCE

890000

D&M LIQUOR CORP
35 TEA PARTY WAY
MALDEN MA 02148-1979

Why did I receive this notice?

The Commissioner of Revenue certifies that, as of the date of this certificate, D&M LIQUOR CORP is in compliance with its tax obligations under Chapter 62C of the Massachusetts General Laws.

This certificate doesn't certify that the taxpayer is compliant in taxes such as unemployment insurance administered by agencies other than the Department of Revenue, or taxes under any other provisions of law.

This is not a waiver of lien issued under Chapter 62C, section 52 of the Massachusetts General Laws.

What if I have questions?

If you have questions, call us at (617) 887-6400 or toll-free in Massachusetts at (800) 392-6089, Monday through Friday, 9:00 a.m. to 4:00 p.m..

Visit us online!

Visit mass.gov/dor to learn more about Massachusetts tax laws and DOR policies and procedures, including your Taxpayer Bill of Rights, and MassTaxConnect for easy access to your account:

- Review or update your account
- Contact us using e-message
- Sign up for e-billing to save paper
- Make payments or set up autopay

Edward W. Coyle, Jr., Chief
Collections Bureau

APPLICATION

SUMMARY OF TRANSACTION
STOCK TRANSFER D&M LIQUOR CORP.

Buyer:

[REDACTED]

Seller:

[REDACTED]

Purchase
Price:

[REDACTED]

Finance:

[REDACTED]



Rakesh Patel



*The Commonwealth of Massachusetts
Alcoholic Beverages Control Commission
95 Fourth Street, Suite 3, Chelsea, MA 02150-2358
www.mass.gov/abcc*

APPLICATION FOR MULTIPLE AMENDMENTS

Please select all of the amendments you are applying for:

CHANGE OF CATEGORY

DOR Certificate of Good Standing
DUA Certificate of Compliance
Change of Category Application
Vote of the Corporate Board
Abutter's Notification*
Advertisement*
Monetary Transmittal Form
\$200 fee via [ABCC website](http://www.mass.gov/abcc) and Payment Receipt

CHANGE OF LICENSE TYPE

Change of License Type Application
Vote of the Corporate Board
Advertisement*
Monetary Transmittal Form
\$200 fee via [ABCC website](http://www.mass.gov/abcc) and Payment Receipt

CHANGE OF CORPORATE STRUCTURE

DOR Certificate of Good Standing
DUA Certificate of Compliance
Change of Corporate Structure Application
Business Structure Documents
If Sole Proprietor, **Business Certificate**
If partnership, **Partnership Agreement**
If corporation or LLC, **Articles of Organization** from the Secretary of the Commonwealth
Vote of the Corporate Board
Monetary Transmittal Form
\$200 fee via [ABCC website](http://www.mass.gov/abcc) and Payment Receipt

CHANGE OF CLASSIFICATION

DOR Certificate of Good Standing
DUA Certificate of Compliance
Change of Classification Application
Vote of the Corporate Board
Abutter's Notification*
Advertisement*
Monetary Transmittal Form
\$200 fee via [ABCC website](http://www.mass.gov/abcc) and Payment Receipt

**If abutter notification and advertisement are required for transaction, please see the local licensing authority.*



The Commonwealth of Massachusetts
Alcoholic Beverages Control Commission
95 Fourth Street, Suite 3, Chelsea, MA 02150-2358
www.mass.gov/abcc

APPLICATION FOR MULTIPLE AMENDMENTS

Please select all of the amendments you are applying for(continued):

CHANGE OF OFFICERS/DIRECTORS/LLC MANAGERS

DOR Certificate of Good Standing

DUA Certificate of Compliance

Change of Officers/Directors Application

CORI Authorization Complete one for the proposed manager of record. This form **must** be *notarized with a stamp or raised seal*.

Business Structure Documents

If Sole Proprietor, **Business Certificate**

If partnership, **Partnership Agreement**

If corporation or LLC, **Articles of Organization** from the Secretary of the Commonwealth

Vote of the Entity Board

Monetary Transmittal Form

\$200 fee via [ABCC website](#) and Payment Receipt

CHANGE OF OWNERSHIP INTEREST (e.g. LLC Members, LLP Partners, Trustees etc.)

DOR Certificate of Good Standing

DUA Certificate of Compliance

Change of Officers/Directors Application

Financial Statement

CORI Authorization Complete one for the proposed manager of record. This form **must** be *notarized with a stamp or raised seal*.

Business Structure Documents

If Sole Proprietor, **Business Certificate**

If partnership, **Partnership Agreement**

If corporation or LLC, **Articles of Organization** from the Secretary of the Commonwealth

Vote of the Entity Board

Purchase and Sale Agreement

Supporting Financial Records

Advertisement*

Monetary Transmittal Form

\$200 fee via [ABCC website](#) and Payment Receipt

CHANGE OF STOCK INTEREST (e.g. New Stockholders or Transfer or Issuance of Stock)

DOR Certificate of Good Standing

DUA Certificate of Compliance

Change of Officers/Directors Application

Financial Statement

CORI Authorization Complete one for the proposed manager of record. This form **must** be *notarized with a stamp or raised seal*.

Business Structure Documents

If Sole Proprietor, **Business Certificate**

If partnership, **Partnership Agreement**

If corporation or LLC, **Articles of Organization** from the Secretary of the Commonwealth

Vote of the Entity Board

Purchase and Sale Agreement

Supporting Financial Records

Advertisement*

Monetary Transmittal Form

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APPLICATION FOR MULTIPLE AMENDMENTS

Please select all of the amendments you are applying for(continued):

CHANGE OF CORPORATE NAME OR DBA

DOR Certificate of Good Standing
DUA Certificate of Compliance
Change of Corporate Name/DBA Application
Business Structure Documents
If Sole Proprietor, **Business Certificate**
If partnership, **Partnership Agreement**
If corporation or LLC, **Articles of Organization** from the Secretary of the Commonwealth
Vote of the Corporate Board
Monetary Transmittal Form
\$200 fee via [ABCC website](http://www.mass.gov/abcc) and Payment Receipt

CHANGE OF PLEDGE OF LICENSE, STOCK OR INVENTORY

DOR Certificate of Good Standing
DUA Certificate of Compliance
Change of Pledge of License, Stock or Inventory Application
Pledge documentation
Promissory note
Vote of the Corporate Board
Monetary Transmittal Form
\$200 fee via [ABCC website](http://www.mass.gov/abcc) and Payment Receipt

CHANGE OF MANAGER

Change of Manager Application
CORI Authorization Complete one for the proposed manager of record. This form **must** be *notarized with a stamp or raised seal*.
Vote of the Entity Board.
Proof of Citizenship. Passport, birth certificate, voter registration, or naturalization papers will be accepted.
Monetary Transmittal Form
\$200 fee via [ABCC website](http://www.mass.gov/abcc) and Payment Receipt



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www.mass.gov/abcc

APPLICATION FOR MULTIPLE AMENDMENTS

Please select all of the amendments you are applying for(continued):

CHANGE OF LOCATION

Alteration of Premises/Change of Location Application
Vote of the Corporate Board
Supporting financial records
Legal Right to Occupy This is either a lease or deed.
Floor Plan
Abutter's Notification*
Advertisement*
Monetary Transmittal Form
\$200 fee via [ABCC website](http://www.abcc.com) and Payment Receipt

ALTERATION OF PREMISES

Alteration of Premises/Change of Location Application
Vote of the Corporate Board
Supporting financial records
Legal Right to Occupy This is either a lease or deed.
Floor Plan
Abutter's Notification*
Advertisement*
Monetary Transmittal Form
\$200 fee via [ABCC website](http://www.abcc.com) and Payment Receipt

MANAGEMENT AGREEMENT

DOR Certificate of Good Standing
DUA Certificate of Compliance
Management Agreement
Vote of Corporate Board



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Alcoholic Beverages Control Commission
95 Fourth Street, Suite 3, Chelsea, MA 02150-2358
www.mass.gov/abcc*

APPLICATION FOR MULTIPLE AMENDMENTS

Please select all of the amendments you are applying for(continued):

Non-Profit Club's ONLY

e.g. Veteran's Club

Non-Profit Club CHANGE OF OFFICERS/DIRECTORS

DOR Certificate of Good Standing

DUA Certificate of Compliance

Change of Officers/Directors Application

Business Structure Documents-Articles of Organization from the Secretary of the Commonwealth

Vote of the club signed by an approved officer

Monetary Transmittal Form

\$200 fee via ABCC website and Payment Receipt

Non-Profit Club CHANGE OF MANAGER

Change of Manager Application

CORI Authorization Complete one for the proposed manager of record. This form **must** be *notarized with a stamp or raised seal*.

Vote of the club signed by an approved officer.

Updated Officers and Directors*

*Please ensure to update your officers and directors **simultaneously** or **PRIOR** to applying for a change of manager. It will be returned with no action taken if the officers and directors do not match ABCC records.

Proof of Citizenship. Passport, birth certificate, voter registration, or naturalization papers will be accepted.

Monetary Transmittal Form

\$200 fee via ABCC website and Payment Receipt



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APPLICATION FOR MULTIPLE AMENDMENTS

1. BUSINESS ENTITY INFORMATION

Entity Name	Municipality	ABCC License Number
D&M Liquor Corp.	Wakefield	[REDACTED]

Please provide a narrative overview of the transaction(s) being applied for. On-premises applicants should also provide a description of the intended theme or concept of the business operation. Attach additional pages, if necessary.

1) Stock Transfer: Rakesh Patel is purchasing all of the shares of stock owned by Tushar Patel. 2) Change of Officer/Director: Remove Tushar Patel as Director.

APPLICATION CONTACT

The application contact is the person who should be contacted with any questions regarding this application.

Name	Title	Email	Phone
John M. Mooradian	Attorney	[REDACTED]	[REDACTED]

2. AMENDMENT-Change of License Classification

<input type="checkbox"/> Change of License Category	Last-Approved License Category	[REDACTED]
All Alcohol, Wine and Malt, Wine Malt and Cordials	Requested New License Category	[REDACTED]
<input type="checkbox"/> Change of License Class	Last-Approved License Class	[REDACTED]
Seasonal or Annual	Requested New License Class	[REDACTED]
<input type="checkbox"/> Change of License Type*	Last-Approved License Type	[REDACTED]
i.e. Restaurant to Club *Certain License Types CANNOT change once issued*	Requested New License Type	[REDACTED]

3. AMENDMENT-Change of Business Entity Information

<input type="checkbox"/> Change of Corporate Name	Last-Approved Corporate Name:	[REDACTED]
	Requested New Corporate Name:	[REDACTED]
<input type="checkbox"/> Change of DBA	Last-Approved DBA:	[REDACTED]
	Requested New DBA:	[REDACTED]
<input type="checkbox"/> Change of Corporate Structure	Last-Approved Corporate Structure	[REDACTED]
LLC, Corporation, Sole Proprietor, etc	Requested New Corporate Structure	[REDACTED]

4. AMENDMENT-Pledge Information

<input type="checkbox"/> Pledge of License	To whom is the pledge being made:	[REDACTED]
<input type="checkbox"/> Pledge of Inventory		
<input type="checkbox"/> Pledge of Stock		

5. AMENDMENT-Change of Manager

Change of License Manager

A. MANAGER INFORMATION

The individual that has been appointed to manage and control the licensed business and premises.

Proposed Manager Name Date of Birth SSN

Residential Address

Email Phone

Please indicate how many hours per week you intend to be on the licensed premises Last-Approved License Manager

B. CITIZENSHIP/BACKGROUND INFORMATION

Are you a U.S. Citizen? Yes No *Manager must be a U.S. Citizen

If yes, attach one of the following as proof of citizenship US Passport, Voter's Certificate, Birth Certificate or Naturalization Papers.

Have you ever been convicted of a state, federal, or military crime? Yes No

If yes, fill out the table below and attach an affidavit providing the details of any and all convictions. Attach additional pages, if necessary, utilizing the format below.

Date	Municipality	Charge	Disposition

C. EMPLOYMENT INFORMATION

Please provide your employment history. Attach additional pages, if necessary, utilizing the format below.

Start Date	End Date	Position	Employer	Supervisor Name

D. PRIOR DISCIPLINARY ACTION

Have you held a beneficial or financial interest in, or been the manager of, a license to sell alcoholic beverages that was subject to disciplinary action? Yes No If yes, please fill out the table. Attach additional pages, if necessary,utilizing the format below.

Date of Action	Name of License	State	City	Reason for suspension, revocation or cancellation

I hereby swear under the pains and penalties of perjury that the information I have provided in this application is true and accurate:

Manager's Signature Date

6. AMENDMENT-Change of Officers, Stock or Ownership Interest

Change of Officers/Directors
 Change of Ownership Interest (LLC Managers/LLP Partners, Trustees)
 Change of Stock (E.g. New Stockholder/ Transfer or Issuance of Stock)

List all individuals or entities that will have a direct or indirect, beneficial or financial interest in this license (E.g. Stockholders, Officers, Directors, LLC Managers, LLP Partners, Trustees etc.). Attach additional page(s) provided, if necessary, utilizing Addendum A.

- The individuals and titles listed in this section must be identical to those filed with the Massachusetts Secretary of State.
- The individuals identified in this section, as well as the proposed Manager of Record, must complete a CORI Release Form.
- Please note the following statutory requirements for Directors and LLC Managers:
On Premises (E.g. Restaurant/ Club/Hotel) Directors or LLC Managers - At least 50% must be US citizens;
Off Premises (Liquor Store) Directors or LLC Managers - All must be US citizens and a majority must be Massachusetts residents.
- If you are a Multi-Tiered Organization, please attach a flow chart identifying each corporate interest and the individual owners of each entity as well as the Articles of Organization for each corporate entity. Every individual must be identified in Addendum A.

Name of Principal	Residential Address	SSN	DOB
Rakesh Patel	[REDACTED]	[REDACTED]	[REDACTED]
Title and or Position	Percentage of Ownership	Director/ LLC Manager	US Citizen
President, Secretary, Treasurer, Director	[REDACTED]	<input checked="" type="radio"/> Yes <input type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No
MA Resident			<input checked="" type="radio"/> Yes <input type="radio"/> No

Name of Principal	Residential Address	SSN	DOB
Brijesh Patel	[REDACTED]	[REDACTED]	[REDACTED]
Title and or Position	Percentage of Ownership	Director/ LLC Manager	US Citizen
Vice President, Director	[REDACTED]	<input checked="" type="radio"/> Yes <input type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No
MA Resident			<input checked="" type="radio"/> Yes <input type="radio"/> No

Name of Principal	Residential Address	SSN	DOB
Title and or Position	Percentage of Ownership	Director/ LLC Manager	US Citizen
		<input checked="" type="radio"/> Yes <input type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No
MA Resident			<input checked="" type="radio"/> Yes <input type="radio"/> No

Name of Principal	Residential Address	SSN	DOB
Title and or Position	Percentage of Ownership	Director/ LLC Manager	US Citizen
		<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
MA Resident			<input type="radio"/> Yes <input type="radio"/> No

Name of Principal	Residential Address	SSN	DOB
Title and or Position	Percentage of Ownership	Director/ LLC Manager	US Citizen
		<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
MA Resident			<input type="radio"/> Yes <input type="radio"/> No

Name of Principal	Residential Address	SSN	DOB
Title and or Position	Percentage of Ownership	Director/ LLC Manager	US Citizen
		<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
MA Resident			<input type="radio"/> Yes <input type="radio"/> No

Additional pages attached? Yes No

CRIMINAL HISTORY

Has any individual listed in question 6, and applicable attachments, ever been convicted of a State, Federal or Military Crime? If yes, attach an affidavit providing the details of any and all convictions.

Yes No

MANAGEMENT AGREEMENT

Are you requesting approval to utilize a management company through a management agreement? Please provide a copy of the management agreement.

Yes No

AMENDMENT-Change of Officers, Stock or Ownership Interest

6B. CURRENT OFFICERS, STOCK OR OWNERSHIP INTEREST

List the individuals and entities of the current ownership. Attach additional pages if necessary utilizing the format below.

Name of Principal	Title/Position	Percentage of Ownership
Rakesh Patel	President, Treasurer, Secretary, Director	██████████
Brijesh Patel	Vice President, Director	██████████
Tushar Patel	Director	██████████

6A. INTEREST IN AN ALCOHOLIC BEVERAGES LICENSE

Does any individual or entity identified in question 6, and applicable attachments, have any direct or indirect, beneficial or financial interest in any other license to sell alcoholic beverages? Yes No If yes, list in table below. Attach additional pages, if necessary, utilizing the table format below.

Name	License Type	License Name	Municipality
See Attached Spreadsheet			

6B. PREVIOUSLY HELD INTEREST IN AN ALCOHOLIC BEVERAGES LICENSE

Has any individual or entity identified in question 6, and applicable attachments, ever held a direct or indirect, beneficial or financial interest in a license to sell alcoholic beverages, which is not presently held? Yes No If yes, list in table below. Attach additional pages, if necessary, utilizing the table format below.

Name	License Type	License Name	Municipality
Rakesh Patel	Section 15	Prayosha108 Corporation	Andover
Rakesh Patel	Section 15	Gabriella, Inc.	Lawrence

6C. DISCLOSURE OF LICENSE DISCIPLINARY ACTION

Have any of the disclosed licenses listed in question 6A or 6B ever been suspended, revoked or cancelled? Yes No If yes, list in table below. Attach additional pages, if necessary, utilizing the table format below.

Date of Action	Name of License	City	Reason for suspension, revocation or cancellation
██████████	████████████████████	██████████	████████████████████

7. AMENDMENT-Change of Premises Information

Alteration of Premises: (must fill out attached financial information form)

7A. ALTERATION OF PREMISES

Please summarize the details of the alterations and highlight any specific changes from the last-approved premises.

PROPOSED DESCRIPTION OF PREMISES

Please provide a complete description of the proposed premises, including the number of floors, number of rooms on each floor, any outdoor areas to be included in the licensed area, and total square footage. You must also submit a floor plan.

Total Sq. Footage

Seating Capacity

Occupancy Number

Number of Entrances

Number of Exits

Number of Floors

Change of Location: (must fill out attached financial information form)

7B. CHANGE OF LOCATION

Last-Approved Street Address

Proposed Street Address

DESCRIPTION OF PREMISES

Please provide a complete description of the premises to be licensed, including the number of floors, number of rooms on each floor, any outdoor areas to be included in the licensed area, and total square footage. You must also submit a floor plan.

Total Sq. Footage

Seating Capacity

Occupancy Number

Number of Entrances

Number of Exits

Number of Floors

OCCUPANCY OF PREMISES

Please complete all fields in this section. Please provide proof of legal occupancy of the premises. (E.g. Deed, lease, letter of intent)

Please indicate by what means the applicant has to occupy the premises

Landlord Name

Landlord Phone

Landlord Email

Landlord Address

Lease Beginning Date

Rent per Month

Lease Ending Date

Rent per Year

Will the Landlord receive revenue based on percentage of alcohol sales?

Yes No

8. FINANCIAL DISCLOSURE

Required for the following transactions:

- Change of Officers, Stock or Ownership Interest (E.g. New Stockholder/Transfer or Issuance of Stock)
- Change of Premises Information
- Pledge of License, Inventory or Stock

Purchase Price(s):

--

SOURCE OF CASH CONTRIBUTION

Please provide documentation of available funds. (E.g. Bank or other Financial institution Statements, Bank Letter, etc.)

Name of Contributor	Amount of Contribution
Rakesh Patel	
Total:	

SOURCE OF FINANCING

Please provide signed financing documentation.

Name of Lender	Amount	Type of Financing	Is the lender a licensee pursuant to M.G.L. Ch. 138.
			<input type="radio"/> Yes <input checked="" type="radio"/> No
			<input type="radio"/> Yes <input type="radio"/> No
			<input type="radio"/> Yes <input type="radio"/> No
			<input type="radio"/> Yes <input type="radio"/> No

FINANCIAL INFORMATION

Provide a detailed explanation of the form(s) and source(s) of funding for the cost identified above.

The stock purchase price is \$225,000. Rakesh Patel is covering the cost of the stock purchase via \$225,000 cash held in personal accounts.

APPLICANT'S STATEMENT

I, Rakesh Patel the: sole proprietor; partner; corporate principal; LLC/LLP manager
Authorized Signatory

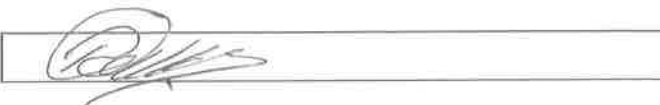
of D&M Liquor Corp.
Name of the Entity/Corporation

hereby submit this application (hereinafter the "Application"), to the local licensing authority (the "LLA") and the Alcoholic Beverages Control Commission (the "ABCC" and together with the LLA collectively the "Licensing Authorities") for approval.

I do hereby declare under the pains and penalties of perjury that I have personal knowledge of the information submitted in the Application, and as such affirm that all statements and representations therein are true to the best of my knowledge and belief. I further submit the following to be true and accurate:

- (1) I understand that each representation in this Application is material to the Licensing Authorities' decision on the Application and that the Licensing Authorities will rely on each and every answer in the Application and accompanying documents in reaching its decision;
- (2) I state that the location and description of the proposed licensed premises are in compliance with state and local laws and regulations;
- (3) I understand that while the Application is pending, I must notify the Licensing Authorities of any change in the information submitted therein. I understand that failure to give such notice to the Licensing Authorities may result in disapproval of the Application;
- (4) I understand that upon approval of the Application, I must notify the Licensing Authorities of any change in the ownership as approved by the Licensing Authorities. I understand that failure to give such notice to the Licensing Authorities may result in sanctions including revocation of any license for which this Application is submitted;
- (5) I understand that the licensee will be bound by the statements and representations made in the Application, including, but not limited to the identity of persons with an ownership or financial interest in the license;
- (6) I understand that all statements and representations made become conditions of the license;
- (7) I understand that any physical alterations to or changes to the size of the area used for the sale, delivery, storage, or consumption of alcoholic beverages, must be reported to the Licensing Authorities and may require the prior approval of the Licensing Authorities;
- (8) I understand that the licensee's failure to operate the licensed premises in accordance with the statements and representations made in the Application may result in sanctions, including the revocation of any license for which the Application was submitted; and
- (9) I understand that any false statement or misrepresentation will constitute cause for disapproval of the Application or sanctions including revocation of any license for which this Application is submitted.
- (10) I confirm that the applicant corporation and each individual listed in the ownership section of the application is in good standing with the Massachusetts Department of Revenue and has complied with all laws of the Commonwealth relating to taxes, reporting of employees and contractors, and withholding and remitting of child support.

Signature:



Date:

9-14-2023

Title:

President

ADDITIONAL INFORMATION

Please utilize this space to provide any additional information that will support your application or to clarify any answers provided above.



Commonwealth of Massachusetts
Alcoholic Beverages Control Commission
239 Causeway Street, First Floor
Boston, MA 02114

STEVEN GROSSMAN
TREASURER AND RECEIVER GENERAL

KIM S. GAINSBORO, ESQ.
CHAIRMAN

CORI REQUEST FORM

The Alcoholic Beverages Control Commission has been certified by the Criminal History Systems Board to access conviction and pending Criminal Offender Record Information. For the purpose of approving each shareholder, owner, licensee or applicant for an alcoholic beverages license, I understand that a criminal record check will be conducted on me, pursuant to the above. The information below is correct to the best of my knowledge.

ABCC LICENSE INFORMATION

ABCC NUMBER: <small>(IF EXISTING LICENSEE)</small>		LICENSEE NAME:	D&M Liquor Corp,	CITY/TOWN:	Wakefield
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APPLICANT INFORMATION

LAST NAME:	Patel	FIRST NAME:	Rakesh	MIDDLE NAME:	
MAIDEN NAME OR ALIAS (IF APPLICABLE):	n/a	PLACE OF BIRTH:	[REDACTED]		
DATE OF BIRTH:	[REDACTED]	SSN:	[REDACTED]	ID THEFT INDEX PIN (IF APPLICABLE):	
MOTHER'S MAIDEN NAME:	Patel	DRIVER'S LICENSE #:	[REDACTED]	STATE LIC. ISSUED:	Massachusetts
GENDER:	[REDACTED]	HEIGHT:	[REDACTED]	WEIGHT:	[REDACTED]
EYE COLOR:	[REDACTED]				
CURRENT ADDRESS:	[REDACTED]				
CITY/TOWN:	[REDACTED]	STATE:	[REDACTED]	ZIP:	[REDACTED]
FORMER ADDRESS:	[REDACTED]				
CITY/TOWN:	[REDACTED]	STATE:	[REDACTED]	ZIP:	[REDACTED]

PRINT AND SIGN

PRINTED NAME:	Rakesh Patel	APPLICANT/EMPLOYEE SIGNATURE:	
---------------	--------------	-------------------------------	--

NOTARY INFORMATION

On this 14th of September '23 before me, the undersigned notary public, personally appeared Rakesh Patel
(name of document signer), proved to me through satisfactory evidence of identification, which were MA driver license
to be the person whose name is signed on the preceding or attached document, and acknowledged to me that (he) (she) signed it voluntarily for its stated purpose.

NOTARY

DIVISION USE ONLY

REQUESTED BY:	
<small>The DCJI Identify Theft Index PIN Number is to be completed by those applicants that have been issued an Identify Theft PIN Number by the DCJI. Certified agencies are required to provide all applicants the opportunity to include this information to ensure the accuracy of the CORI request process. ALL CORI request forms that include this field are required to be submitted to the DCJI via mail or by fax to (617) 660-4614.</small>	



Commonwealth of Massachusetts
Alcoholic Beverages Control Commission
239 Causeway Street, First Floor
Boston, MA 02114

DEBORAH B. GOLDBERG
TREASURER AND RECEIVER GENERAL

CORI REQUEST FORM

JEAN M. LORIZIO, ESQ.
CHAIRMAN

The Alcoholic Beverages Control Commission ("ABCC") has been certified by the Criminal History Systems Board to access conviction and pending Criminal Offender Record Information ("CORI"). For the purpose of approving each shareholder, owner, licensee or applicant for an alcoholic beverages license, I understand that a criminal record check will be conducted on me, pursuant to the above. The information below is correct to the best of my knowledge.

ABCC LICENSE INFORMATION

ABCC NUMBER: <small>(IF EXISTING LICENSEE)</small>		LICENSEE NAME: <u>D+M LIQUOR CORP</u>	CITY/TOWN: <u>WAKEFIELD</u>
---	--	---------------------------------------	-----------------------------

APPLICANT INFORMATION

LAST NAME: <u>PATEL</u>	FIRST NAME: <u>BRJESH</u>	MIDDLE NAME: <u>BHIKHABHAI</u>
MAIDEN NAME OR ALIAS (IF APPLICABLE): <u>N/A</u>	PLACE OF BIRTH: [REDACTED]	
DATE OF BIRTH: [REDACTED]	SSN: [REDACTED]	ID THEFT INDEX PIN (IF APPLICABLE): [REDACTED]
MOTHER'S MAIDEN NAME: <u>PATEL</u>	DRIVER'S LICENSE #: [REDACTED]	STATE LIC. ISSUED: <u>Alabama MASSACHUSETTS</u>
GENDER: [REDACTED]	HEIGHT: [REDACTED]	WEIGHT: [REDACTED]
CURRENT ADDRESS: [REDACTED]		
CITY/TOWN: [REDACTED]	STATE: [REDACTED]	ZIP: [REDACTED]
FORMER ADDRESS: [REDACTED]		
CITY/TOWN: [REDACTED]	STATE: [REDACTED]	ZIP: [REDACTED]

PRINT AND SIGN

PRINTED NAME: <u>BRJESH PATEL</u>	APPLICANT/EMPLOYEE SIGNATURE: <u>[Signature]</u>
-----------------------------------	--

NOTARY INFORMATION

On this 9/18/23 before me, the undersigned notary public, personally appeared Brjesh Patel
(name of document signer), proved to me through satisfactory evidence of identification, which were [Signature]
to be the person whose name is signed on the preceding or attached document, and acknowledged to me that (he) (she) signed it voluntarily for its stated purpose.

[Signature]
NOTARY

DIVISION USE ONLY

REQUESTED BY: [REDACTED]	SIGNATURE OF CORI-AUTHORIZED EMPLOYEE: [REDACTED]
--------------------------	---

The DCJ Identify Theft Index PIN Number is to be completed by those applicants that have been issued an Identity Theft PIN Number by the DCJ. Certified agencies are required to provide all applicants the opportunity to include this information to ensure the accuracy of the CORI request process. ALL CORI request forms that include this field are required to be submitted to the DCJ via mail or by fax to (617) 660-4614.

HUGH ARCHBALD
Notary Public
Commonwealth of Massachusetts
My Commission Expires June 28, 2030

BENEFICIAL INTEREST DISCLOSURE



CORPORATE VOTE

CORPORATE VOTE

The Board of Directors or LLC Managers of
Entity Name

duly voted to apply to the Licensing Authority of
City/Town and the

Commonwealth of Massachusetts Alcoholic Beverages Control Commission on
Date of Meeting

For the following transactions (Check all that apply):

- New License
- Change of Location
- Change of Class (i.e. Annual / Seasonal)
- Change Corporate Structure (i.e. Corp / LLC)
- Transfer of License
- Alteration of Licensed Premises
- Change of License Type (i.e. club / restaurant)
- Pledge of Collateral (i.e. License/Stock)
- Change of Manager
- Change Corporate Name
- Change of Category (i.e. All Alcohol/Wine, Malt)
- Management/Operating Agreement
- Change of Officers/
Directors/LLC Managers
- Change of Ownership Interest
(LLC Members/ LLP Partners,
Trustees)
- Issuance/Transfer of Stock/New Stockholder
- Change of Hours
- Other
- Change of DBA

"VOTED: To authorize
Name of Person

to sign the application submitted and to execute on the Entity's behalf, any necessary papers and do all things required to have the application granted."

"VOTED: To appoint
Name of Liquor License Manager

as its manager of record, and hereby grant him or her with full authority and control of the premises described in the license and authority and control of the conduct of all business therein as the licensee itself could in any way have and exercise if it were a natural person residing in the Commonwealth of Massachusetts."

A true copy attest,


Corporate Officer /LLC Manager Signature
Rakesh Patel
(Print Name)

For Corporations ONLY

A true copy attest,


Corporation Clerk's Signature
Rakesh Patel
(Print Name)



AA-39

Alcohol License for Businesses

Status: Active

Submitted On: 9/25/2023

Primary Location

354 MAIN ST
Wakefield, MA 01880

Owner

FRAUMENI JR, ALFRED V - TR NORTH HILL
REALTY TRUST
7 GLEN DR LYNNFIELD, MA 01940

Applicant

Ian Hedges

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Application Type

Application Type*

Other

Establishment Type*

Package Store

Business Type*

Corporation

License Number*

00014-PK-1310

Is this license for this year or next year?*

This year

Historical Permit Data

Name

Permit Type

of Seats

Current

Fee Due

Physical Address

City

State

Zip Code

Business Phone

Business Fax

Applicant Last

Applicant First

Email

🔒 Permit No

Business Information

Name of Business*

KVP Inc.

Business Address*

354 Main Street, Wakefield, MA 01880

Manager of Record*

Vasudev Patel

Description of Premises*

The premises consists of one room across approximately 1,670 square feet with one entrance and one exit.

Approved Hours of Operation (for renewals, this information needs to exactly as stated on License)*

Mon- Fri: 9am - 11pm

Attachments

Additional information, if necessary, utilizing the formats provided and or any affidavits.

ws.net/vpc-2023-08-11-164154327.pdf
re_Aug_15_2023_11-09-34.pdf?sp=r&sv=2017-11-11-11-09-34.pdf
1Z&se=2023-10-11-11-09-34.pdf
i2iXW9Q6ZSPWlguhrhXoDUFixmRV64dv5u4%3D)

Public Hearing Notice

ws.net/vpc-2023-08-11-164154327.pdf
16-38.pdf?sp=r&sv=2017-11-09-34.pdf&st=2023-10-11-11-09-34.pdf
j%2BFt4p%2BfmjaL2vrMeACHVyVx3dcZ%2Fc%3D)

History

Date	Activity
8/15/2023, 11:04:56 AM	Ian Hedges started a draft of Record AA-39
9/25/2023, 2:20:50 PM	Ian Hedges submitted Record AA-39
9/25/2023, 2:20:52 PM	approval step Town Administrative Review was assigned to Sherri Dalton on Record AA-39
9/26/2023, 10:41:30 AM	Sherri Dalton altered Record AA-39, changed expirationDate from "" to Dec 31, 2024
9/26/2023, 10:41:47 AM	Sherri Dalton changed Is this license for this year or next year? from "" to "Next Year" on Record AA-39
9/26/2023, 10:43:06 AM	Sherri Dalton added the location 354 MAIN ST, , Wakefield MA 01880 to Record AA-39
9/26/2023, 10:43:14 AM	Sherri Dalton approved approval step Town Administrative Review on Record AA-39
9/26/2023, 11:12:23 AM	Sherri Dalton waived payment step License Fee on Record AA-39

Date	Activity
9/26/2023, 11:12:24 AM	approval step Police Administration was assigned to Chief Steven Skory on Record AA-39
9/26/2023, 11:12:24 AM	approval step Inspectional Services was assigned to Gail Conroy on Record AA-39
9/26/2023, 11:12:24 AM	approval step Health and Human Services was assigned to Cindy Luongo on Record AA-39
9/26/2023, 11:12:24 AM	approval step Fire Prevention was assigned to David Shinney on Record AA-39
9/26/2023, 11:12:25 AM	approval step Fire Administration was assigned to Chief Michael Sullivan on Record AA-39
9/26/2023, 11:12:25 AM	approval step Tax Department was assigned to Kathy Kelly on Record AA-39
9/26/2023, 11:14:08 AM	Sherri Dalton altered Record AA-39, changed expirationDate from Dec 31, 2024 to ""
9/26/2023, 11:14:39 AM	Chief Steven Skory approved approval step Police Administration on Record AA-39
9/26/2023, 11:14:52 AM	Cindy Luongo approved approval step Health and Human Services on Record AA-39
9/26/2023, 11:17:45 AM	Sherri Dalton changed Is this license for this year or next year? from "Next Year" to "This year" on Record AA-39
9/26/2023, 11:27:42 AM	Kathy Kelly approved approval step Tax Department on Record AA-39
9/26/2023, 1:06:41 PM	Gail Conroy approved approval step Inspectional Services on Record AA-39
10/2/2023, 7:33:29 AM	David Shinney approved approval step Fire Prevention on Record AA-39
10/3/2023, 9:38:27 AM	Chief Michael Sullivan approved approval step Fire Administration on Record AA-39
10/3/2023, 9:38:28 AM	approval step Town Administration Final Review was assigned to Sherri Dalton on Record AA-39
10/3/2023, 11:16:46 AM	Sherri Dalton added attachment Public Hearing Notice to Record AA-39

Timeline

Label	Activated	Completed	Assignee	Due Date
✓ Town Administrative Review	9/25/2023, 2:20:52 PM	9/26/2023, 10:43:14 AM	Sherri Dalton	-
✓ Police Administration	9/26/2023, 11:12:24 AM	9/26/2023, 11:14:39 AM	Chief Steven Skory	-
✓ Inspectional Services	9/26/2023, 11:12:24 AM	9/26/2023, 1:06:41 PM	Gail Conroy	-
✓ Health and Human Services	9/26/2023, 11:12:24 AM	9/26/2023, 11:14:52 AM	Cindy Luongo	-
✓ Fire Prevention	9/26/2023, 11:12:24 AM	10/2/2023, 7:33:29 AM	David Shinney	-
✓ Fire Administration	9/26/2023, 11:12:24 AM	10/3/2023, 9:38:27 AM	Chief Michael Sullivan	-
✓ Tax Department	9/26/2023, 11:12:24 AM	9/26/2023, 11:27:42 AM	Kathy Kelly	-
💰 License Fee	9/26/2023, 10:43:15 AM	9/26/2023, 11:12:23 AM	Ian Hedges	-
✓ Town Administration Final Review	10/3/2023, 9:38:28 AM	-	Sherri Dalton	-

Label	Activated	Completed	Assignee	Due Date
✓ Town Administrative Approval	-	-	-	-
📁 Package Store License Issuance This Year	-	-	-	-



THE COMMONWEALTH OF MASSACHUSETTS
EXECUTIVE OFFICE OF LABOR AND WORKFORCE DEVELOPMENT
DEPARTMENT OF UNEMPLOYMENT ASSISTANCE

Maura Healey
GOVERNOR

Kim Driscoll
LT. GOVERNOR



418431528

Lauren E. Jones
SECRETARY

Katie Dishnica
ACTING DIRECTOR

KVP, INC.
354 MAIN STREET
WAKEFIELD, MA 01880

EAN: [REDACTED]
March 23, 2023

Certificate Id:68466

The Department of Unemployment Assistance certifies that as of 3/23/2023 ,KVP, INC. is current in all its obligations relating to contributions, payments in lieu of contributions, and the employer medical assistance contribution established in G.L.c.149,§189.

This certificate expires in 30 days from the date of issuance.

Katie Dishnica, Acting Director

Department of Unemployment Assistance



Commonwealth of Massachusetts
Department of Revenue
Geoffrey E. Snyder, Commissioner

mass.gov/dor

Letter ID: L1246494240
Notice Date: March 24, 2023
Case ID: 0-001-912-987



CERTIFICATE OF GOOD STANDING AND/OR TAX COMPLIANCE



KVP INC
354 MAIN ST
WAKEFIELD MA 01880-5050



Why did I receive this notice?

The Commissioner of Revenue certifies that, as of the date of this certificate, KVP INC is in compliance with its tax obligations under Chapter 62C of the Massachusetts General Laws.

This certificate doesn't certify that the taxpayer is compliant in taxes such as unemployment insurance administered by agencies other than the Department of Revenue, or taxes under any other provisions of law.

This is not a waiver of lien issued under Chapter 62C, section 52 of the Massachusetts General Laws.

What if I have questions?

If you have questions, call us at (617) 887-6400 or toll-free in Massachusetts at (800) 392-6089, Monday through Friday, 9:00 a.m. to 4:00 p.m..

Visit us online!

Visit mass.gov/dor to learn more about Massachusetts tax laws and DOR policies and procedures, including your Taxpayer Bill of Rights, and MassTaxConnect for easy access to your account:

- Review or update your account
- Contact us using e-message
- Sign up for e-billing to save paper
- Make payments or set up autopay

Edward W. Coyle, Jr., Chief
Collections Bureau



The Commonwealth of Massachusetts
Alcoholic Beverages Control Commission
 95 Fourth Street, Suite 3, Chelsea, MA 02150-2358
 www.mass.gov/abcc

APPLICATION FOR AMENDMENT

-Change of Officers, Stock or Ownership Interest

Change of Officers/ Directors/LLC Managers **Change of Stock Interest**

- Payment Receipt
- Monetary Transmittal Form
- DOR Certificate of Good Standing
- DUA Certificate of Compliance
- Change of Officer/Directors Application
- Vote of the Entity
- CORI Authorization
- Business Structure Documents
 - If Sole Proprietor, **Business Certificate**
 - If partnership, **Partnership Agreement**
 - If corporation or LLC, **Articles of Organization** from the Secretary of the Commonwealth

(e.g. New Stockholders or Transfer or Issuance of Stock)

- Payment Receipt
- Monetary Transmittal Form
- DOR Certificate of Good Standing
- DUA Certificate of Compliance
- Change of Stock Application
- Financial Statement
- Vote of the Entity
- CORI Authorization
- Purchase & Sale Agreement
- Supporting Financial Records
- Advertisement
- Business Structure Documents
 - If Sole Proprietor, **Business Certificate**
 - If partnership, **Partnership Agreement**
 - If corporation or LLC, **Articles of Organization** from the Secretary of the Commonwealth

Change of Ownership Interest

(e.g. LLC Members, LLP Partners, Trustees etc.)

- Payment Receipt
- Monetary Transmittal
- DOR Certificate of Good Standing
- DUA Certificate of Compliance
- Change of Stock Application
- Financial Statement
- Vote of the Entity
- CORI Authorization
- Business Structure Documents
- Purchase & Sale Agreement
- Supporting Financial Records
- Advertisement
 - If Sole Proprietor, **Business Certificate**
 - If partnership, **Partnership Agreement**
 - If corporation or LLC, **Articles of Organization** from the Secretary of the Commonwealth

Non-Profit Club Change of Officers/ Directors

- Payment Receipt
- Monetary Transmittal Form
- DOR Certificate of Good Standing
- DUA Certificate of Compliance
- Change of Officer/Directors Application
- Vote of the club signed by an approved officer
- Business Structure Documents -**Articles of Organization** from the Secretary of the Commonwealth

Management Agreement

- Payment Receipt
- Monetary Transmittal Form
- DOR Certificate of Good Standing
- DUA Certificate of Compliance
- Vote of Entity
- Management Agreement

**If abutter notification and advertisement are required for transaction, please see the local licensing authority.*

1. BUSINESS ENTITY INFORMATION

Entity Name	Municipality	ABCC License Number
KVP, Inc.	Wakefield	

Please provide a narrative overview of the transaction(s) being applied for. Attach additional pages, if necessary.

The is an application for a change in stock interest for the store operated by KVP, Inc. located at 354 Main Street, Wakefield, Massachusetts 01880. Krupa Patel is selling her fifty percent interest to Kushani Patel. All officers and directors will remain the same.

APPLICATION CONTACT

The application contact is the person who should be contacted with any questions regarding this application.

Name	Title	Email	Phone
Matthew S. Porter	Attorney		

APPLICATION FOR AMENDMENT-Change of Officers, Stock or Ownership Interest

2. PROPOSED OFFICERS, STOCK OR OWNERSHIP INTEREST

List all individuals or entities that will have a direct or indirect, beneficial or financial interest in this license (E.g. Stockholders, Officers, Directors, LLC Managers, LLP Partners, Trustees etc.). Attach additional page(s) provided, if necessary, utilizing Addendum A.

- The individuals and titles listed in this section must be identical to those filed with the Massachusetts Secretary of State.
- The individuals identified in this section, as well as the proposed Manager of Record, must complete a CORI Release Form.
- Please note the following statutory requirements for Directors and LLC Managers:
On Premises (E.g. Restaurant/ Club/Hotel) Directors or LLC Managers - At least 50% must be US citizens;
Off Premises(Liquor Store) Directors or LLC Managers - All must be US citizens and a majority must be Massachusetts residents.
- If you are a Multi-Tiered Organization, please attach a flow chart identifying each corporate interest and the individual owners of each entity as well as the Articles of Organization for each corporate entity. Every individual must be identified in Addendum A.

Name of Principal	Residential Address	SSN	DOB
Vasudev Patel	[REDACTED]	[REDACTED]	[REDACTED]

Title and or Position	Percentage of Ownership	Director/ LLC Manager	US Citizen	MA Resident
President, Secretary, Treasurer, Director	50%	<input checked="" type="radio"/> Yes <input type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No

Name of Principal	Residential Address	SSN	DOB
Kushani Patel	[REDACTED]	[REDACTED]	[REDACTED]

Title and or Position	Percentage of Ownership	Director/ LLC Manager	US Citizen	MA Resident
Shareholder	50%	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No

Name of Principal	Residential Address	SSN	DOB

Title and or Position	Percentage of Ownership	Director/ LLC Manager	US Citizen	MA Resident
		<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No

Name of Principal	Residential Address	SSN	DOB

Title and or Position	Percentage of Ownership	Director/ LLC Manager	US Citizen	MA Resident
		<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No

Name of Principal	Residential Address	SSN	DOB

Title and or Position	Percentage of Ownership	Director/ LLC Manager	US Citizen	MA Resident
		<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No

Name of Principal	Residential Address	SSN	DOB

Title and or Position	Percentage of Ownership	Director/ LLC Manager	US Citizen	MA Resident
		<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No

Additional pages attached? Yes No

CRIMINAL HISTORY

Has any individual listed in question 2, and applicable attachments, ever been convicted of a State, Federal or Military Crime? If yes, attach an affidavit providing the details of any and all convictions. Yes No

MANAGEMENT AGREEMENT

Are you requesting approval to utilize a management company through a management agreement? Please provide a copy of the management agreement. Yes No

APPLICATION FOR AMENDMENT-Change of Officers, Stock or Ownership Interest

3. CURRENT OFFICERS, STOCK OR OWNERSHIP INTEREST

List the individuals and entities of the current ownership. Attach additional pages if necessary utilizing the format below.

Name of Principal Vasudev Patel	Title/Position President, Secretary, Treasurer, Director	Percentage of Ownership ■
Name of Principal Krupa Patel	Title/Position Shareholder	Percentage of Ownership ■
Name of Principal	Title/Position	Percentage of Ownership
Name of Principal	Title/Position	Percentage of Ownership
Name of Principal	Title/Position	Percentage of Ownership
Name of Principal	Title/Position	Percentage of Ownership

4. INTEREST IN AN ALCOHOLIC BEVERAGES LICENSE

Does any individual or entity identified in question 2, and applicable attachments, have any direct or indirect, beneficial or financial interest in any other license to sell alcoholic beverages? Yes No If yes, list in table below. Attach additional pages, if necessary, utilizing the table format below.

Name	License Type	License Name	Municipality

5. PREVIOUSLY HELD INTEREST IN AN ALCOHOLIC BEVERAGES LICENSE

Has any individual or entity identified identified in question 2, and applicable attachments, ever held a direct or indirect, beneficial or financial interest in a license to sell alcoholic beverages, which is not presently held? Yes No If yes, list in table below. Attach additional pages, if necessary, utilizing the table format below.

Name	License Type	License Name	Municipality

6. DISCLOSURE OF LICENSE DISCIPLINARY ACTION

Have any of the disclosed licenses listed in question 4 or 5 ever been suspended, revoked or cancelled? Yes No If yes, list in table below. Attach additional pages, if necessary, utilizing the table format below.

Date of Action	Name of License	City	Reason for suspension, revocation or cancellation

7. FINANCIAL DISCLOSURE

Associated Cost(s): (E.g. Costs associated with License Transaction including but not limited to: Property price, Business Assets, Renovations costs, Construction costs, Initial Start-up costs, Inventory costs, or specify other costs):”

Associated Cost(s):

SOURCE OF CASH CONTRIBUTION

Please provide documentation of available funds. (E.g. Bank or other Financial institution Statements, Bank Letter, etc.)

Name of Contributor	Amount of Contribution
Kushani Patel	<div style="background-color: black; width: 50px; height: 15px;"></div>
Total:	<div style="background-color: black; width: 50px; height: 15px;"></div>

SOURCE OF FINANCING

Please provide signed financing documentation.

Name of Lender	Amount	Type of Financing	Is the lender a licensee pursuant to M.G.L. Ch. 138.
Arvind Patel	<div style="background-color: black; width: 50px; height: 15px;"></div>	Private Loan	<input type="radio"/> Yes <input checked="" type="radio"/> No
			<input type="radio"/> Yes <input type="radio"/> No
			<input type="radio"/> Yes <input type="radio"/> No
			<input type="radio"/> Yes <input type="radio"/> No

FINANCIAL INFORMATION

Provide a detailed explanation of the form(s) and source(s) of funding for the cost identified above.

APPLICANT'S STATEMENT

I, Vasudev Patel the: sole proprietor; partner; corporate principal; LLC/LLP manager
Authorized Signatory

of KVP, Inc.
Name of the Entity/Corporation

hereby submit this application (hereinafter the "Application"), to the local licensing authority (the "LLA") and the Alcoholic Beverages Control Commission (the "ABCC" and together with the LLA collectively the "Licensing Authorities") for approval.

I do hereby declare under the pains and penalties of perjury that I have personal knowledge of the information submitted in the Application, and as such affirm that all statements and representations therein are true to the best of my knowledge and belief. I further submit the following to be true and accurate:

- (1) I understand that each representation in this Application is material to the Licensing Authorities' decision on the Application and that the Licensing Authorities will rely on each and every answer in the Application and accompanying documents in reaching its decision;
- (2) I state that the location and description of the proposed licensed premises are in compliance with state and local laws and regulations;
- (3) I understand that while the Application is pending, I must notify the Licensing Authorities of any change in the information submitted therein. I understand that failure to give such notice to the Licensing Authorities may result in disapproval of the Application;
- (4) I understand that upon approval of the Application, I must notify the Licensing Authorities of any change in the ownership as approved by the Licensing Authorities. I understand that failure to give such notice to the Licensing Authorities may result in sanctions including revocation of any license for which this Application is submitted;
- (5) I understand that the licensee will be bound by the statements and representations made in the Application, including, but not limited to the identity of persons with an ownership or financial interest in the license;
- (6) I understand that all statements and representations made become conditions of the license;
- (7) I understand that any physical alterations to or changes to the size of the area used for the sale, delivery, storage, or consumption of alcoholic beverages, must be reported to the Licensing Authorities and may require the prior approval of the Licensing Authorities;
- (8) I understand that the licensee's failure to operate the licensed premises in accordance with the statements and representations made in the Application may result in sanctions, including the revocation of any license for which the Application was submitted; and
- (9) I understand that any false statement or misrepresentation will constitute cause for disapproval of the Application or sanctions including revocation of any license for which this Application is submitted.
- (10) I confirm that the applicant corporation and each individual listed in the ownership section of the application is in good standing with the Massachusetts Department of Revenue and has complied with all laws of the Commonwealth relating to taxes, reporting of employees and contractors, and withholding and remitting of child support.

Signature:

VP Patel

Date:

7-5-23

Title:

President

ENTITY VOTE

The Board of Directors or LLC Managers of
Entity Name

duly voted to apply to the Licensing Authority of
City/Town and the
Commonwealth of Massachusetts Alcoholic Beverages Control Commission on
Date of Meeting

For the following transactions (Check all that apply):

- Change of Officers/Directors/LLC Manager
- Change of Ownership Interest (LLC Members, LLP Partners, Trustees)
- Issuance/Transfer of Stock/New Stockholder
- Management/Operating Agreement
- Other

“VOTED: To authorize
Name of Person

to sign the application submitted and to execute on the Entity's behalf, any necessary papers and do all things required to have the application granted.”

A true copy attest,

VP Patel
Corporate Officer /LLC Manager Signature

Vasudev Patel
(Print Name)

For Corporations ONLY

A true copy attest,

VP Patel
Corporation Clerk's Signature

Vasudev Patel
(Print Name)



Commonwealth of Massachusetts
Alcoholic Beverages Control Commission
239 Causeway Street, First Floor
Boston, MA 02114

DEBORAH B. GOLDBERG
TREASURER AND RECEIVER GENERAL

CORI REQUEST FORM

JEAN M. LORIZIO, ESQ.
CHAIRMAN

The Alcoholic Beverages Control Commission ("ABCC") has been certified by the Criminal History Systems Board to access conviction and pending Criminal Offender Record Information ("CORI"). For the purpose of approving each shareholder, owner, licensee or applicant for an alcoholic beverages license, I understand that a criminal record check will be conducted on me, pursuant to the above. The information below is correct to the best of my knowledge.

ABCC LICENSE INFORMATION

ABCC NUMBER: <small>(IF EXISTING LICENSEE)</small>	[REDACTED]	LICENSEE NAME:	KVP Inc.	CITY/TOWN:	Wakefield
---	------------	----------------	----------	------------	-----------

APPLICANT INFORMATION

LAST NAME:	Patel	FIRST NAME:	Krupa	MIDDLE NAME:	Arvind
MAIDEN NAME OR ALIAS (IF APPLICABLE):	N/A	PLACE OF BIRTH:	[REDACTED]		
DATE OF BIRTH:	[REDACTED]	SSN:	[REDACTED]	ID THEFT INDEX PIN (IF APPLICABLE):	
MOTHER'S MAIDEN NAME:	Patel	DRIVER'S LICENSE #:	[REDACTED]	STATE LIC. ISSUED:	Massachusetts
GENDER:	[REDACTED]	HEIGHT:	[REDACTED]	WEIGHT:	[REDACTED]
HEIGHT:	[REDACTED]	WEIGHT:	[REDACTED]	EYE COLOR:	[REDACTED]
CURRENT ADDRESS:	[REDACTED]				
CITY/TOWN:	[REDACTED]	STATE:	[REDACTED]	ZIP:	[REDACTED]
FORMER ADDRESS:	[REDACTED]				
CITY/TOWN:	[REDACTED]	STATE:	[REDACTED]	ZIP:	[REDACTED]

PRINT AND SIGN

PRINTED NAME:	Krupa Patel	APPLICANT/EMPLOYEE SIGNATURE:	
---------------	-------------	-------------------------------	--

NOTARY INFORMATION

On this July 5, 2023 before me, the undersigned notary public, personally appeared Krupa Patel
(name of document signer), proved to me through satisfactory evidence of identification, which were MA DL
to be the person whose name is signed on the preceding or attached document, and acknowledged to me that (he) (she) signed it voluntarily for its stated purpose.

NOTARY

DIVISION USE ONLY

REQUESTED BY:	[REDACTED]
	<small>SIGNATURE OF CORI-AUTHORIZED EMPLOYEE</small>

The DCJI Identify Theft Index PIN Number is to be completed by those applicants that have been issued an Identity Theft PIN Number by the DCJI. Certified agencies are required to provide all applicants the opportunity to include this information to ensure the accuracy of the CORI request process. ALL CORI request forms that include this field are required to be submitted to the DCJI via mail or by fax to (617) 660-4614.

IAN C. HEDGES
Notary Public, Commonwealth of Massachusetts
My Commission Expires February 20, 2026



Commonwealth of Massachusetts
Alcoholic Beverages Control Commission
239 Causeway Street, First Floor
Boston, MA 02114

CORI REQUEST FORM

DEBORAH B. GOLDBERG
TREASURER AND RECEIVER GENERAL

JEAN M. LORIZIO, ESQ.
CHAIRMAN

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ABCC LICENSE INFORMATION

ABCC NUMBER: <small>(IF EXISTING LICENSEE)</small>	[REDACTED]	LICENSEE NAME:	KVP Inc.	CITY/TOWN:	Wakefield
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APPLICANT INFORMATION

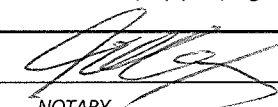
LAST NAME:	PATEL	FIRST NAME:	KUSHANI	MIDDLE NAME:	MAHAVIR
MAIDEN NAME OR ALIAS (IF APPLICABLE):	[REDACTED]	PLACE OF BIRTH:	[REDACTED]		
DATE OF BIRTH:	[REDACTED]	SSN:	[REDACTED]	ID THEFT INDEX PIN (IF APPLICABLE):	[REDACTED]
MOTHER'S MAIDEN NAME:	PATEL	DRIVER'S LICENSE #:	[REDACTED]	STATE LIC. ISSUED:	Massachusetts
GENDER:	[REDACTED]	HEIGHT:	[REDACTED]	WEIGHT:	[REDACTED]
CURRENT ADDRESS:					
CITY/TOWN:	[REDACTED]	STATE:	[REDACTED]	ZIP:	[REDACTED]
FORMER ADDRESS:					
CITY/TOWN:	[REDACTED]	STATE:	[REDACTED]	ZIP:	[REDACTED]


PRINT AND SIGN

PRINTED NAME:	KUSHANI PATEL	APPLICANT/EMPLOYEE SIGNATURE:	<i>Kushani Patel</i>
---------------	---------------	-------------------------------	----------------------

NOTARY INFORMATION

On this July 5, 2023 before me, the undersigned notary public, personally appeared Kushani Patel
(name of document signer), proved to me through satisfactory evidence of identification, which were MA DL
to be the person whose name is signed on the preceding or attached document, and acknowledged to me that (he) (she) signed it voluntarily for its stated purpose.


 NOTARY

 **IAN C. HEDGES**
Notary Public, Commonwealth of Massachusetts
My Commission Expires February 20, 2026

DIVISION USE ONLY

REQUESTED BY:	[REDACTED]
<small>SIGNATURE OF CORI-AUTHORIZED EMPLOYEE</small>	

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Public Works Engineering Division

Joseph Conway
Public Works Director

William Renault, Jr., P.E.
Town Engineer

Engineering Division Update

October 16, 2023

Interactive Construction Viewer

- Phase One Planning Projects
- Phase Two Design Projects
- Phase Three Construction Projects
- Non-DPW Construction
- Interactive Project Map

[Home » DPW Projects](#)



Albion Street: Paving/Improvements

Project Overview

The project involves the mechanical removal (milling) of the existing top 1.5" of pavement and re-pavement in-kind from the town line to Broadway. Iron utility castings will be adjusted and granite curbing removed and reset as necessary. New Americans with Disabilities (ADA) compliant concrete curb ramps will be installed at all street corners and areas of sidewalk damage will be replaced with asphalt sidewalks.

Areas of asphalt sidewalk extension will be included in targeted areas on these streets where none currently exist.

Project Plan

[View the preliminary plan for this project.](#)

Schedule

02/2023 – Construction is anticipated to begin in Spring 2023. Please check back for further updates.

Contractor

Aggregate Industries

Program Background

The goal of the Town's annual roads program is to systematically improve the Town's 88-mile roadway network to the industry acceptable standard. Roadway projects are prioritized for construction by the DPW's roads management software. The software ranks roadway project based on a Town-wide condition assessment and the road's average daily traffic.

All roadway rehabilitation projects are coordinated with planned utility work by the Gas and Light Department, DPW Water and Sewer Division, National Grid/Eversource, and others. When appropriate, the DPW will implement improvements to roadway safety, ADA accessibility, sidewalks, and roadway drainage.

Town Contact

Nathan Chin, P.E., Sr. Civil Engineer, Engineering Division, 781-246-6308 / nchin@wakefield.ma.us

Wakefield Department of Public Works PROJECTS

This is an interactive map. Click on your street for more details.

Phase One: PLANNING

Depending on the scope of the project, the planning phase may include estimating costs, performing survey work, conducting environmental studies, and hosting public meetings.

[View the projects in Phase One](#)

Phase Two: DESIGN

The design phase typically includes preparation of construction plans, preparing cost and time estimates, and developing a work-zone management plan.

[View the projects in Phase Two](#)

Phase Three: CONSTRUCTION

In the construction phase, plans are reviewed, bids are advertised, contracts awarded, and work and inspection are performed.

[View the projects in Phase Three](#)

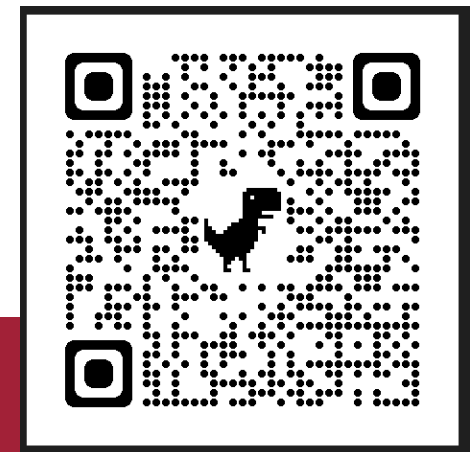
For more information on the overall 3-Phase Initiative [click here](#)

PHASE 1	PHASE 2	PHASE 3
Phase One: Planning <ul style="list-style-type: none"> Estimate costs Perform survey work Conduct environmental studies Host public meetings 	Phase Two: Design <ul style="list-style-type: none"> Prepare construction plans Draft cost and time estimates Develop a work-zone plan 	Phase Three: Construction <ul style="list-style-type: none"> Review plans Advertise bids Award contracts Perform work and inspections

For details regarding Major Projects by the Wakefield Municipal Gas & Light Department visit the [WGM&LD](#) website

- Moulton Park Improvements
- Oak St & Old Nahant Intersection
- Oak/Green/Greenwood Intersection
- Trail Head Project (Fitch Court)
- Trail Head Project (New Salem St)
- Trail Head Project (Dickerson St)
- ALBION STREET
- BAY STATE ROAD
- BEEBE LANE
- BREWSTER ROAD
- BROADWAY
- BRYANT STREET
- BYRON STREET
- CEDAR STREET
- CEDAR STREET
- CHAPMAN ROAD
- CHESTNUT STREET
- CHESTNUT STREET
- CORDIS STREET
- COTTAGE TERRACE
- CURVE STREET
- DANIEL ROAD
- DRURY LANE
- EATON STREET
- ELM STREET
- ELM STREET
- EMERSON STREET
- FAIRLANE ROAD

Scroll down to view entire list



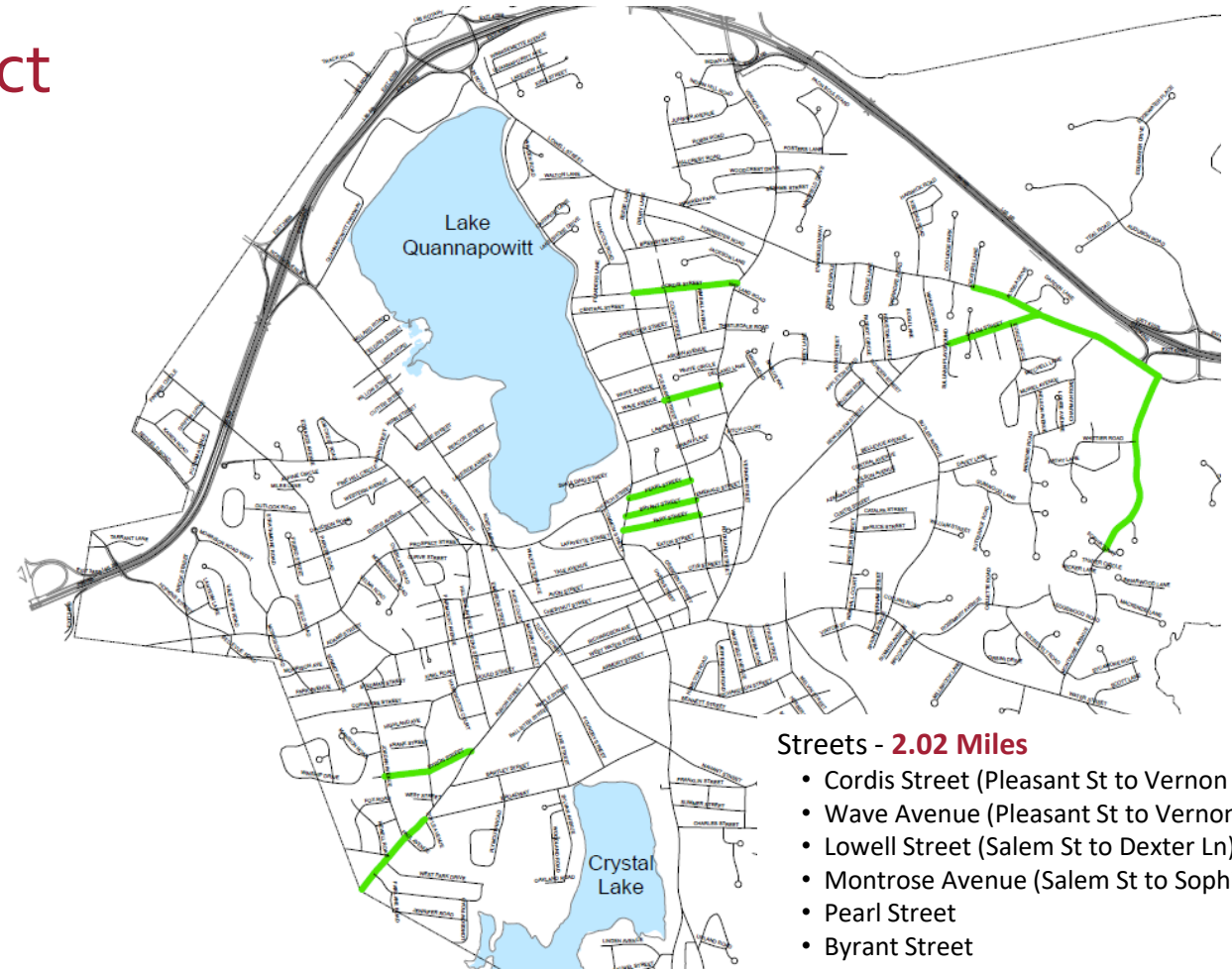
A . Roads Program – 2022 Contract

Completed Work

- May '23 – October '23
 - Sidewalk excavation and installation
 - Curb Installation
 - Lowell/Salem Intersection Realignment
 - Salem Street paving of binder course
 - Montrose drainage
 - Roadway milling

Upcoming Work

- October '23
 - Roadway milling and paving
 - Casting Adjustments
 - Top Course roadway and sidewalk paving
- November '23
 - Top Course sidewalk paving
 - Loam & Seed, Striping and Cleanup



Streets - **2.02 Miles**

- Cordis Street (Pleasant St to Vernon St)
- Wave Avenue (Pleasant St to Vernon St)
- Lowell Street (Salem St to Dexter Ln)
- Montrose Avenue (Salem St to Sophia's Way)
- Pearl Street
- Byrant Street
- Park Street
- Byron Avenue
- Albion Street (Stoneham Townline to Broadway)



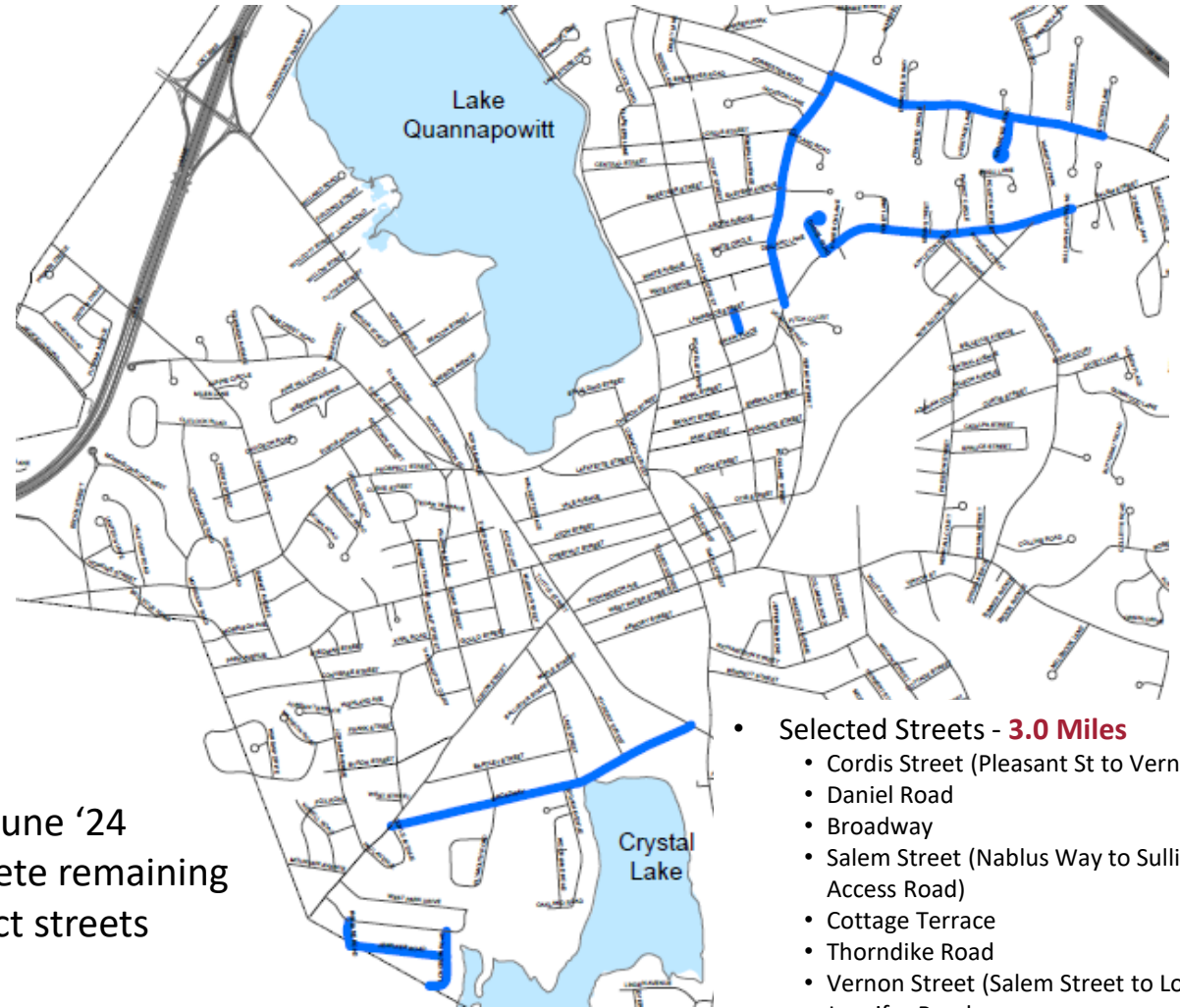
B. Roads Program – 2023 Contract

Completed Work

- September '23 - October '23
 - Broadway - Drainage Installation

Upcoming Work

- Broadway
 - October '23
 - Curb and Ramp install
 - Reclaim and pave binder
 - Excavate and grade sidewalks
 - November '23
 - Sidewalks and curb ramp install
 - Milling and structure adjustments
 - Week of November 20th – Casting Adjustments
 - Top course and sidewalk paving
- April '24 to June '24
 - Complete remaining contract streets



- Selected Streets - **3.0 Miles**
 - Cordis Street (Pleasant St to Vernon St)
 - Daniel Road
 - Broadway
 - Salem Street (Nablus Way to Sullivan Park Access Road)
 - Cottage Terrace
 - Thorndike Road
 - Vernon Street (Salem Street to Lowell Street)
 - Jennifer Road
 - Fairlane Road
 - Long Bow Road
 - Lowell Street (Dexter Lane to Vernon Street)



C. Water Main

Completed Work

- September '22 to November '22
 - Water main and Services on Salem Street (Lowell Street to Nabulus Way)
- July '23 – October '23:
 - Water main and services installed on Salem Street, Eaton Street and Houston Street.
 - Water main installed on White Circle

Upcoming Work

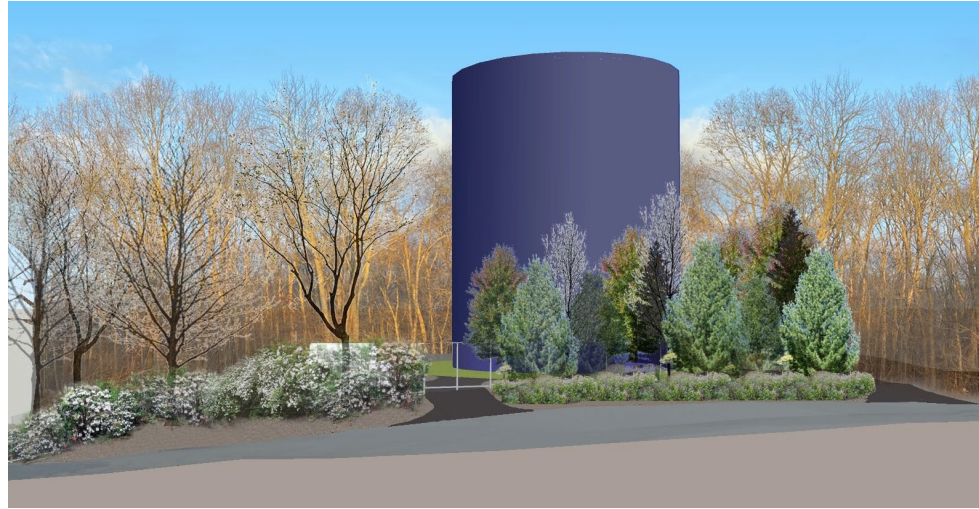
- October '23 – November '23
 - Install water services on White Circle
 - Install water gates at Chestnut Street and Cedar Street
- Spring '23 – December '23:
 - Install main and services on Chestnut Street and Cedar Street



D. Harts Hill Water Tank

Completed Work

- May '23 – October '23
 - Water Tank Removal



Upcoming Work

- October '23
 - Prep and excavation for foundation
 - Install tank foundation
- November – December '23
 - Installation of new tank
- Spring '24
 - Final site paving, plantings and cleanup.
 - Installation of new transition water main on Green Street, Dillaway Street, Upland Road



E. North Ave SUP

Completed Work

- September '23 - October '23
 - Installed curb, curb ramps prepped for sidewalk paving on western side
 - Installed new gutter inlets for curb shift on eastern (lake) side

Upcoming Work

- October '23 - November '23
 - Pave sidewalk on western side.
 - Install curbing and curb ramps on eastern (lake) side
 - Prep and pave shared use path on eastern (lake) side



F. 2023 Sidewalk Program

Completed Work

- October '23
 - Water Street/Montrose – Sidewalk, curbing, curb ramps.
 - Install ramps on Montrose Avenue
 - Reset curbing on Montrose Avenue

Upcoming Work

- October '23 – November '23:
 - Sidewalk install on Montrose Avenue
 - Sidewalk install on Myrtle Ave
 - Sidewalk install at JJ Round and Mapleway Playgrounds
- Spring '24:
 - Sidewalk install on Nahant Street (April Vacation)
 - Sidewalk install on Parker Street
 - Sidewalk install on Elm Street



E. Rail to Trail/Envision (South Main/Water)

Completed Work

- May '23 – July '23:
 - Completed installation of trail heads for the Salem Street, Fitch Court, Water Street and Richardson Street rail to trail crossings.
- October '23
 - Conducted traffic counts for STIP project

Upcoming Work

- October '23
 - Install granite obelisk in park at Main/Richardson/Bennett (Trail Head Marker)
- Winter '23:
 - MBTA Lease agreement
 - Open completed trail portion

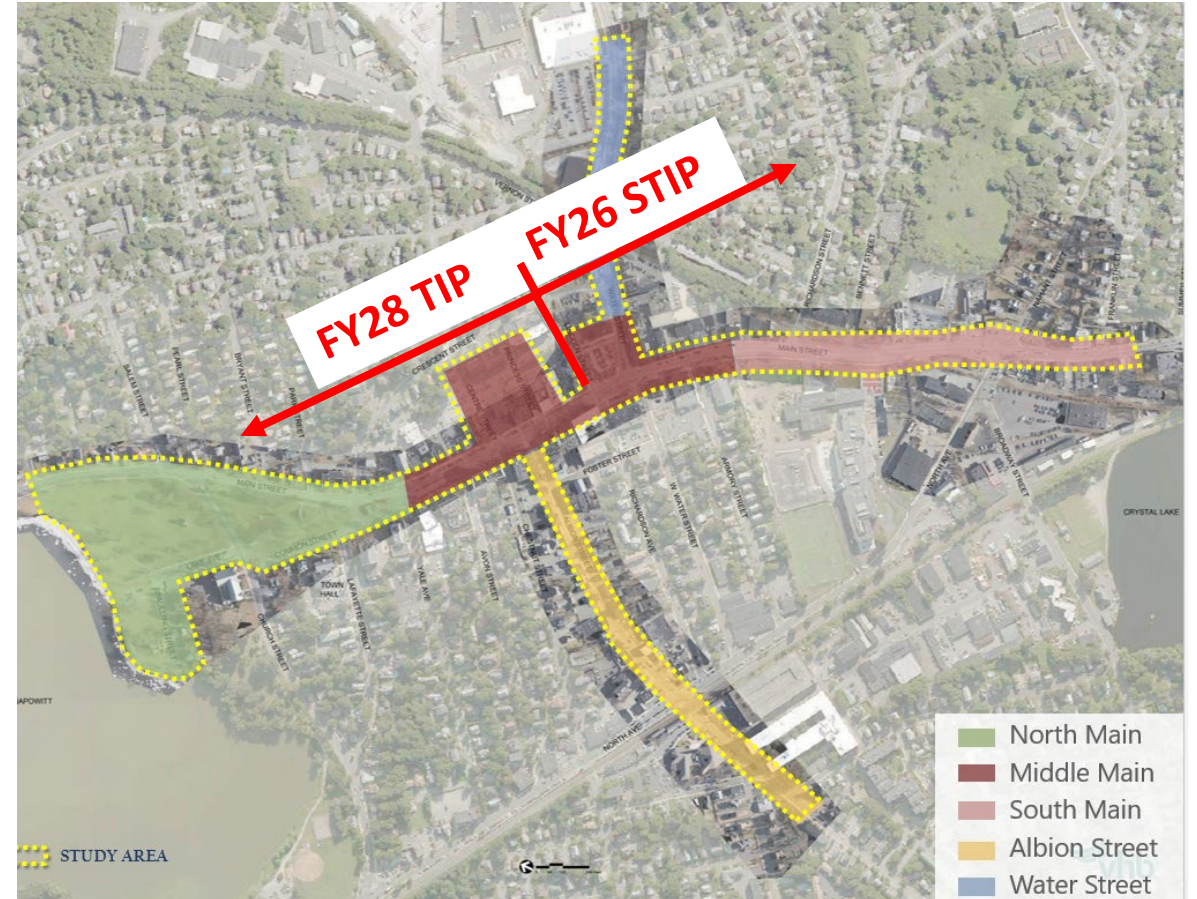


E. Rail to Trail/Envision (South Main/Water)

Funded on 2026 State Transportation Improvement Plan

Upcoming Work

- Fall '23
 - Preliminary MassDOT Intersection Control Evaluation (ICE) scope submittal.
 - Conduct borings between Salem Street and Fosters Lane
 - Update plans based on data collection
 - Submit to MassDOT Stage 1 Intersection Control Evaluation (ICE) scope submittal.
- Winter '23
 - Hold 25% Design Public Hearing



F. Envision – (North & Middle Main)

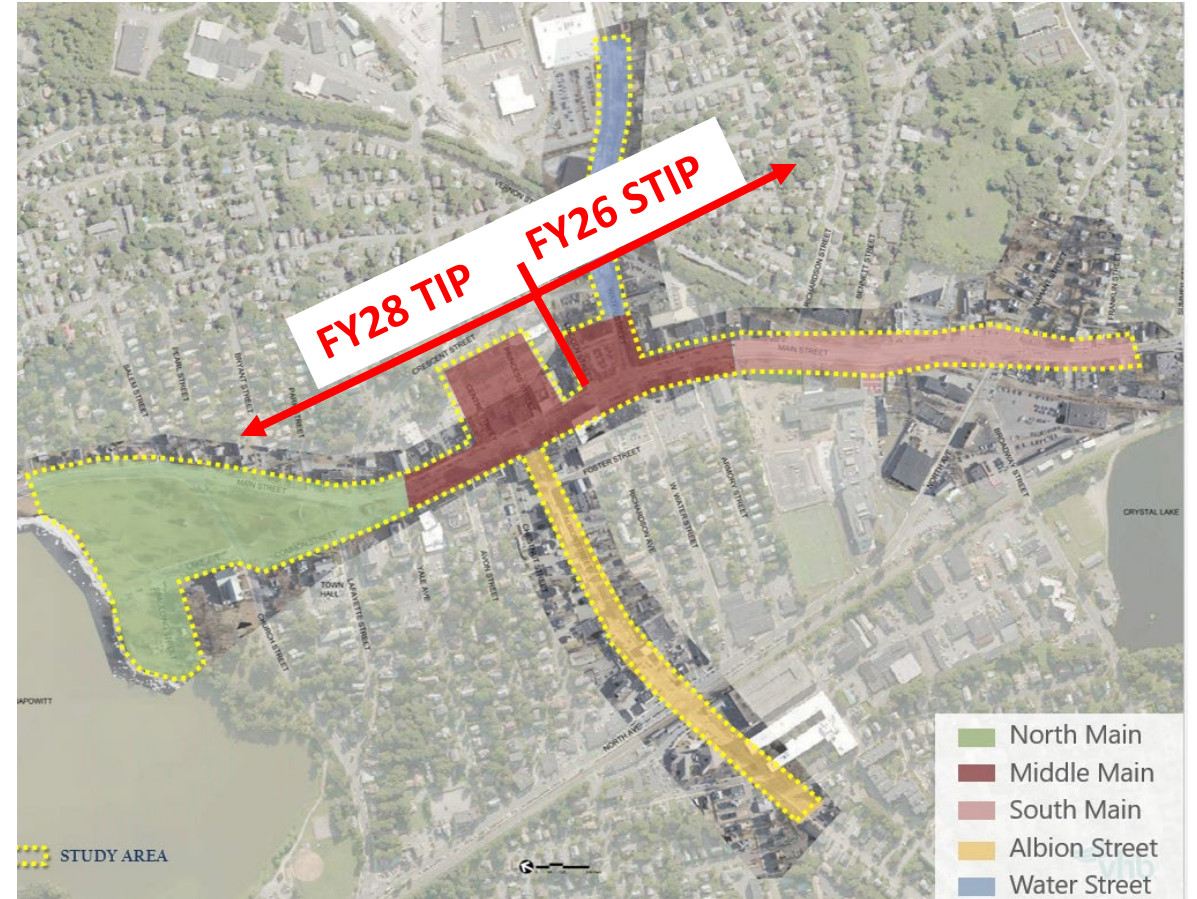
Funded on 2028 Transportation Improvement Plan **Completed Work**

Spring '23 – Fall '23:

- Completed traffic data collection
- Submitted MassDOT Stage 1 Intersection Control Evaluation (ICE).
- Conducted Pre-25% Meeting with MassDOT

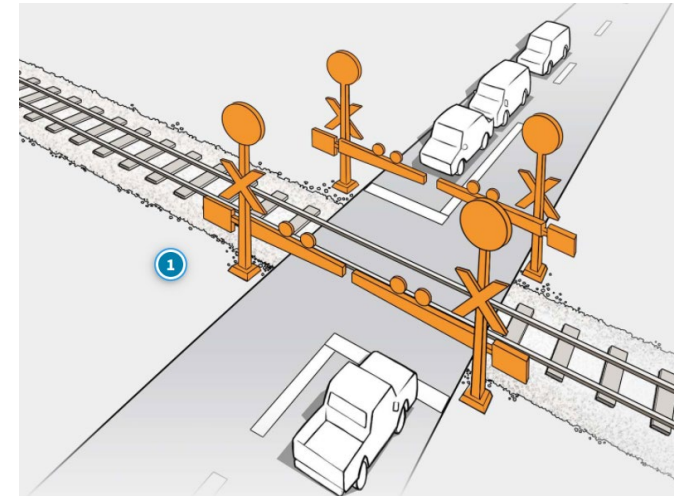
Upcoming Work

- Fall '23:
 - Submit MassDOT Stage 2 Intersection Control Evaluation (ICE).
 - Possible Town Council Meeting prior to Stage 2 submittal.
- Winter '23:
 - Hold 25% Design Public Hearing.



2024 Planned Work

- 2024 Roads Program – **Planning/Design/Construction**
- Year 6 Sewer Inflow and Infiltration - **Construction**
- Butler Avenue Remediation – **Design/Permitting/Construction**
- Drainage Improvements (Vernon to Daniel) – **Design/Permitting/Construction**
- Vets Field Parking Lot & Bathroom – **Planning/Design**
- Greenwood/Green/Oak - Shared Streets Grant – **Planning/Design**





?QUESTIONS?

Public Works Engineering Division

Joseph Conway
Public Works Director

William Renault, Jr., P.E.
Town Engineer

Engineering Division Update

October 16, 2023



Veterans Field Parking Lot Improvements & Restroom

William Renault, Jr., P.E.
Town Engineer

Town Council Public Meeting

October 5, 2023

Agenda

1. Restroom Siting Options
2. Restroom Styles
3. Façade Options
4. Parking Lot Rehabilitation



Bathroom Siting Options – Site #1 (Hall Park)



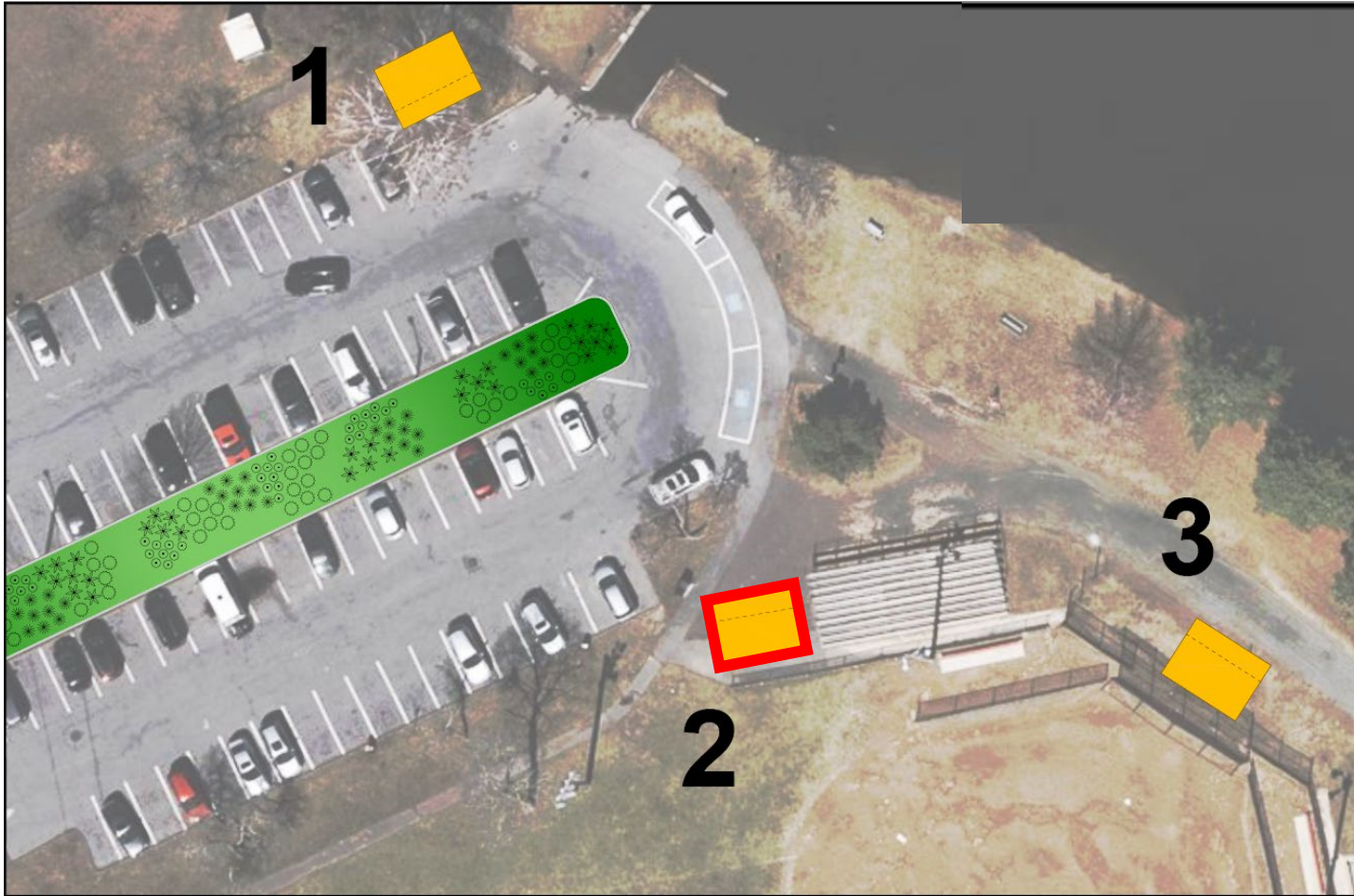
Pros

- ✓ Site allows for larger building to incorporate the farmers market storage

Cons

- ✓ Requires more utility work
- ✓ Larger building is more expensive

Bathroom Siting Options – Site #2 (Bleachers)



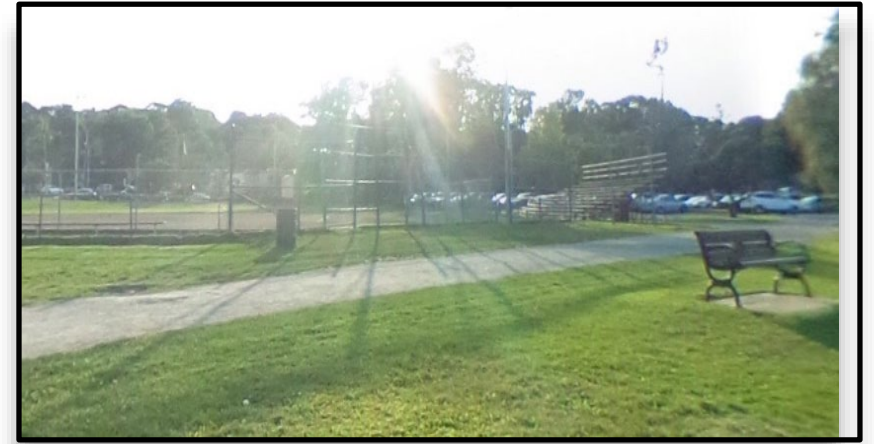
Pros

- ✓ Possibly reuse existing water service
- ✓ Close to ADA parking
- ✓ Same location as current porta-pottys

Cons

- ✓ Storage space in building must be smaller to fit in area

Bathroom Siting Options – Site #3 (Backstop)



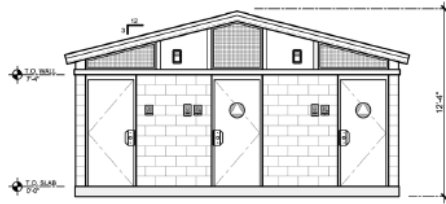
Pros

- ✓ Cost effective if we can just extend the existing water line from bubbler.

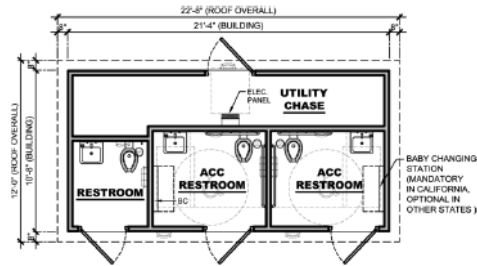
Cons

- ✓ Utility space in building must be smaller to fit in area
- ✓ Further away from ADA spaces
- ✓ Closer to sitting benches

Restroom Styles



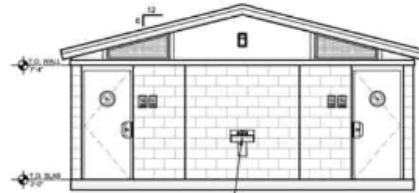
ELEVATION



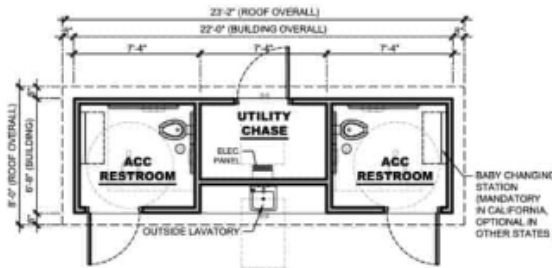
FLOOR PLAN



PERSPECTIVE
(FINISHES SUBJECT TO CHANGE)



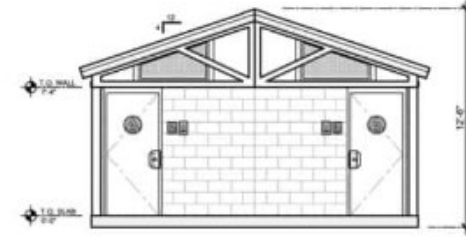
ELEVATION



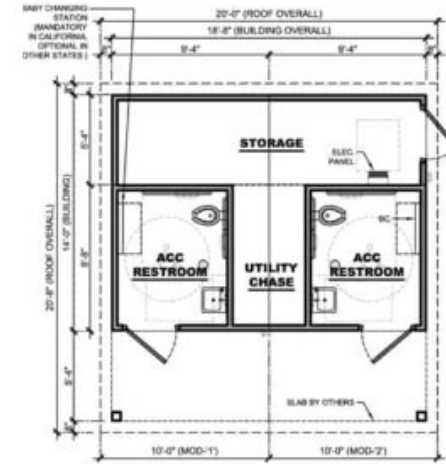
FLOOR PLAN



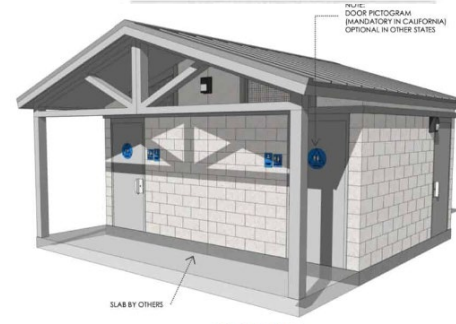
PERSPECTIVE
(FINISHES SUBJECT TO CHANGE)



ELEVATION



FLOOR PLAN



PERSPECTIVE

Restroom Finishing Examples

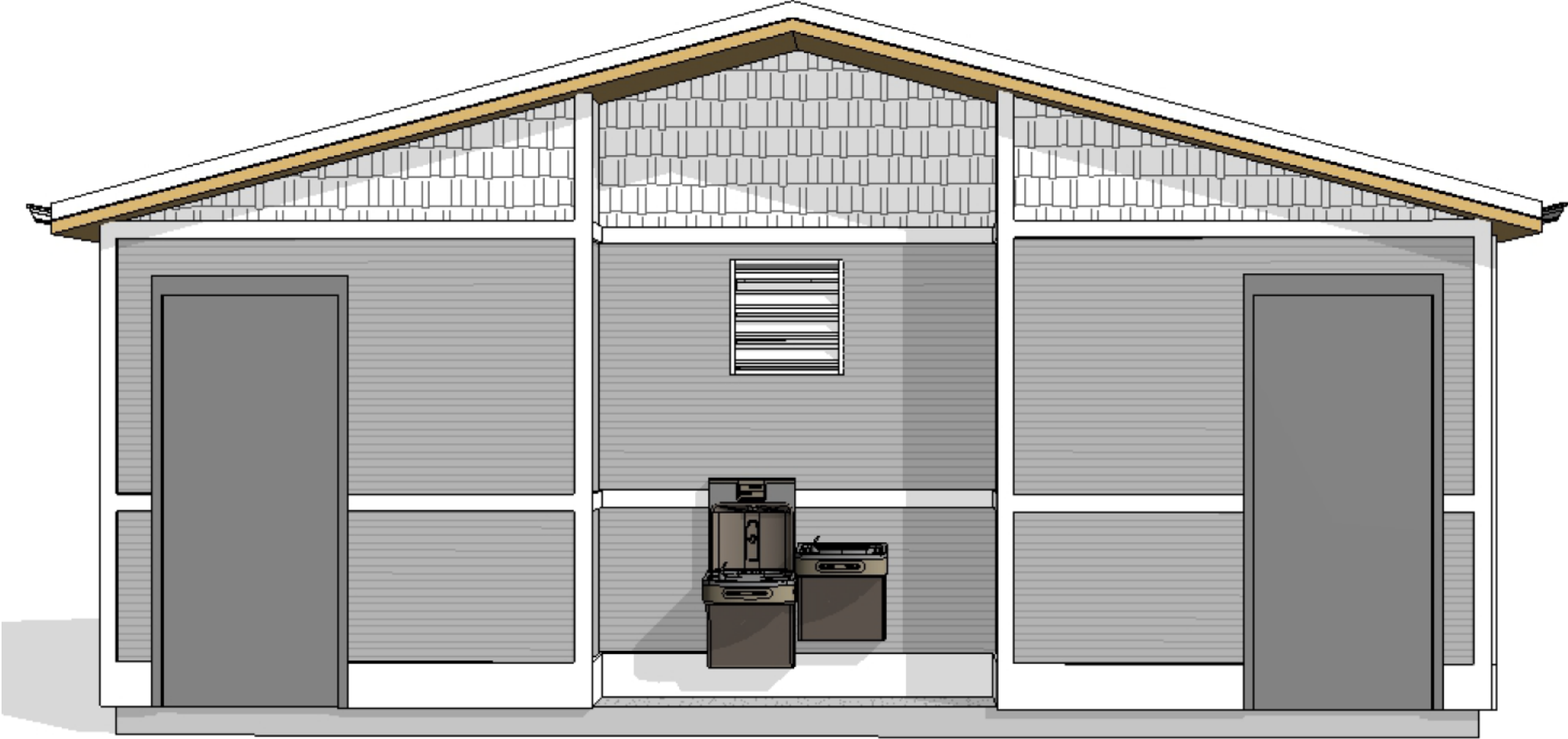


Clapboard Siding
Water Bubbler
No Overhang

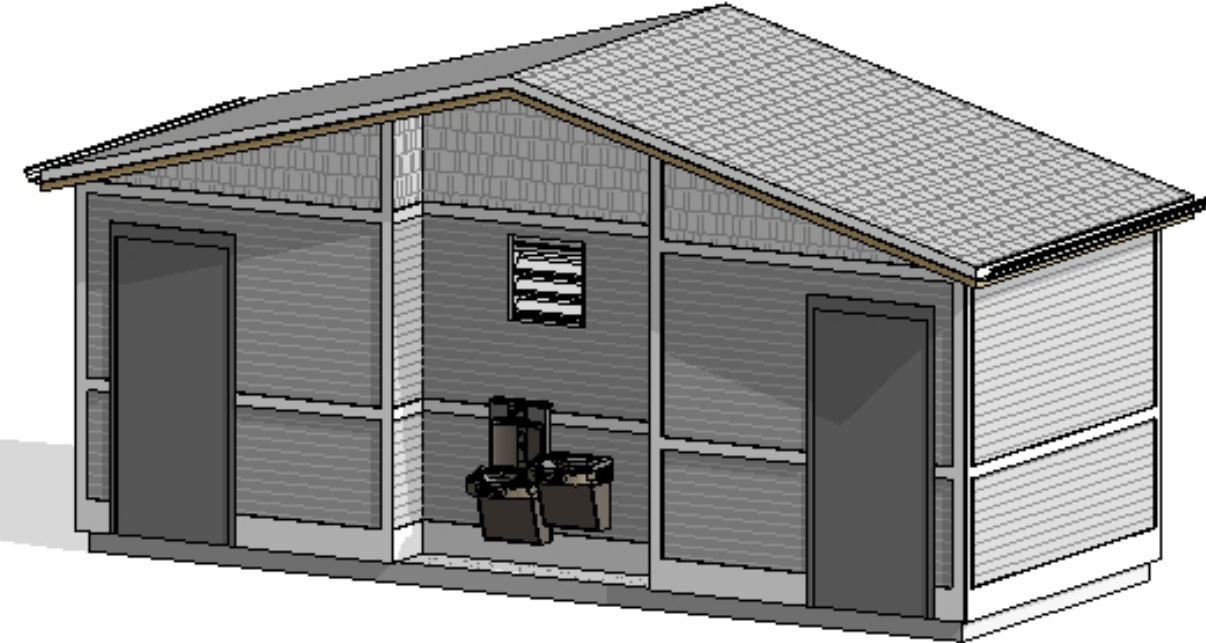


Block Façade
Water Bubbler
Overhang

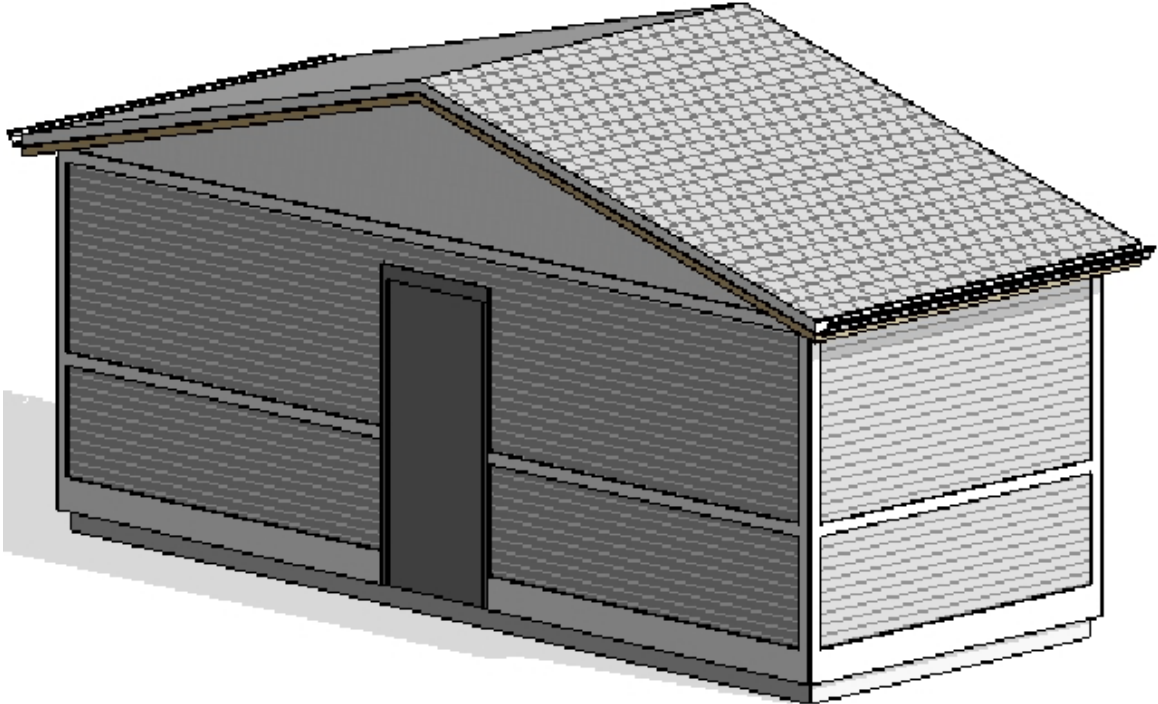
Facade Options - (Gray with White Trim)



Facade Options - (Gray with White Trim)

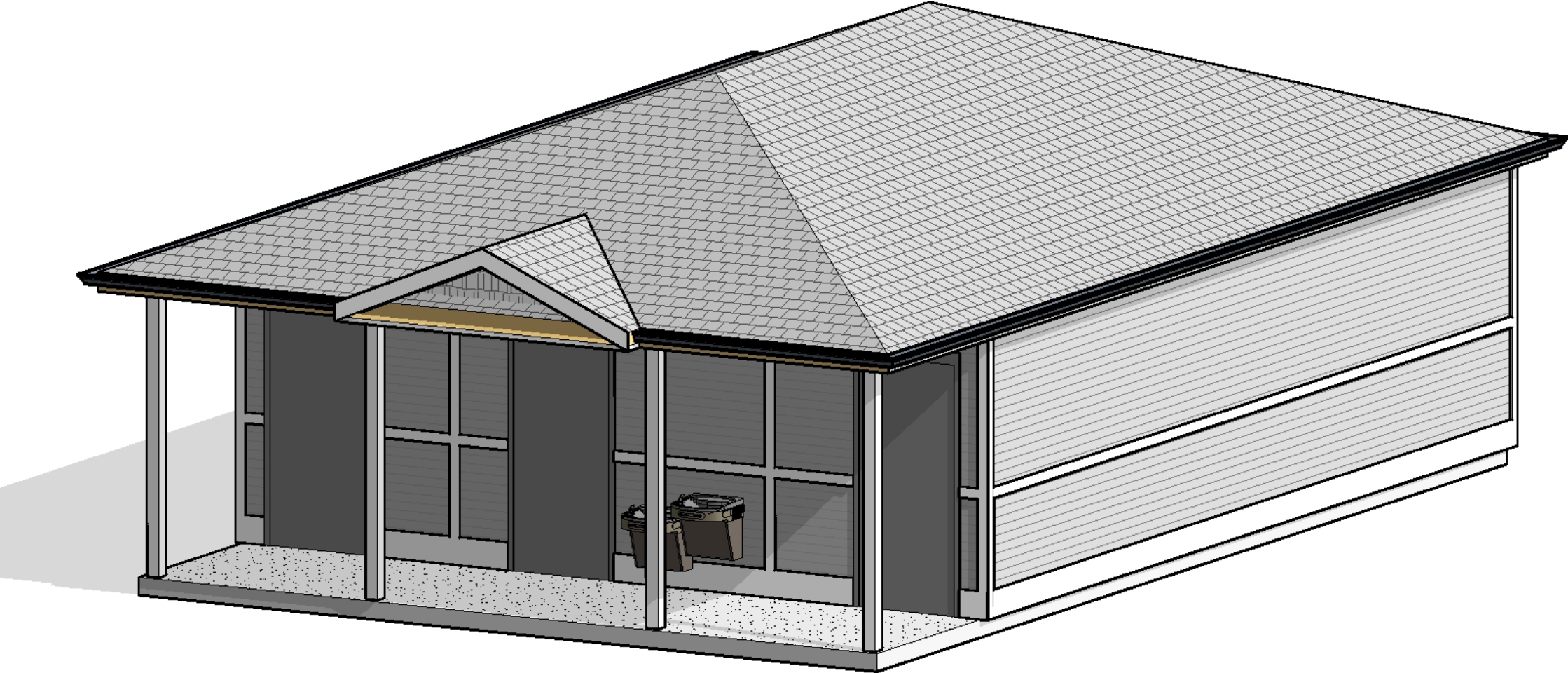


Front View

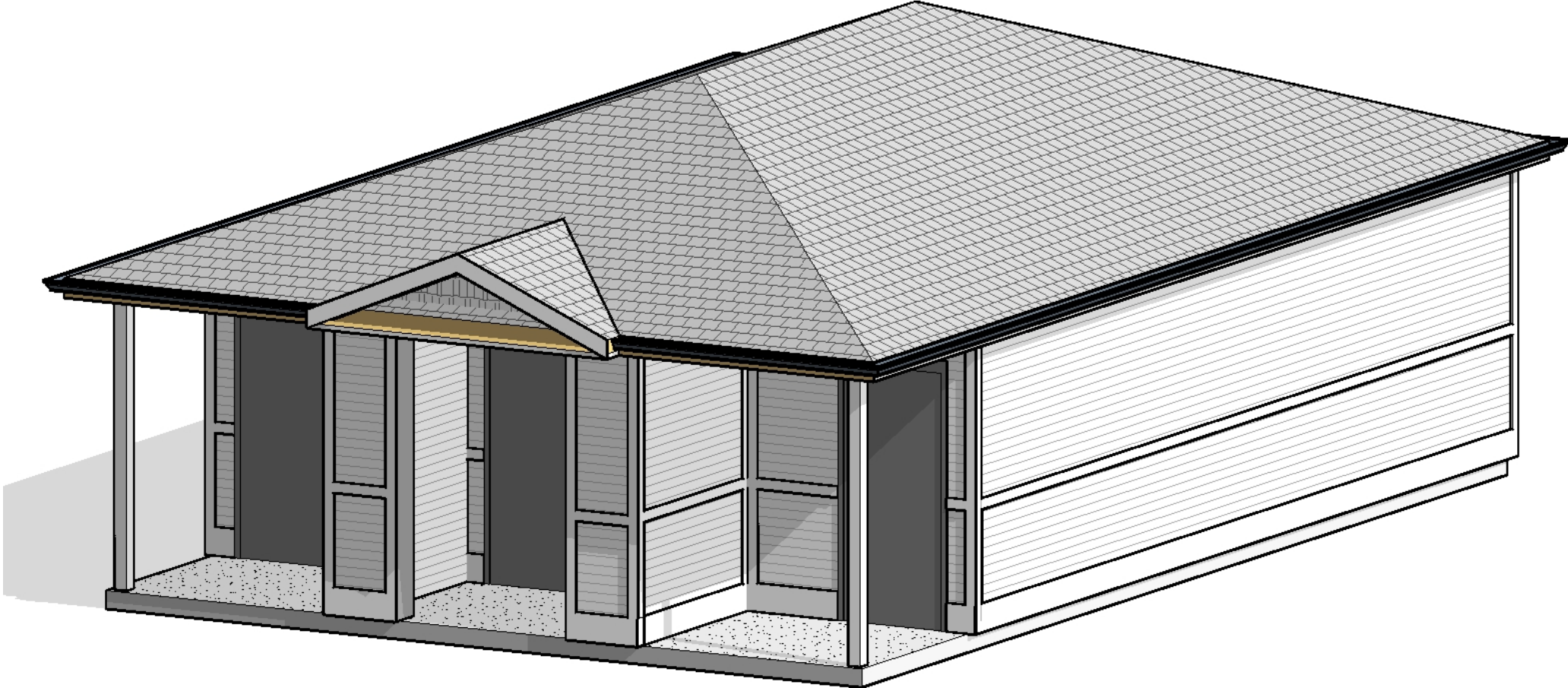


Rear View

Facade Option - (Gray with White Trim)



Facade Option - (White with White Trim)



Facade Option - (White with White Trim)



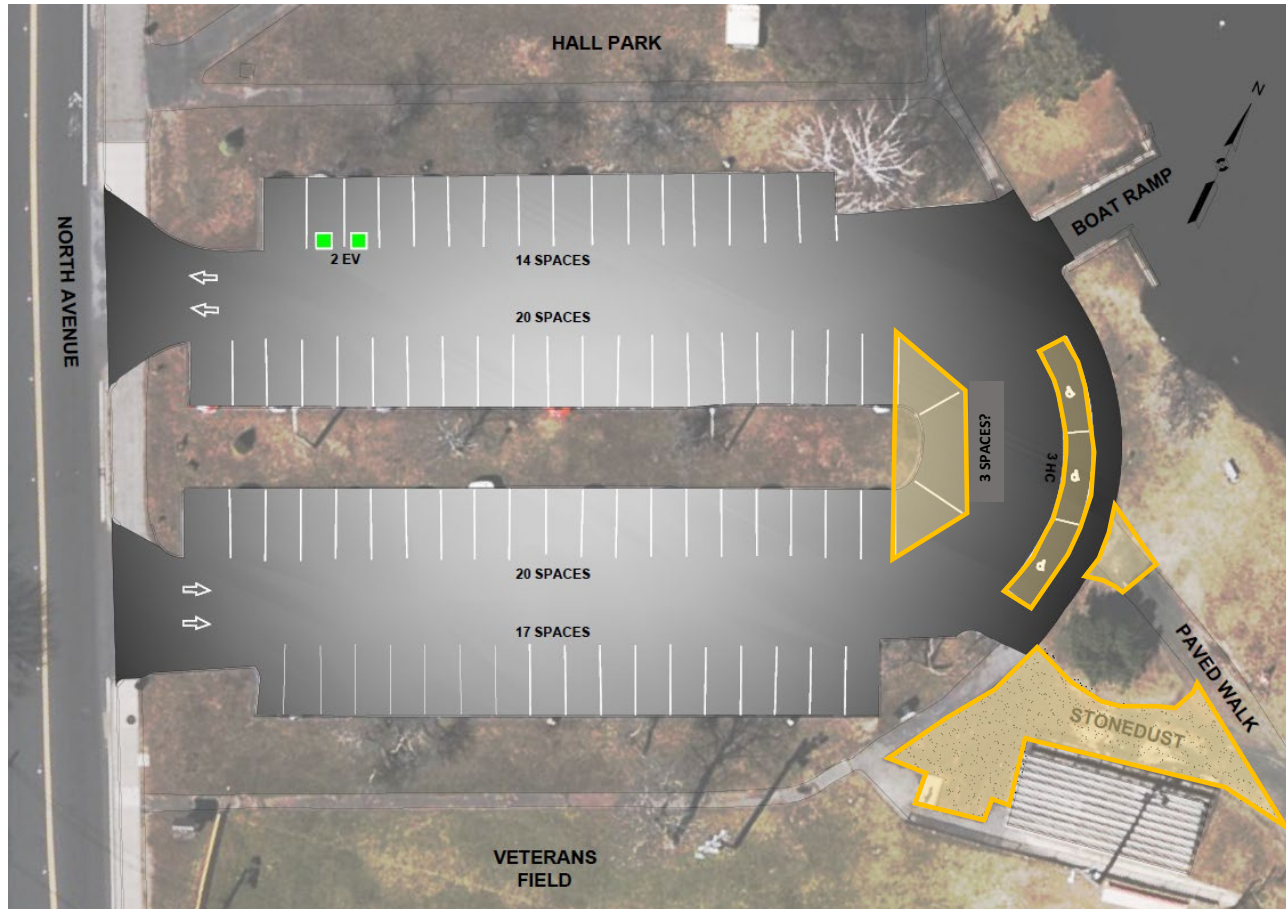
Facade Option - (Blue with Blue Trim)



Facade Option - (White with White Trim)

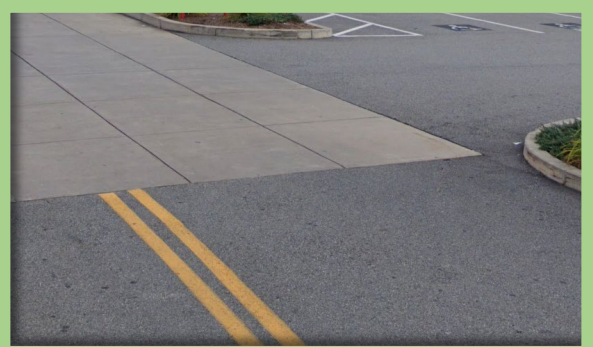
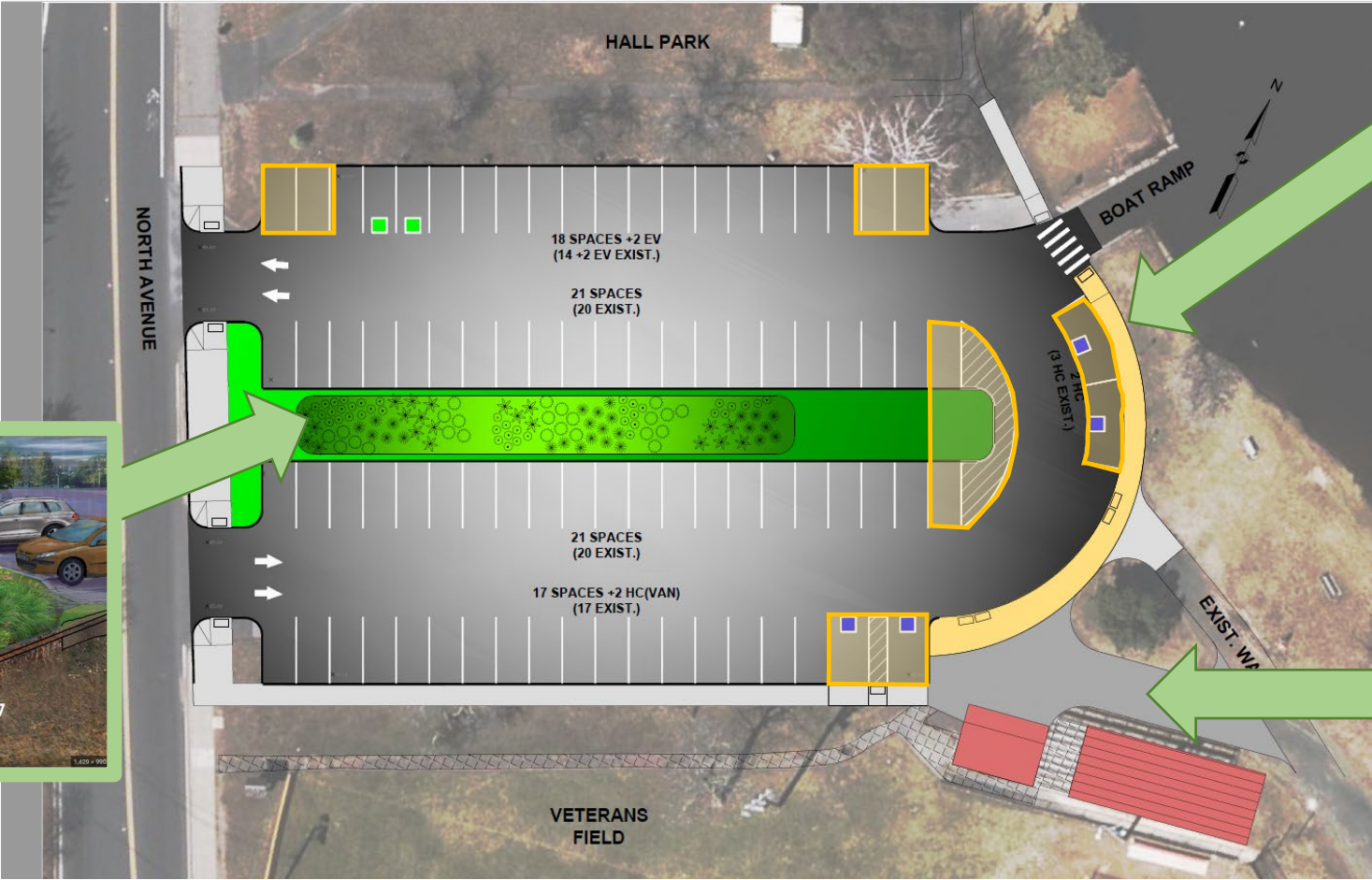


Parking Lot Rehabilitation - Existing Condition



- 3 – ADA spaces
(No Van Accessible space)
- Current ADA spaces block maintenance access to Floral Way.
- Stone dust area routinely rutted and puddled and not ADA compliant.
- 3 Spaces at curve????

Parking Lot Rehabilitation - Proposed Condition



Flush Concrete Walkway



Paver Plaza Area



Bioretention Area



?? Questions ??

Veterans Field Parking Lot Improvements & Restroom

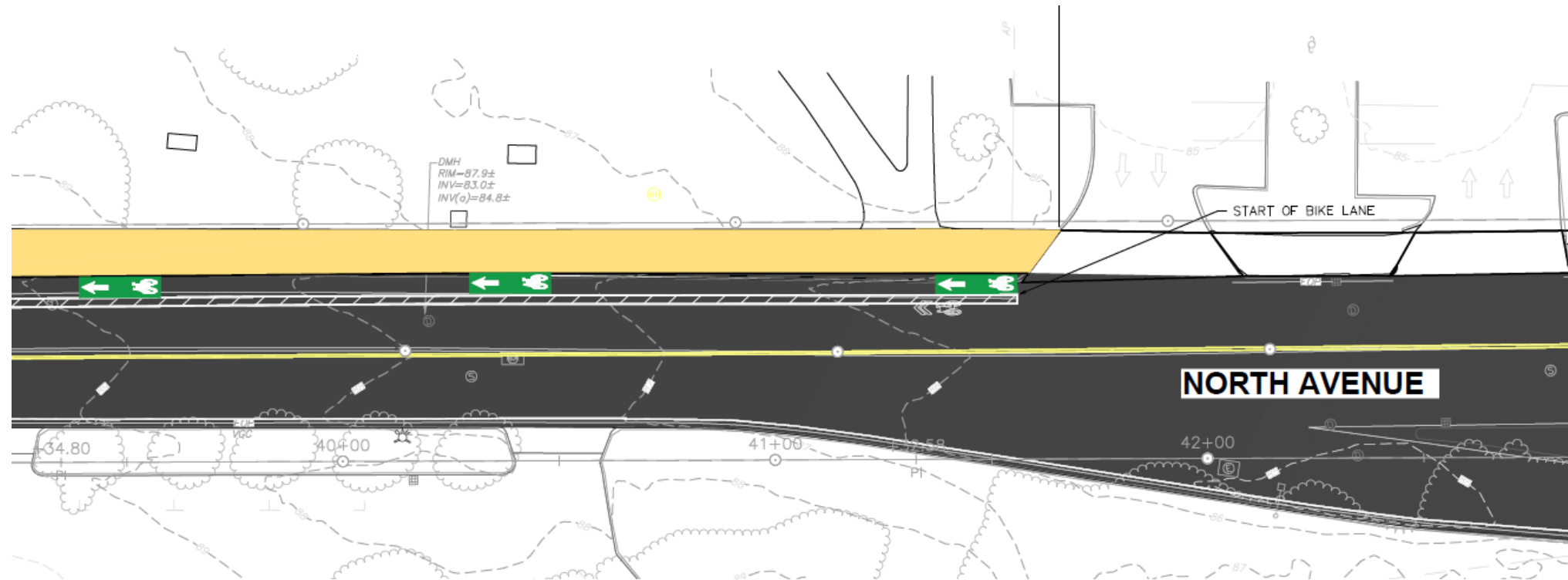
William Renault, Jr., P.E.
Town Engineer



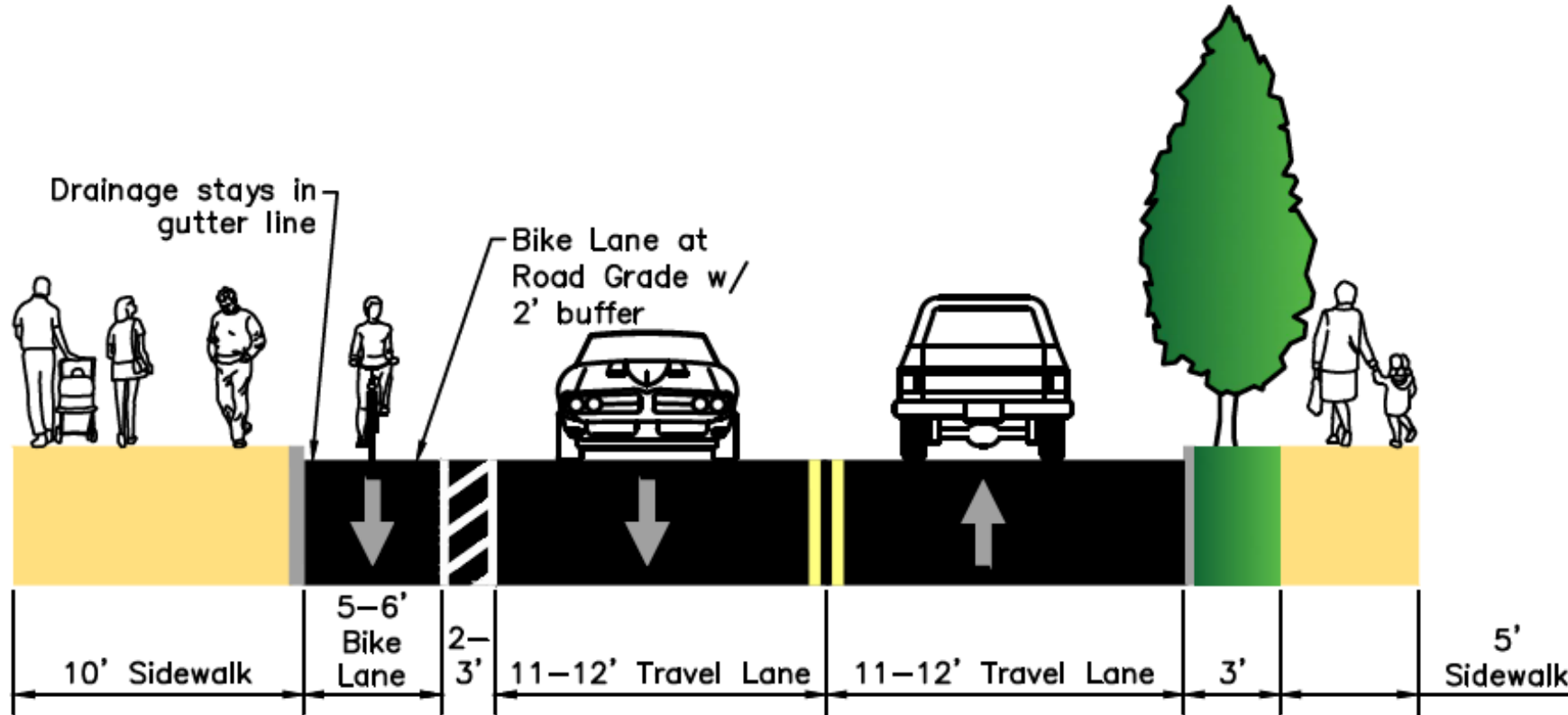
Town Council Public Meeting

October 5, 2023

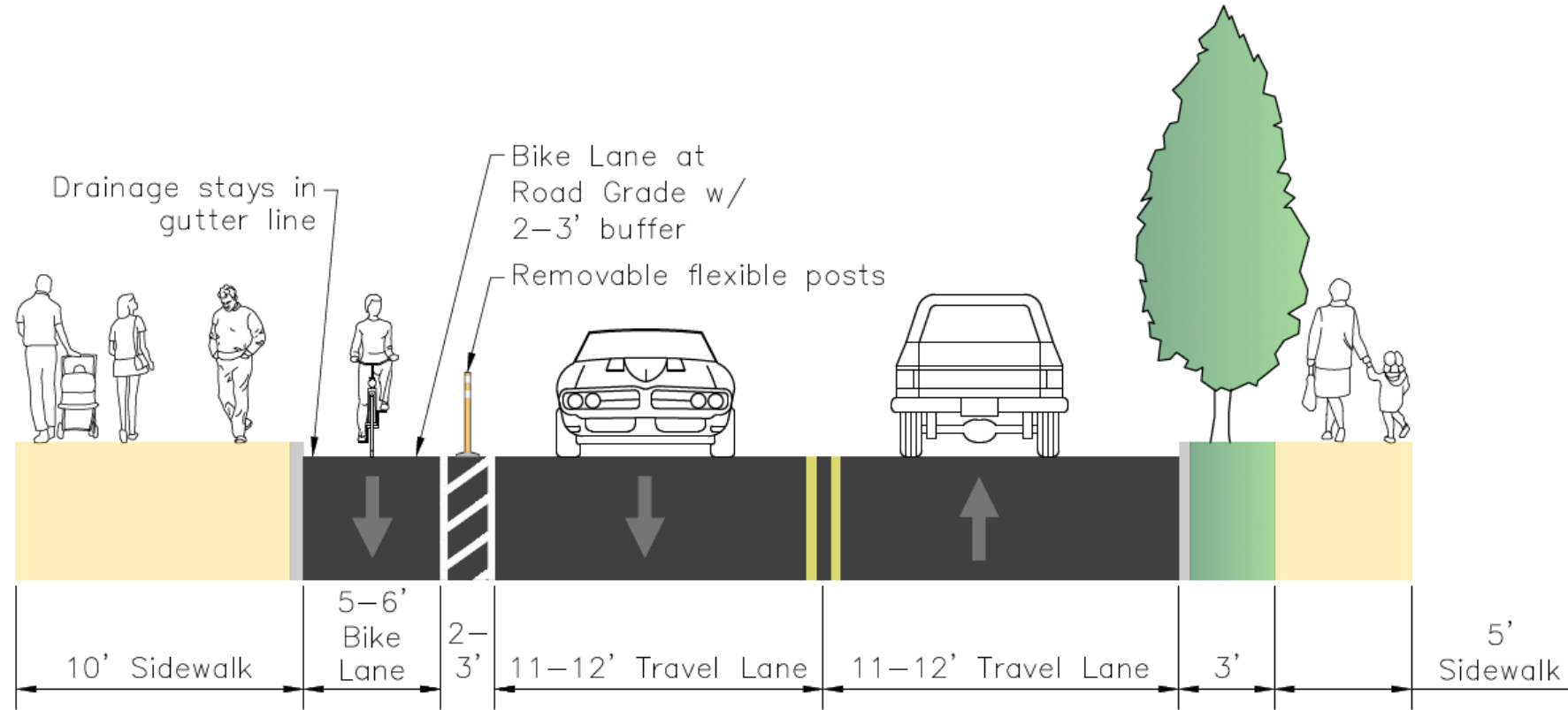
North Ave Shared Use Path & Sidewalk @ Hall Park



North Ave Shared Use Path & Sidewalk @ Hall Park



North Ave Shared Use Path & Sidewalk @ Hall Park



MBTA Community Multi-family Zoning Requirements Wakefield, MA

M.G.L. c. 40A, Section 3A

October 16, 2023



Proposed Multi-family District Summary

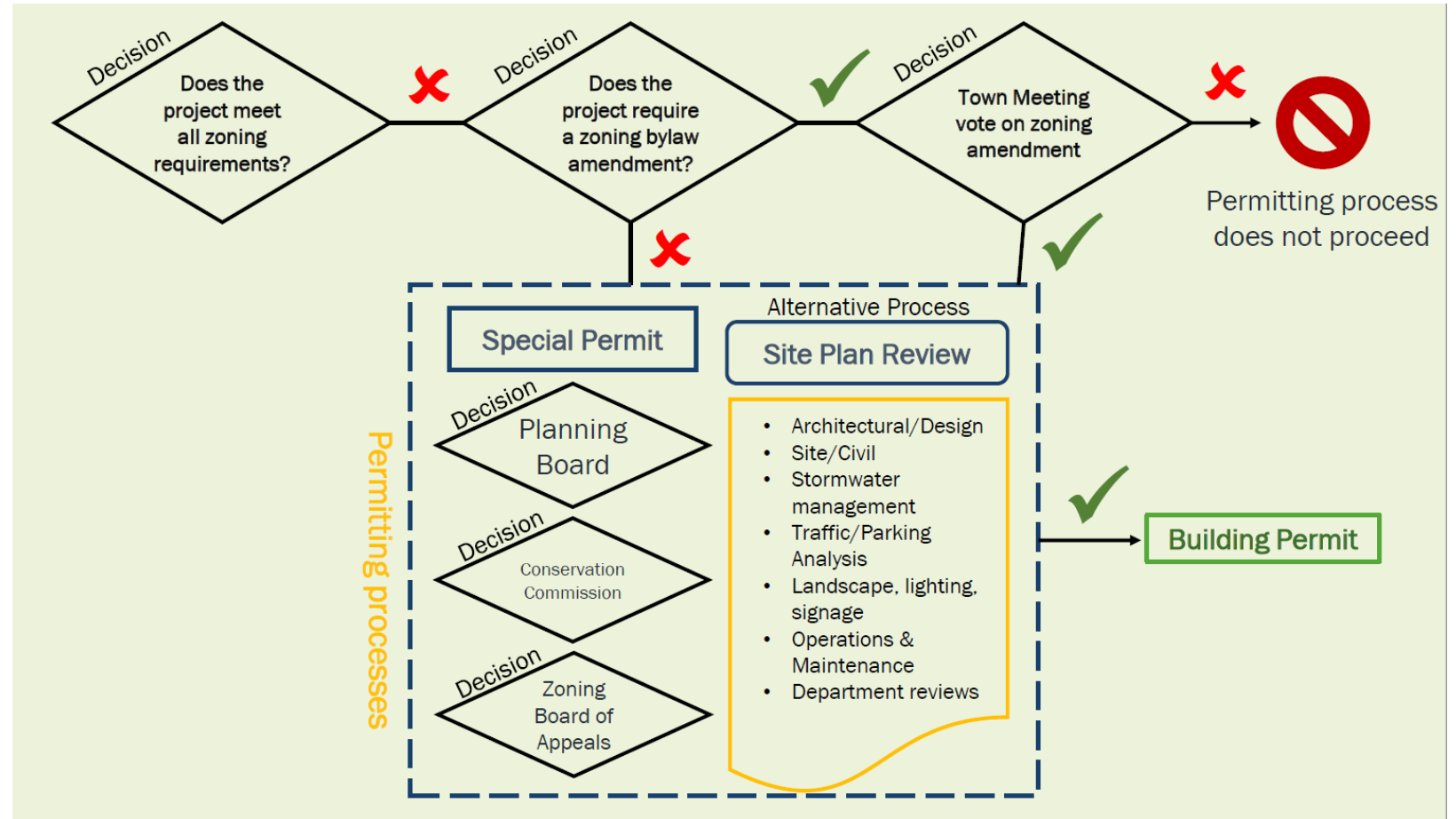
- Proposed Multi-family Zoning District will center on Wakefield Commuter Rail Station
- Proposed District will comply with state zoning requirements (Section 3A of MGL c. 40A)
- Proposed Multi-family Zoning District allows as of right developments to be up to three stories and a maximum four units/lot.
- District excludes commercial lots along North Ave, Main Street, and Albion Street.

Existing Permit Process

“As of right”: Development that may proceed without the need for a special permit, variance, zoning amendment, waiver, or other discretionary zoning approval.

“Special permit”: A discretionary permit to allow a development to proceed.

“Multi-family” – 3 or more units, though it is colloquially used to mean larger apartment buildings.



What if Wakefield Does Not Comply?

MBTA communities that do not comply with Section 3A is not eligible for funding from:

- The Housing Choice Initiative
- The Local Capital Projects Fund
- MassWorks Infrastructure Programs

Wakefield received \$3.6M from these programs over the past 3 years

On March 15, 2023, an additional 14 programs were added to the list of programs that non-compliant towns will be ineligible to receive. They include: Community Planning Grants, Massachusetts Downtown Initiative, Urban Agenda, Rural and Small Town Development Fund, Brownfields Redevelopment Fund, Site Readiness Program, Underutilized Properties Program, Collaborative Workspace Program, Real Estate Services Technical Assistance, Commonwealth Places Programs, Land Use Planning Grants, Local Acquisitions for Natural Diversity (LAND) Grants, Municipal Vulnerability Preparedness (MVP) Planning, and Project Grants.

Wakefield will not be eligible for any of the above grants unless a Multi-family District is passed.

The Attorney General has threatened legal action against non-compliant communities.

MBTA Communities District Requirements

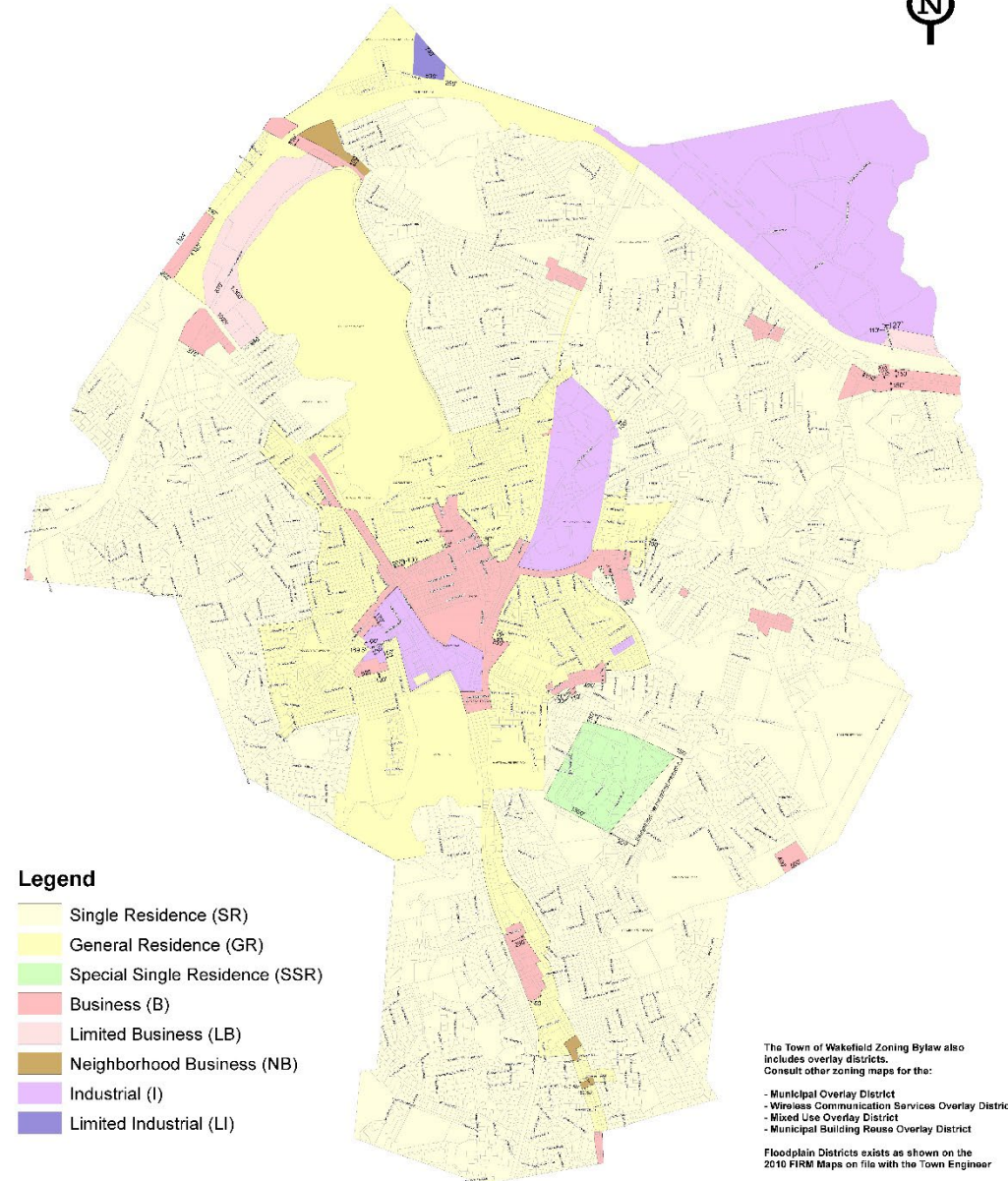
Key requirements of the STATE LAW for Multi-family District include:

- Wakefield Minimum Multi-family Unit Capacity: 1,696 units
- Wakefield Minimum District Size: 114 acres
- Support a minimum gross density of **15 units per acre**
- The district cannot be more than a 1/2 mile from a commuter rail station
- District can have no age restrictions
- District must be suitable for families with children (no bedroom or age restrictions)

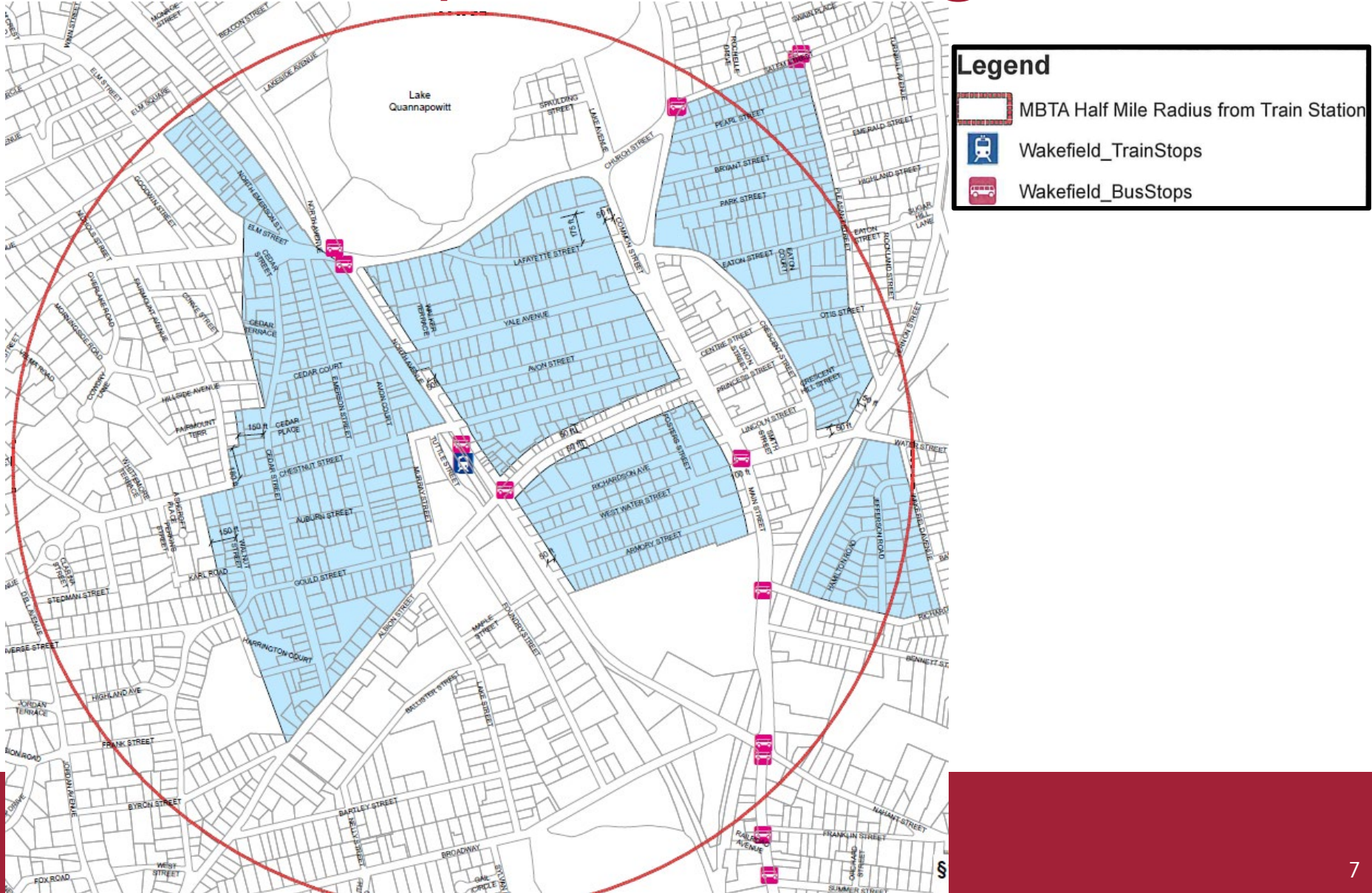
Multi-family= Building designed for three+ dwellings

Wakefield Zoning Today

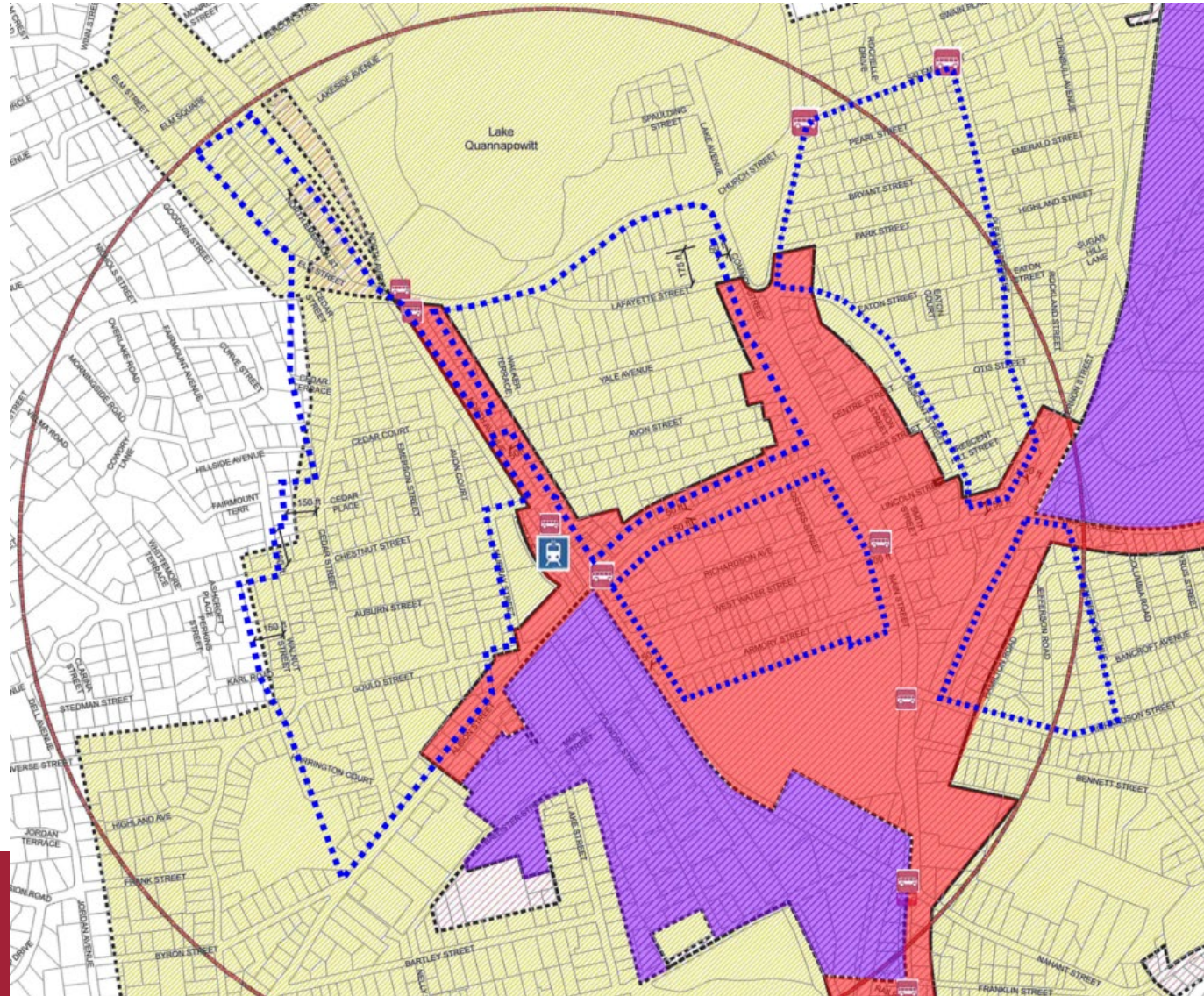
- Wakefield currently has no zoning district where “multi-family” homes are allowed as of right
- Two-thirds of zoned land is for single-family dwellings only
- Two-Family homes are allowed in the General Residence, Mixed Use, Neighborhood Business and Business Districts
- Districts that allow two-families are located in Wakefield Center and Greenwood areas of the Town and represent about 20% of town land



Proposed Multi-family District Zoning



Existing Zoning in Proposed District



Legend

- MBTA Half Mile Radius from Train Station
- Wakefield_TrainStops
- Wakefield_BusStops
- Business (B)
- Industrial (I)
- General Residence (GR)
- Single Residence (SR)
- Proposed boundaries of Multifamily District

Proposed Dimensional Requirements

Criteria	Proposed Multifamily District	Existing Mixed-Use Zoning (Garden Apartment)
As of right number of units	4	N/A
Minimum Lot Size	4,000 SF	4,000 SF
Building Height	35 ft	35 ft
Maximum Stories	3 stories	3 stories
Minimum Open Space	30%	30%
Parking Spaces	1.5 per unit	1.5 per unit for 1&2 beds 2 per unit for 3+ bed

Final Unit Count per Multifamily District- 2,355
Dwelling Unit/Acre- 16.3

Existing Wakefield Multi-family

Pleasant St

4 Units on 5,663 Sq. Ft lot



Richardson Ave

4 Units on 4,356 Sq. Ft lot



Existing Wakefield Multi-family

Wakefield Ave
3 Units on 5,663 Sq. Ft lot



Avon St
4 units on 6,098 SF lot



Example Wakefield Development

49A Chestnut Street Completed 2022

- 3 Units
- 6,978 Sq. Ft lot



Development Context

Townwide housing units- 11,261 total housing units
(source: 2020 Census)

Current Housing Units- 1,641 (Source: Residency)

Required Housing Units- 1,696

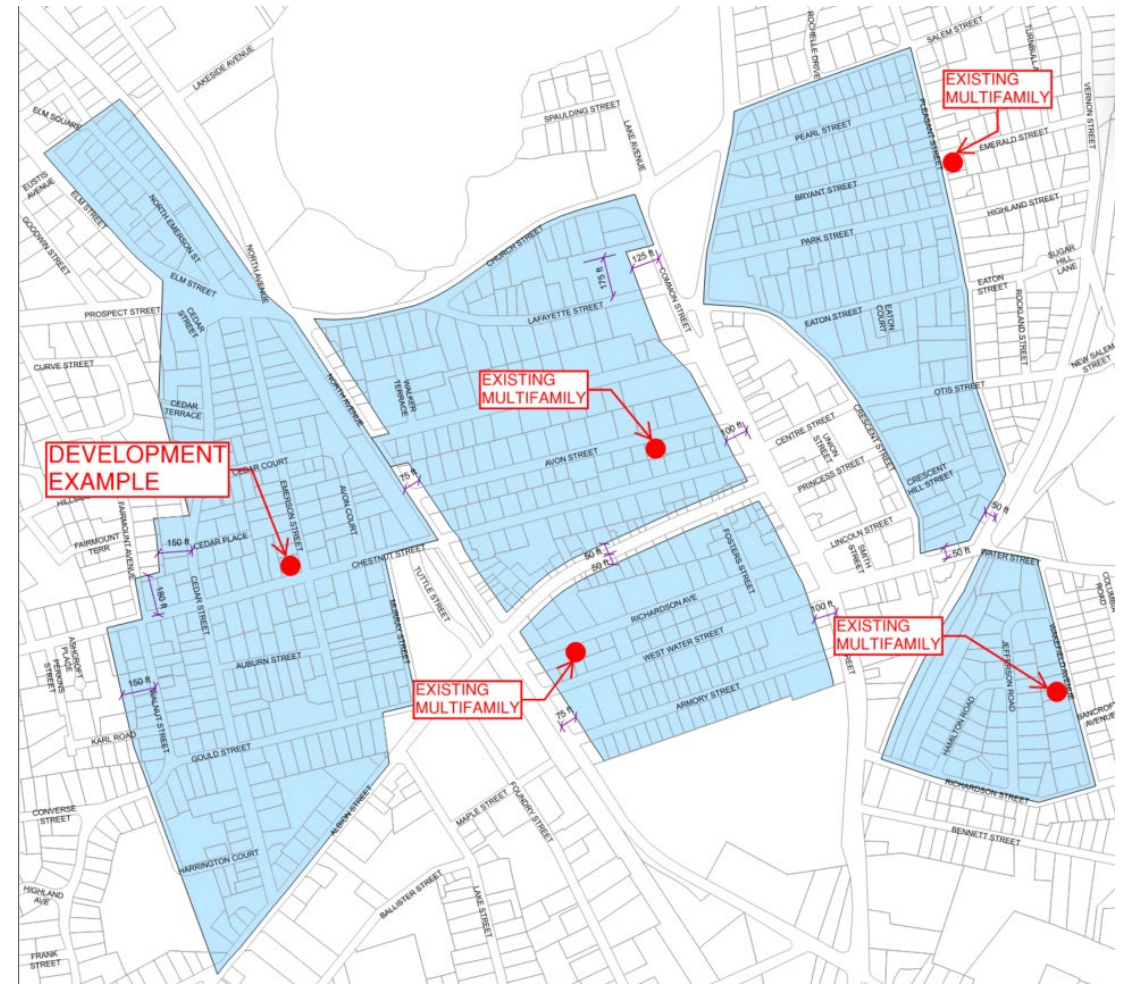
Proposed Housing Units- 2,355

The proposed district would allow an additional 714 units as of right above the currently built housing stock (6.3% of total housing stock)

The proposed district is 145.5 acres

Total acres for town 4,729.6 acres.

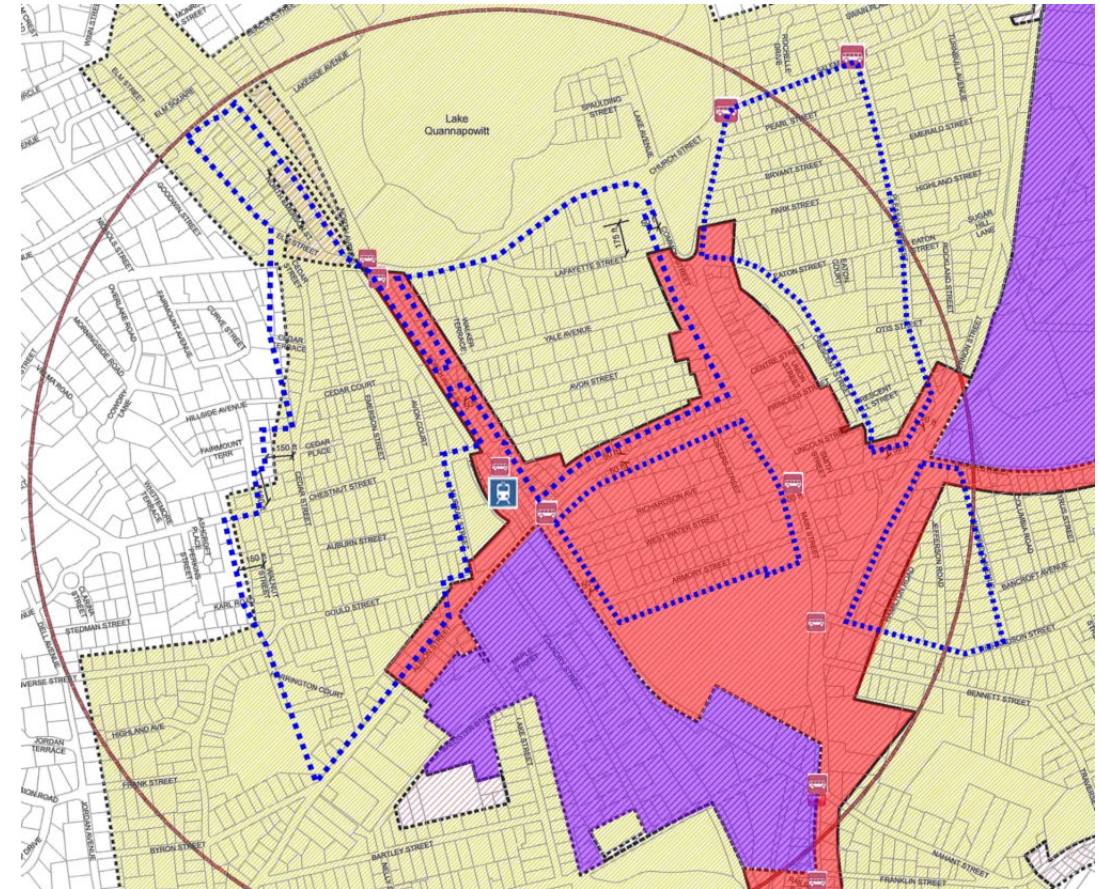
The proposed district is 3.08% Wakefield's land.



Reasons for Proposed District

Proposed District will:

- Increase housing options near transit (bus and commuter rail)
- Increase housing option types
- Drive economic development by increasing foot traffic to downtown businesses
- Provide more geographic equity by not clustering 100% of the district around Wakefield Center



District Implementation Schedule



- October 16, 2023: Town Council Presentation
- October 24, November 14, December 12, 2023: Planning Board Public Forums
- October 25, 2023: Zoning Board of Appeals Presentation
- November 9, 2023: Environmental Sustainability Committee Presentation
- Winter 2023: Feedback reviewed
- Spring 2024: Additional Public Presentations

Spring 2024 Town Meeting – Vote Anticipated

December 31, 2024: State deadline for compliance

Summary

- Proposed Multi-family District is in full compliance with State Zoning Law
- Proposed district maintains Wakefield eligibility for state grants & provides a competitive advantage for all other state grants
- Provides opportunity for Wakefield to help local and regional housing needs
- Provides zoning to regulate, review, and guide growth
- Provides increase housing options for Wakefield residents

More Info:

<https://www.wakefield.ma.us/mbta-3a-multi-family-zoning-overlay-district-project>



Questions & Answers

Legend

-  MBTA Half Mile Radius from Train Station
-  Wakefield_TrainStops
-  Wakefield_BusStops

Additional Slides are available on following topics:

- Background
- Alternate Districts Considered
- District development process
- School Impact
- Satellite images



Appendix

Background

- In 2020, the Massachusetts Zoning Act (Section 3A of MGL c. 40A) was amended to promote the production of multi-family housing within walking distance of public transportation to address the severe regional housing shortage.
- The state has an estimated shortage of up to 200,000 housing units
- Zoning Act requires MBTA communities to pass a Multifamily Zoning District. An MBTA community shall have at least one multi-family zoning district of reasonable size in which multi-family housing is permitted **as of right**. Existing regulations, for example setbacks, are still enforced.
- Wakefield is A MBTA community because of commuter rail stations are located within the town
- Massachusetts has among the highest and fastest-growing home prices and rents of any state in the nation.
- According to the Massachusetts Executive Office of Housing and Livable Communities (EOHLC), multi-family housing near transit creates walkable neighborhoods with climate and transportation benefits:
 - Better access to work/services
 - Increased utilization of public transit
 - Reduced reliance on single-occupancy vehicles



Wakefield Housing Today

Wakefield Existing Housing Stock:

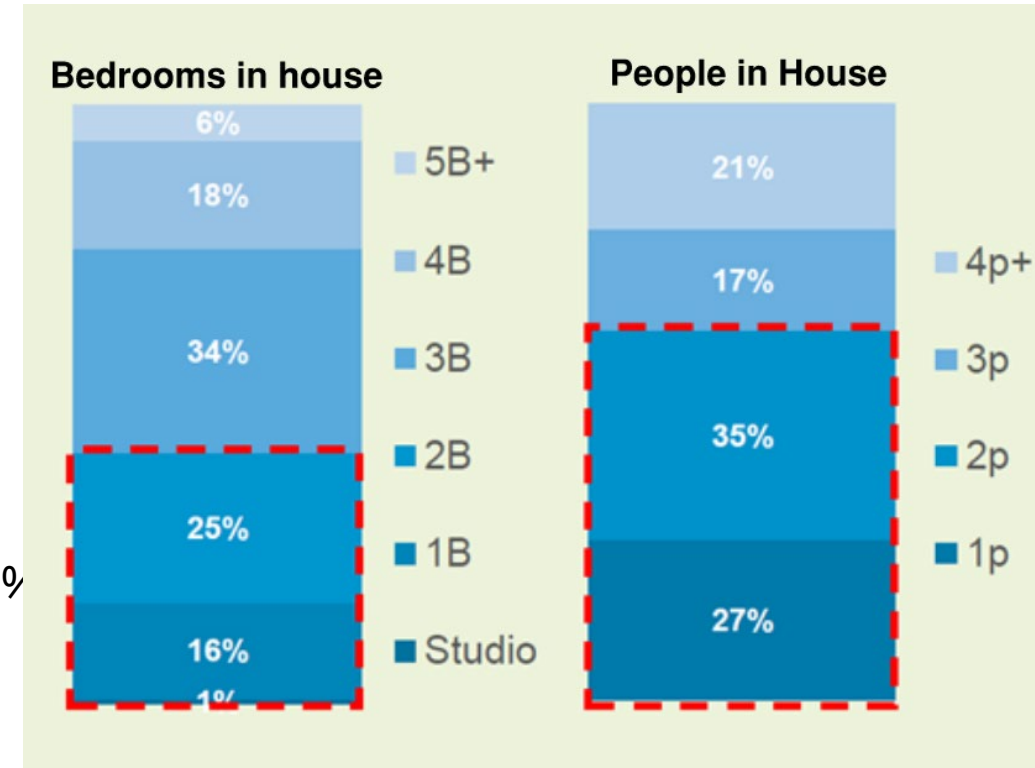
- 61% are single family
- 16% are two families
- 11% are small multifamily properties between 3 and 9 units
- 2% are medium multifamily properties between 10-19 units
- 10% are larger multifamily properties between 20 + units (Example: Harvard Mills, WS Residents/Tonno)

Source: ACS 2016-2020 5-Year Estimates

Housing Market

- A "Healthy" vacancy rate is 5%-8%. Wakefield's vacancy rate is 3.7%
- Lower vacancy rates indicate a tight housing market with challenges in housing turnover and costs
- 62% of Wakefield's households have 1-2 people but only 42% of homes have 2 bedrooms or less

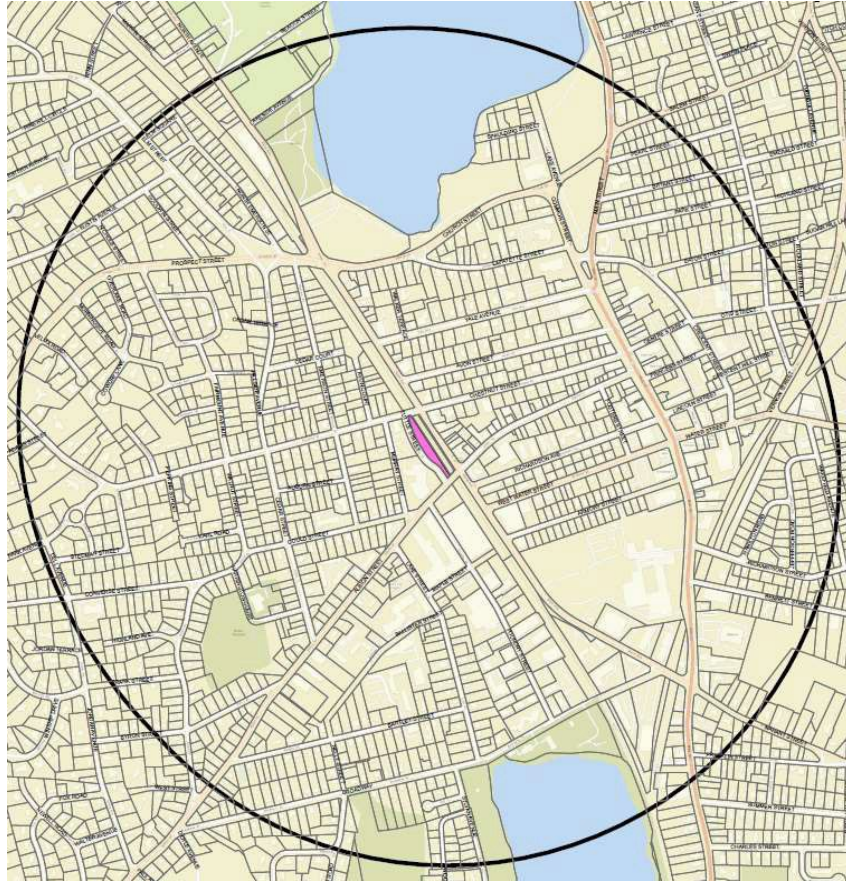
Source: MHP: Wakefield's Housing Forum



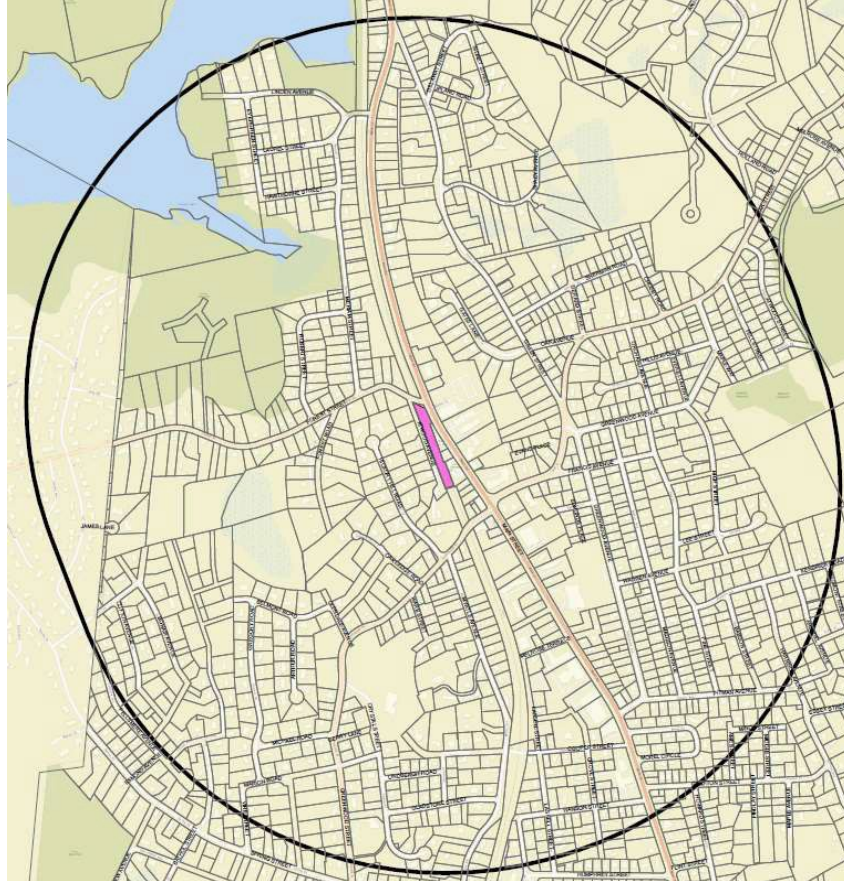
Source: Wakefield Housing Forum

MBTA Communities District Process

Possible Zoning Areas (0.5 miles from train station)



Downtown



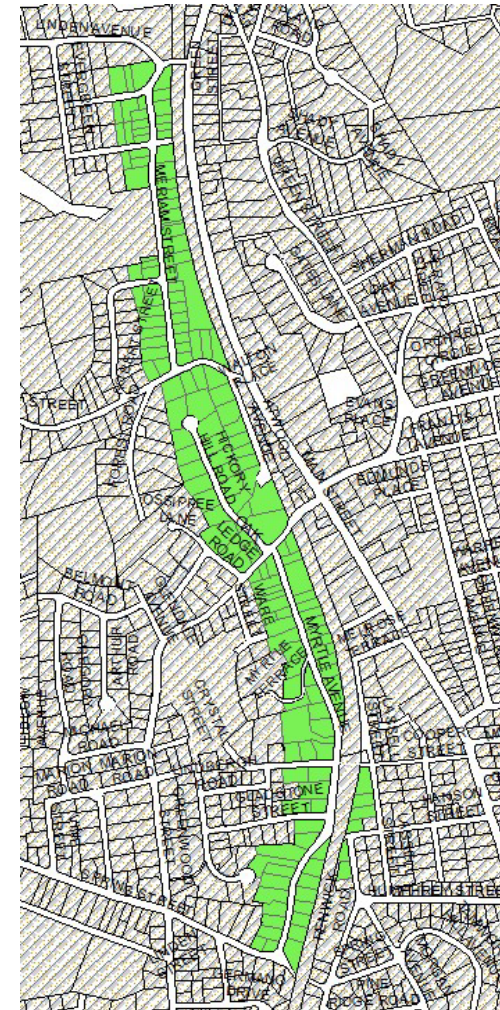
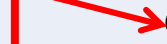
Greenwood

Other District Considered - Greenwood

Working Group Considered Greenwood at the center of an overlay district. The existing lots around Greenwood made the proposed overlay less dense than acceptable for MBTA Community Overlay Compliance.

Data Metric	Greenwood Station
District Name	
District Acreage (see note)	69.0
District Density Denominator (see note)	69.0
Final Unit Capacity per District	815
DU/AC	11.8
Parcel Acreage	68.6
Total Built Square Feet	1,880,485
Total Units in Station Area	815
Non-Conforming Parcels	16
Total Excluded Land (sf)	686,492
Total Open Space (sf)	1,582,313
Total Parking Area (sf)	940,243
Units Forgone due to Unit Cap in Zoning	974.00

**LESS THAN
MINIMUM OF 15
UNITS/ACRE!**



Source: MBTA Communities Compliance Model: Greenwood

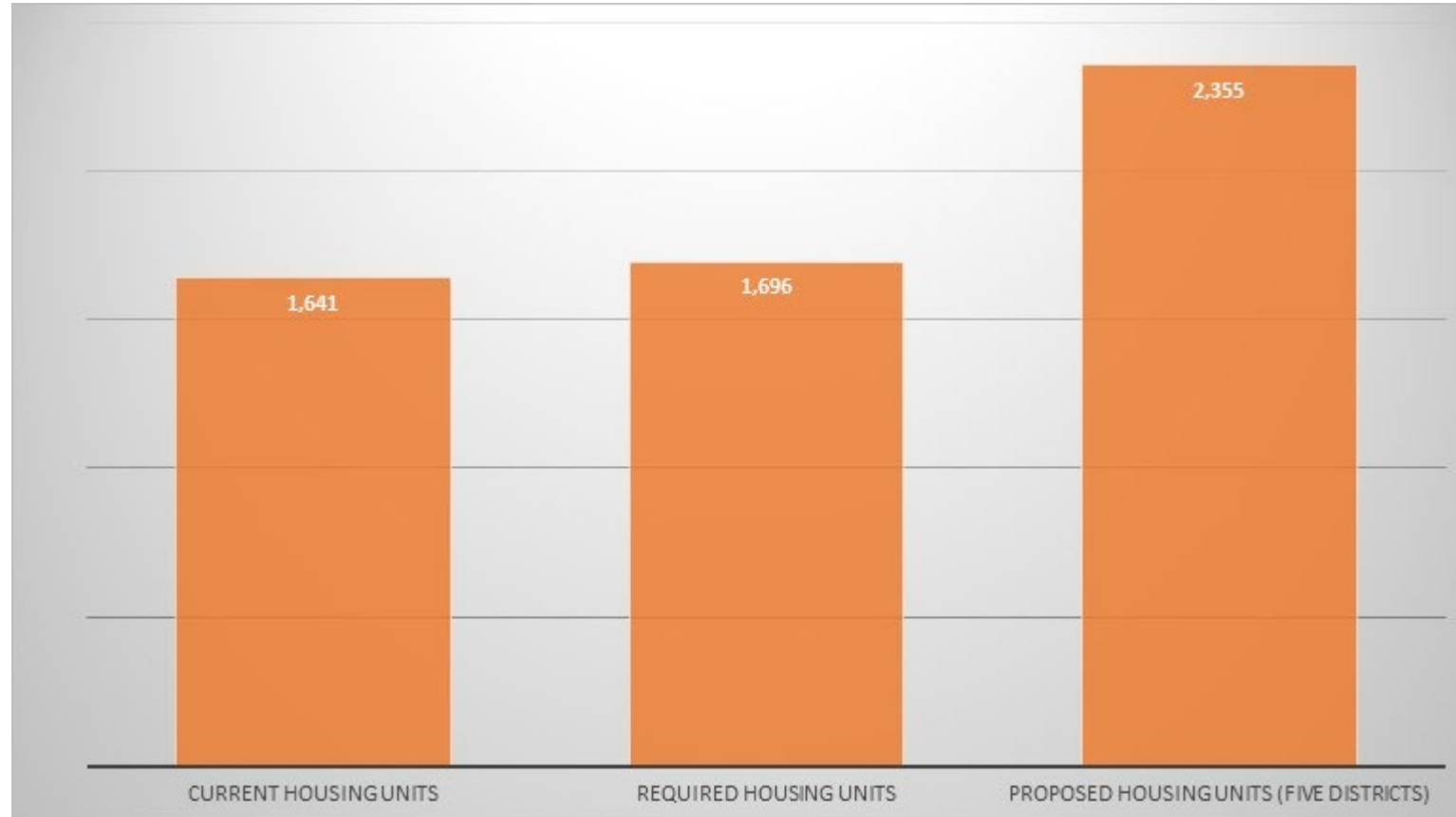
Minimum Compliance Map

Legend

- MBTA Half Mile Radius from Train Station
- Wakefield_TrainStops
- Wakefield_BusStops
- MBTA Communities Overlay

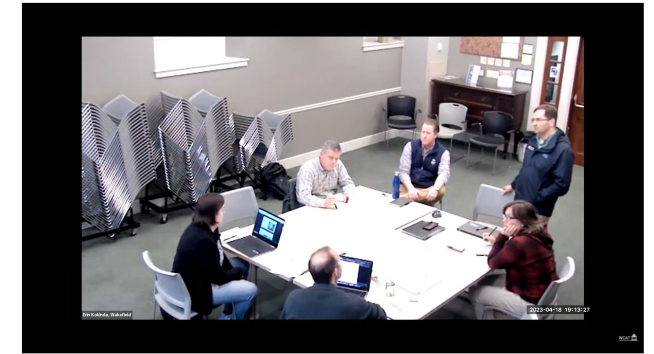


Proposed Zoning Area- Compliance Model



Public Meetings & Presentations

April 25, 2025 Town Council Presentation	Dec 13, 2022 Planning board Q&A	Jan 24, 2023 Planning board Q&A	Feb 13, 2023 Town Council Presentation
Feb 28, 2023 Planning Board Q&A	April 18, 2023 Working Group Meeting	May 16, 2023 Working Group Meeting	June 6, 2023 Working Group Meeting
July 10, 2023 Presentation to Town Council	July 18, 2023 Working Group Meeting	Aug 15, 2023 Working Group Meeting	Sept 19, 2023 Working Group Meeting
Oct 3, 2023 Working Group Meeting			



Wakefield MBTA Communities Working Group Meeting - April 18th, 2023
 WCAT Wakefield 1.2K subscribers



13 Public Meetings & Presentations to date

Webpage: <https://www.wakefield.ma.us/mbta-3a-multi-family-zoning-overlay-district-project>

Postings in Wakefield Daily Item

MBTA Communities Working Group

Members:

Julie Smith Galvin - Town Council

Jim Hogan - Planning Board

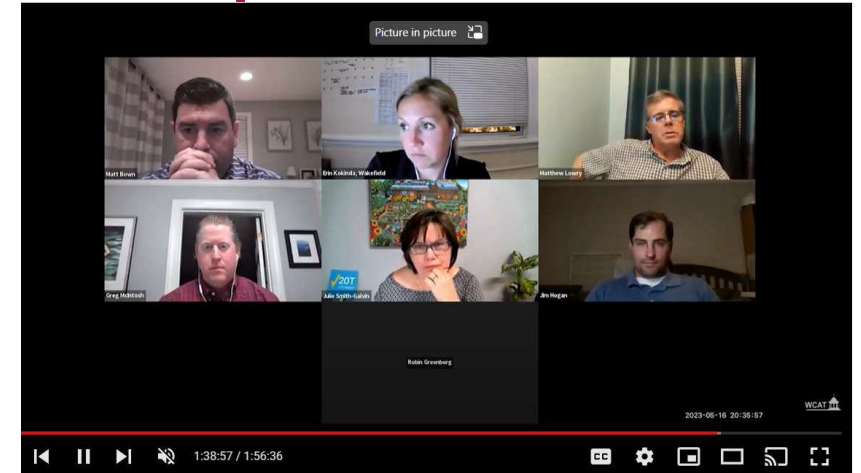
Matt Lowry - Planning Board

Greg McIntosh - Zoning Board of Appeals

Robin Greenberg - Environmental Sustainability Committee

Erin Kokinda - Community & Economic Development Town Staff

Matt Bown - Wakefield Resident



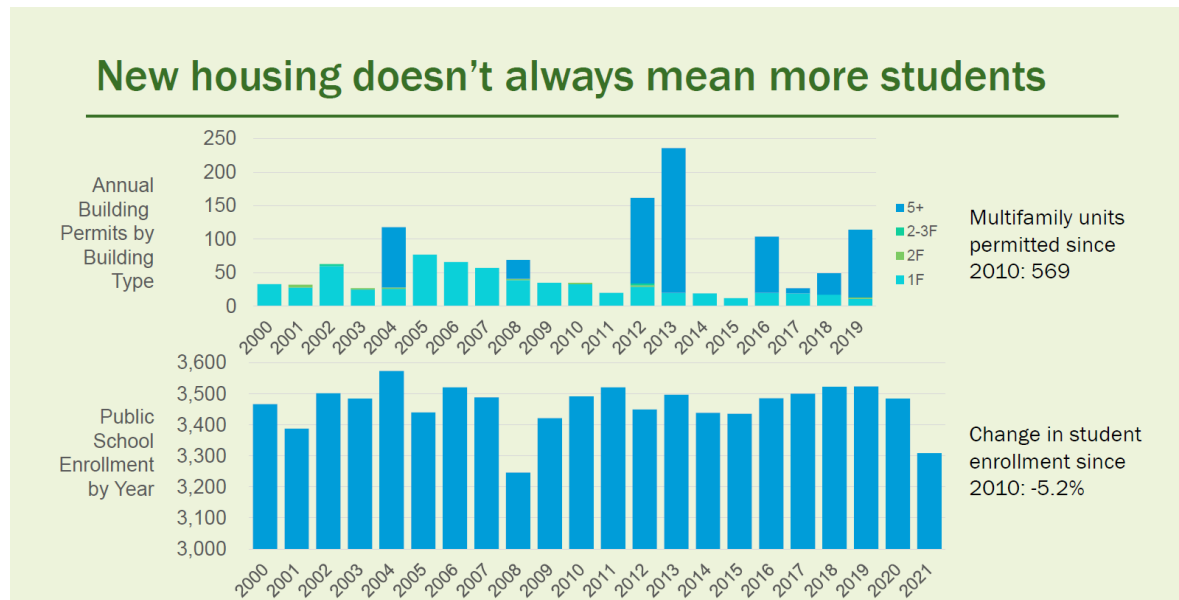
Process included:

- Reviewing the regulations of the MBTA Communities
- Mapping out potential zoning areas to be in compliance and for equity in the Town
- Inputting GIS data from potential zoning areas with possible dimensional requirements (setbacks, parking, height, open space, etc.) into the 'Compliance Model' which was provided by DHCD
- Eliminating zoning areas that did not fit the state's requirements for compliance (dwelling units/acre, acreage, etc.)

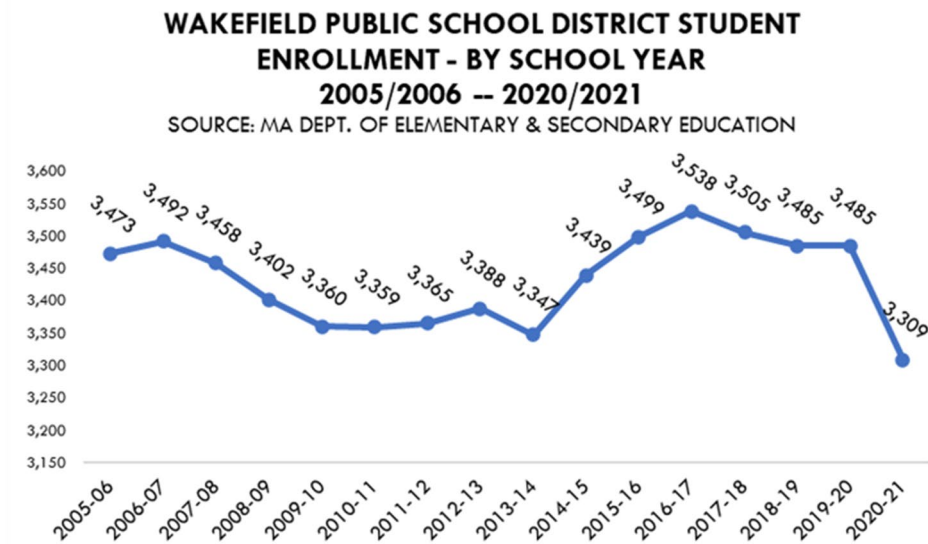


School Enrollment Numbers

There has been a decrease of 6.5% between 2017 and 2021 in Wakefield Public School enrollment even after a spike in residential units permitted in 2016, 2018, and 2019



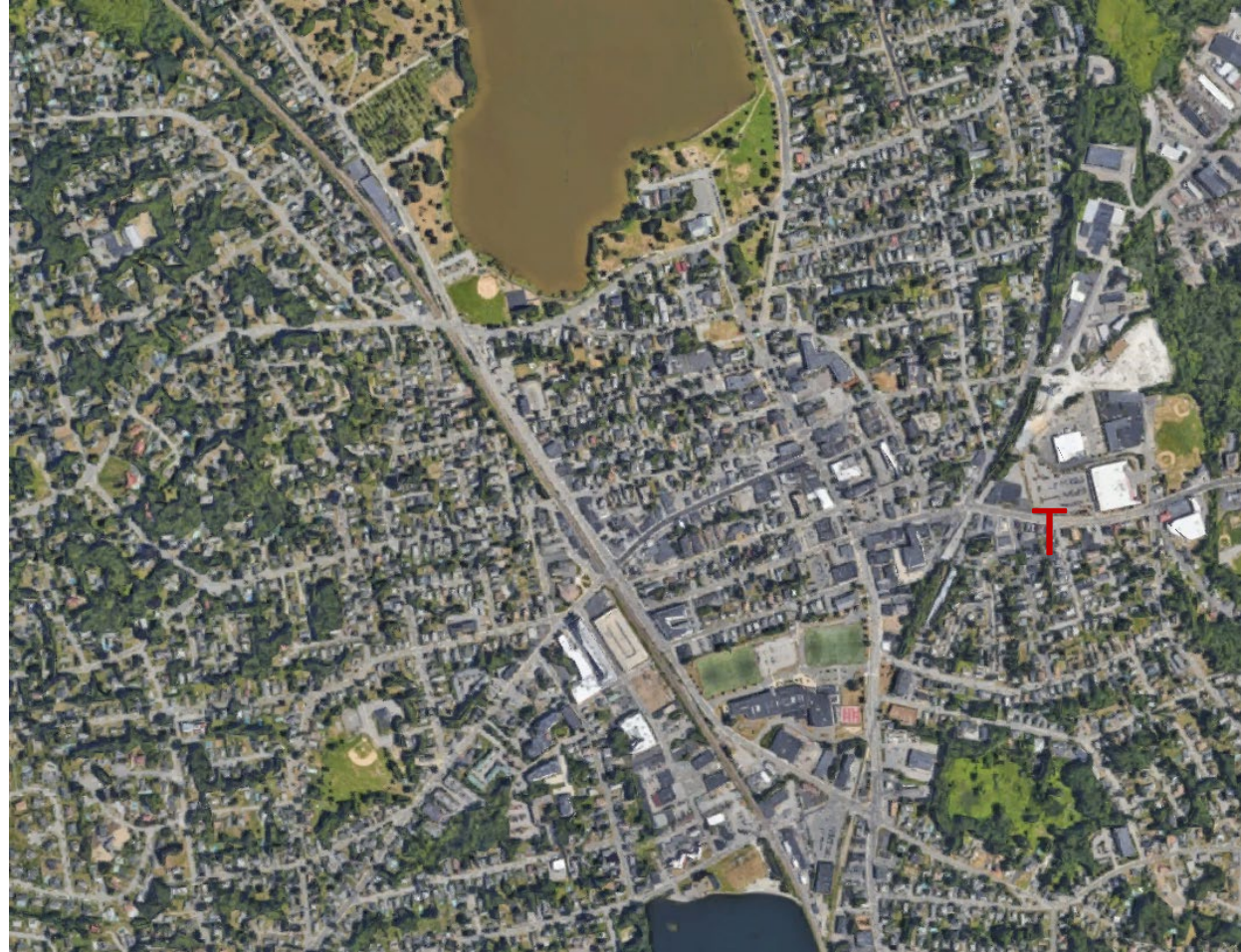
Source: MHP Wakefield Housing Forum



Source: Wakefield DRAFT Master Plan

October 2022: Enrollment- 3,354 (WPS)

Wakefield Station



Source: Google Maps

Satellite Images- District 1



Source: Google Maps

Satellite Images- District 2



Source: Google Maps

Satellite Images- District 3



Source: Google Maps

Satellite Images- District 4



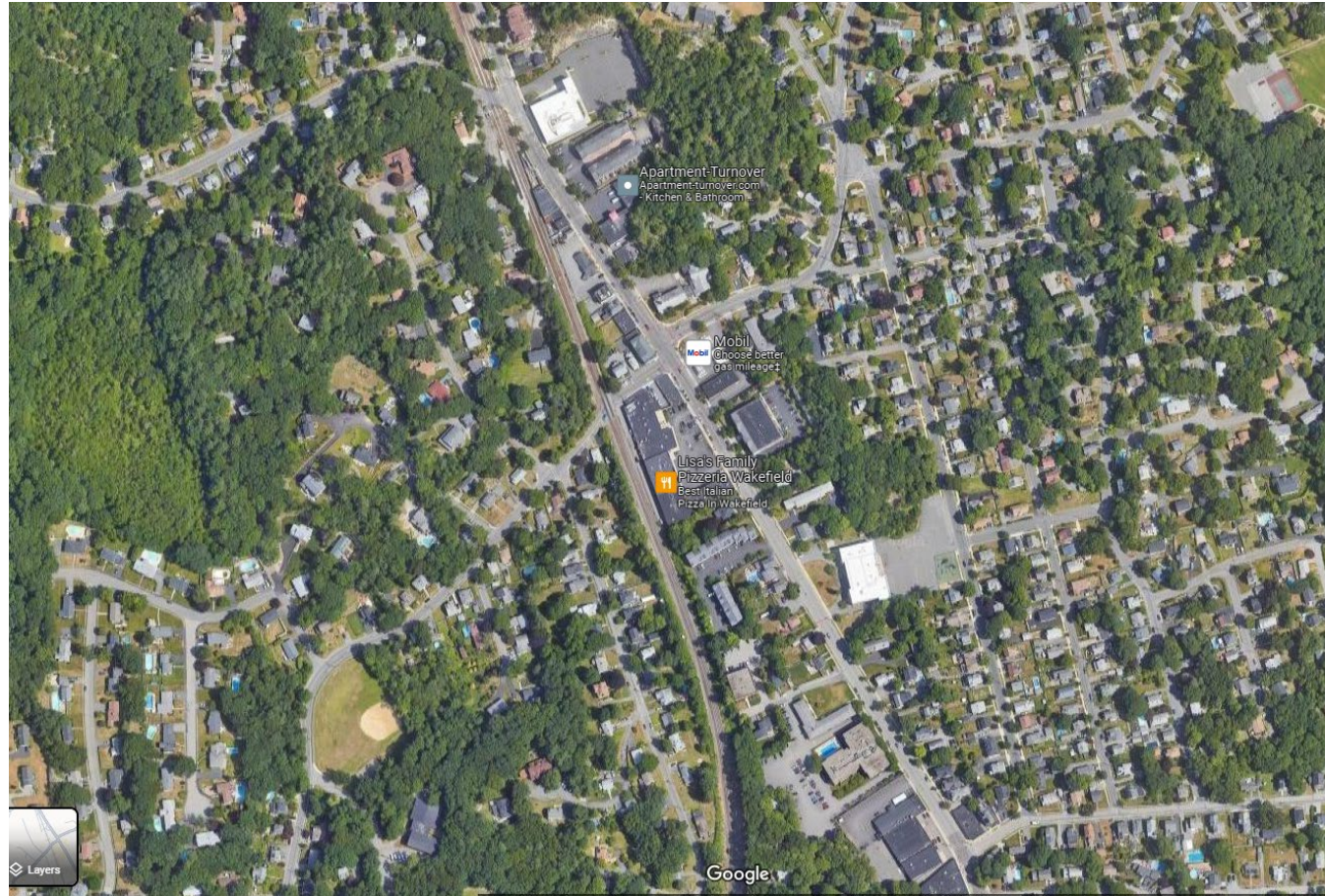
Source: Google Maps

Satellite Images- District 5



Source: Google Maps

Satellite Images- Greenwood



Source: Google Maps

**Town Council
of the
Town of Wakefield, Massachusetts**

Policy: Use of Flagpoles on Town Property
Adopted: October 16, 2023

1. Application. This policy applies to all flagpoles that are, and from time to time may be, in use on real property belonging to the Town of Wakefield (the “Town”) and under the control of the Town Council. Such flagpoles include, without limitation, those located at the Town Hall, the Town Common, the Americal Civic Center and Veterans’ Field. Since the Town’s Home Rule Charter provides, in § 8-4(b), that the custody and control of all real property previously under the control of the School Committee and School Department has been transferred to the Department of Public Works, this policy applies to flagpoles on school grounds; however, in the interest of comity, the Town Council will endeavor to confer with the School Committee prior to any change in the flags approved for use on school grounds. This policy does not apply to flagpoles located on Town property that is under the control of other public bodies, including those located at the Library (which are governed by the Board of Library Trustees) and those at facilities owned by the Wakefield Municipal Gas and Light Department.

2. Expression of Official Sentiment; Not a Public Forum. Town flagpoles are not intended as a forum for free expression by the public. Rather, the decisions of the Town Council concerning which flags to fly, and when, and from which flagpoles, are intended as an expression of official Town sentiment. Flags permitted by this policy reflect the discretionary choice of the Town Council and the will of the Town government, and no group or individual shall have a right to dictate that choice.

3. American Flag. Except during inclement weather, the flag of the United States shall regularly be flown during daylight hours from at least one flagpole at each Town facility that has one or more flagpoles. It shall not be flown at night except when illuminated. It shall be flown at half-staff whenever ordered by the President of the United States, the Governor of Massachusetts or the Town Administrator of the Town to honor the death of a public officer. No flag or banner may be displayed above the flag of the United States, and no flag other than the POW-MIA flag shall be displayed below the American flag, on any Town flagpole (with the exception of the flagpole at the Galvin Middle School, which may display the four-star flag indicating the rank of General John Galvin beneath the American flag). The flag of the United States shall be flown in accordance with all applicable laws, including 4 U.S.C. §§ 1 – 10. In the event of any inconsistency between such laws and this policy, such laws shall take precedence.

4. POW-MIA Flag. In accordance with Mass. Acts 1986, c. 399, § 1, the POW-MIA flag shall regularly be flown during daylight hours from a flagpole on the grounds of at least one Town facility.

5. June Flags. Recognizing that the month of June represents a unique confluence of events which the Town Council wishes to honor, the following special rules shall apply:

a. On Flag Day, June 14, only the American flag and the POW-MIA flag may be flown at the Americal Civic Center.

b. Except for Flag Day, during the week that includes the Juneteenth holiday, a flag appropriately commemorating Juneteenth shall be flown on one of the flagpoles at the Americal Civic Center.

c. Except for Flag Day and the week that includes the Juneteenth holiday, a flag appropriately commemorating Pride Month shall be flown on one of the flagpoles at the Americal Civic Center through the month of June.

6. No Requests. The Town Council shall not entertain any requests to fly other or additional flags.

7. Prior Policies Rescinded. All previous policies regarding Town flags and flagpoles are hereby rescinded.

c:\Wakefield\FlagPolicy – Councilor McLane Proposal

Motion to Amend the “Use of Flagpoles on Town Property” Policy Proposed by Councilor McLane

1. Move to delete Section 5 “June Flags”, Paragraph a in its entirety and as follows:

a. On Flag Day, June 14, the Town Council, working in collaboration with the Veterans Advisory Committee, shall host a public event to appropriately commemorate Flag Day, honor the American flag, and recognize Wakefield’s veterans and active duty service members. No public events related to other flags shall be hosted by the Town of Wakefield or any Town boards, commissions, or committees on Flag Day, June 14.

2. Further move to delete “Except for Flag Day,” in Section 5 “June Flags”, Paragraph b, such that Paragraph b reads as follows:

During the week that includes the Juneteenth holiday, a flag appropriately commemorating Juneteenth shall be flown on one of the flagpoles at the Americal Civic Center.

3. Further move to delete “Flag Day and” in Section 5 “June Flags”, Paragraph c, such that Paragraph c reads as follows:

Except the week that includes the Juneteenth holiday, a flag appropriately commemorating Pride Month shall be flown on one of the flagpoles at the Americal Civic Center through the month of June.



CC-39

Class I & Class II License
Status: Active
Submitted On: 9/27/2023

Primary Location

129 BROADWAY
Wakefield, MA 01880
Owner
DITONNO TR, MARY C - AMKA REALTY TRUST
14 CENTRAL ST WAKEFIELD, MA 01880

Applicant

Mohammad Al Omari
 [REDACTED]
 [REDACTED]m
 129 Broadway st
Wakefield, MA 01880

License Info

License For*	Type of License*
Class II	New
Applicant Name(s):*	Business Name of the Concern*
Mohammad Al-Omari	Diagnostic Motor Vehicle Inspection
Business Street Number*	Business Street Name*
129	Broadway Street
Type of the Concern*	Is this license for this year or next year?*
corporation	This year

If an association or a corporation, state full names, addresses and phone numbers and email addresses of the principal officers.

President:
Abdallah al Wrekat

Secretary:
Mohammad Al-Omari

Treasurer:
Mohammad Al-Omari

Additional Info

Are you engaged principally in the business of buying, selling or exchanging motor vehicles? *	is your principal business the sale of new motor vehicles? *
Yes	No

Is your principal business the buying and selling of second hand motor vehicles? *

Yes

Is your principal business that of a motor vehicle junk dealer? *

No

Give a complete description of all the premises to be used for the purpose of carrying on the business including any restrictions. For renewals, this wording must be the exact wording off of your license*

NO CARS TO BE DISPLAYED FOR SALE; NO CARS TO BE SOLD ON PREMISES AT RETAIL; TRANSACTIONS LIMITED TO WHOLESALE ONLY.

Are you a recognized agent of a motor vehicle manufacture? *

No

Have you a signed contract as required by Section 58, Class 1? *

No

Have you ever applied for a license to deal in second hand motor vehicles or parts thereof: *

Yes

In what city/town*

North Andover

Did you receive a license?*

Yes

For what year?*

2023

Has any license issued to you in Massachusetts or any other state to deal in motor vehicles or parts thereof ever been suspended or revoked? *

No

License Number (for renewals see current license)

e-Signature

I certify under the penalties of perjury that I, to my best knowledge and belief, have filed all state tax returns and paid all state taxes required under law. **

Social Security # or Federal Identification Number

[REDACTED]

✔ Mohammad Al-Omari
Sep 27, 2023

This license will not be issued unless this certification clause is signed by the applicant. Your social security number will be furnished to the Massachusetts Department of Revenue to determine whether you have met tax filing or tax payment obligations. Licensees who fail to correct their non-filing or delinquency will be subject to license suspension or revocation. This request is made under the authority of Mass G. L. c. 62C § 49A.

Historical Permit Data

🔒 Name

🔒 Permit Type

🔒 # of Seats

🔒 Fee Due

- 🔒 Physical Address
- 🔒 City
- 🔒 State
- 🔒 Zip Code
- 🔒 Business Phone
- 🔒 Business Fax
- 🔒 Applicant Last
- 🔒 Applicant First
- 🔒 Email
- 🔒 Permit No
- 🔒 Current

Attachments

Please Attached a Copy of Your Bond **REQUIRED**

s.net/vpc/566792 Diagnostic Motor.pdf
 or_Wed_Sep27_2023_Mon_10_03_40.pdf on Sep 27, 2023 at 10:03 AM
 10%3A27%3A11Z&se=2023-10-
 vj%2F3QBKwpVExGPbmUU%2BAoMMPuTjDw%3D)

History

Date	Activity
9/27/2023, 9:58:18 AM	Mohammad Al Omari started a draft of Record CC-39
9/27/2023, 10:03:33 AM	Mohammad Al Omari submitted Record CC-39
9/27/2023, 10:03:34 AM	approval step Town Administrative Review was assigned to Sherri Dalton on Record CC-39
9/27/2023, 3:13:28 PM	Sherri Dalton altered Record CC-39, changed expirationDate from "" to Jan 01, 2024
9/27/2023, 4:15:25 PM	Sherri Dalton changed Business Name of the Concern from "Maan Inc/ DMVI" to "Diagnostic Motor Vehicle Inspection" on Record CC-39
9/27/2023, 4:15:25 PM	Sherri Dalton changed President: from "Abdallah al Wrekat " to "<div>Abdallah al Wrekat </div>" on Record CC-39
9/27/2023, 4:15:25 PM	Sherri Dalton changed Secretary: from "Mohammad Al-Omari " to "<div>Mohammad Al-Omari </div>" on Record CC-39
9/27/2023, 4:15:25 PM	Sherri Dalton changed Treasurer: from "Mohammad Al-Omari " to "<div>Mohammad Al-Omari </div>" on Record CC-39
9/27/2023, 4:15:25 PM	Sherri Dalton changed Business Street Name from "Broadway " to "Broadway Street" on Record CC-39
9/27/2023, 4:15:25 PM	Sherri Dalton changed Type of License from "Renewal" to "New" on Record CC-39
9/27/2023, 4:17:50 PM	Sherri Dalton approved approval step Town Administrative Review on Record CC-39
9/27/2023, 4:27:57 PM	Sherri Dalton added the location 129 BROADWAY, , Wakefield MA 01880 to Record CC-39

Date	Activity
9/27/2023, 8:06:01 PM	Sherri Dalton changed Give a complete description of all the premises to be used for the purpose of carrying on the bu... from "Auto sales " to "<div style="text-align: justify;">NO CARS TO BE DISPLAYED FOR SALE; NO CARS TO BE SOLD ON..." on Record CC-39
10/5/2023, 3:39:20 PM	completed payment step Fee on Record CC-39
10/5/2023, 3:39:22 PM	approval step Tax Departmentwas assigned to Kathy Kelly on Record CC-39
10/5/2023, 4:35:06 PM	Sherri Dalton altered Record CC-39, changed expirationDate from Jan 01, 2024 to Jan 01, 2025
10/6/2023, 10:29:34 AM	Kathy Kelly altered approval step Tax Department, changed status from Active to On Hold on Record CC-39
10/6/2023, 11:34:59 AM	Sherri Dalton assigned approval step Tax Department to Debra Ruehrwein on Record CC-39
10/6/2023, 11:36:31 AM	Sherri Dalton altered approval step Tax Department, changed status from On Hold to Active on Record CC-39
10/6/2023, 11:39:07 AM	Debra Ruehrwein approved approval step Tax Department on Record CC-39
10/6/2023, 11:39:08 AM	approval step Town Administrative Approvalwas assigned to Sherri Dalton on Record CC-39

Timeline

Label	Activated	Completed	Assignee	Due Date
✓ Town Administrative Review	9/27/2023, 10:03:34 AM	9/27/2023, 4:17:50 PM	Sherri Dalton	-
✓ Tax Department	10/5/2023, 3:39:21 PM	10/6/2023, 11:39:07 AM	Debra Ruehrwein	-
💰 Fee	9/27/2023, 4:17:50 PM	10/5/2023, 3:39:20 PM	Mohammad Al Omari	-
✓ Town Administrative Approval	10/6/2023, 11:39:08 AM	-	Sherri Dalton	-
📄 Class 2 License Issuance This Year	-	-	-	-

Town of Wakefield									
Dept #	Department	Warrant#	22-Aug-23 8	29-Aug-23 9	5-Sep-23 10	12-Sep-23 11	19-Sep-23 12	26-Sep-23 13	3-Oct-23 14
	Payroll W/H		1,200.00	NO WARRAN	30,696.64	NO WARRANT	46,974.89	NO WARRANT	40,952.96
122	Town Council		1,142,960.79		1,440.00		183.42		1,015,426.59
131	Finance								
135	Accounting		4,137.40		295.00		4,363.65		66.19
141	Assessors				105.00		2,287.00		375.00
145	Treasurer		1,613,162.72		798,142.39		5,830,556.94		814,834.73
146	Tax Collector		7,202.53		5,856.36		2,921.43		3,822.21
151	Legal				430.77				6,924.14
155	Data Processing				155,879.82				24,423.50
161	Town Clerk				1,724.27				
164	Election/Registrar								
171	Conservation				145.68		67.68		
175	Planning Board				26.21				
176	Board of Appeals				517.89				
193	General Insurance								
198	Professional Med		1,025.00		255.00		455.00		
210	Police		9,565.80		4,045.34		4,509.60		13,370.42
220	Fire		24,634.71		2,410.17		12,492.61		21,392.49
293	Fire Alarm		519.00		76.50		659.00		7,557.06
240	Building Insp		1,369.59		456.92				1,067.72
291	Emergency Mgmt		41.99				41.99		1,492.90
292	Animal Inspector				668.25				
297	Parking Clerk								
300	School		272,851.93		310,559.43		584,706.28		473,515.70
422	Public Works		1,523,444.79		363,169.14		1,161,013.42		1,206,698.23
424	Street Lighting								
460	Light Dept		1,420,876.36		312,790.20		1,923,969.52		304,139.02
510	Board of Health		2,338.23		524.58		5,849.75		2,787.48
541	Council on Aging		126.91		4,864.44		239.02		3,401.67
543	Veterans		6,547.74				6,054.94		985.61
610	Library		97,238.32		48,558.06		68,355.95		12,870.51
630	Recreation		36,348.44		24,572.69		35,826.48		19,908.49
XXX	Misc Depts		1,357.45				4,377.78		371.49
910/911	Retirement								
912	Workers Comp								
913	Unemployment		184.00						
914	Group Insurance		1,391,665.76		130,817.20		1,408,918.67		38,879.74
	Adjustments								
	Total		7,558,799.46		2,199,027.95		11,104,825.02		4,015,263.85
1			2,765,654.40		1,493,264.56		3,141,075.13		1,417,076.14
12			673.02		18,660.83		42,015.59		68,088.12
13					7,658.60		45,835.55		
20			59,779.33		255,747.61				35,968.90
21			53,942.12		100,587.14		48,778.03		151,511.82
30			1,136,467.95				4,498,963.01		1,011,466.61
35			959,521.89				1,178,919.48		
60			682,747.90		3,842.30		6,059.15		683,183.43
61			474,020.92		4,868.82		211,104.78		336,775.81
62			1,420,876.36		312,790.20		1,924,292.30		304,139.02
63					446.64				504.81
82									
84							4,000.00		220.00
85			5,115.57		1,161.25		103.05		6,329.19
89							3,678.95		
			7,558,799.46		2,199,027.95		11,104,825.02		4,015,263.85
			0.00		0.00		0.00		0.00



TOWN OF WAKEFIELD

WCAT Community Media Day Resolution

- Whereas: **the sharing of ideas and information helps to build common understanding and common values within a community; and**
- Whereas: **access to information in today's media environment is critical for the healthy functioning of our community; and**
- Whereas: **community media organizations provide a means for diverse communities to tell their stories, hear each other's stories, and create new stories together; and**
- Whereas: **community media organizations provide information to the community that is not covered by mainstream commercial media; and**
- Whereas: **community media organizations provide people with the skills necessary for the creation, sharing, and consumption of knowledge and ideas through media; and**
- Whereas: **community media is an important resource for participating in local democratic policy and processes; and**
- Whereas: **community media connects community organization, schools, and local governments to their constituents; and**
- Whereas: **in many communities, people are not aware of the diverse and valuable programming on public, education, and government access channels or community radio channels; and**
- Whereas: **communities will benefit from increased general awareness of, viewing audiences for, and creators of media content created by and for the community.**

Now, therefore, I, Jonathan P. Chines, Chair of the Wakefield Town Council, Town of Wakefield, Massachusetts, proclaim October 20, 2023 as Community Media Day within Wakefield, and all people are hereby called upon to promote the importance of community media, training available at Wakefield Community Access Television (WCAT), and programming available on WCAT.

Be it further resolved, that WCAT plays a vital role in the building our community by encouraging conversations about our common interest, increasing discourse around policy issues, fostering understanding of local cultures, and sharing information to improve our lives.

Dated: this 16th day of October, 2023.

Jonathan P. Chines, Chair
Wakefield Town Council



THE FRIENDS OF LAKE QUANNAPOWITT

P. O. Box 517, Wakefield, MA01880 folq@gmail.com www.wakefield.org

October 12, 2023

Steve Maio
Town Administrator
1 Lafayette Street
Wakefield, MA 01880

Dear Steve,

The board of the Friends of Lake Quannapowitt voted unanimously on October 10, 2023 to purchase a boat in the amount of \$1,275 to replace the 20+ year old one currently being used by the town and to donate it to the town.

We are happy to be able to do this in support of the goose control program as well as other uses for the boat.

Sincerely,

Margaret Coppe
President
FOLQ