LEFTFIELD

WAKEFIELD PERMANENT BUILDING COMMITTEE WAKEFIELD HIGH SCHOOL BUILDING COMMITTEE

WAKEFIELD MEMORIAL HIGH SCHOOL MEETING NOTES #22

Adam Keane	Leftfield Project Management		✓
Lynn Stapleton	Leftfield Project Management		✓
Name			Present
· · ·			
Andy Bray	Community Member	(Non-Voting)	· ·
Robin Greenberg	Community Member	(Non-Voting)	√
Kevin Pskadlo	Community Member	(Non-Voting)	×
William Karvouniaris	Community Member	(Non-Voting)	×
Greg Liakos	Community Member	(Non-Voting)	×
Kim Hartman	Community Member	(Non-Voting)	 ✓
Jonathan Chines	Community Member	(Non-Voting)	×
Eric Hubert Christine Bufagna	Community Member	(Non-Voting) (Non-Voting)	× ×
Sandra Clarey	Community Member Community Member	(Non-Voting)	× ×
Christopher Sallade	Community Member	, ,	×
Dylan Forester	Community Member	(Non-Voting) (Non-Voting)	× √
	· ·	(Non-Voting) (Non-Voting)	× ×
Robert Arcari	Community Member	(Non-Voting)	×
Thomas Stapleton	Community Member	(Non-Voting)	×
Eric Lambiaso	Community Member	(Non-Voting)	v
Ray Thompson	Community Member	(Non-Voting)	×
Elizabeth Martin	Community Member	(Non-Voting)	×
Jeffrey Cohen	Community Member Community Member	(Non-Voting)	×
James Sullivan Ian McKinnon		(Non-Voting) (Non-Voting)	× ×
Joseph Mullaney James Sullivan	Wakefield Memorial High School Asst. Principal Finance Committee	(Non-Voting)	× ×
Amy McLeod	Wakefield Memorial High School Principal	(Non-Voting)	× ×
Wayne Hardacker	Permanent Building Committee	(Non-Voting)	×
Nasos Phillips	Permanent Building Committee	(Non-Voting)	×
Philip Renzi	Permanent Building Committee	(Voting)	×
Marc Moccio	Permanent Building Committee	(Voting)	✓ ✓
Tom Galvin	Permanent Building Committee	(Voting)	✓ ✓
John McDonald	Permanent Building Committee	(Voting)	✓ ✓
Janine R. Fabiano	Permanent Building Committee	(Voting)	v
Jason Cohen	Permanent Building Committee	(Voting)	×
Charles L. Tarbell	Permanent Building Committee, Secretary	(Voting)	✓
Timothy Demers	Permanent Building Committee	(Voting)	×
Joseph B. Bertrand	Permanent Building Committee, Chair	(Voting)	✓ ✓
Tim O'Brien	Facilities Director	(Non-Voting)	✓
Dr. Doug Lyons	Superintendent of Schools	(Non-Voting)	×
Kevin Piscadlo	School Committee Member	(Non-Voting)	×
Thomas Markham	School Committee Member	(Non-Voting)	×
Stephen P. Maio	Town Administrator	(Non-Voting)	×
Julie Smith Galvin	Town Council	(Non-Voting)	×
Joseph Conway	Director of Public Works	(Non-Voting)	×
Name			Present
Prepared BY:	Timothy Baker – Leftfield PM		
Time:	7:00 pm		
Location:	Virtual "Zoom" Meeting		
Date:	Thursday July 14, 2022		



Jim Rogers	Leftfield Project Management	*
Timothy Baker	Leftfield Project Management	✓
Helen Fantini	SMMA	\checkmark
Matt Rice	SMMA	×
Brian Black	SMMA	\checkmark
Martine Dion	SMMA	×
Lorraine Finnegan	SMMA	×
Lana Prokupets	SMMA	×
Nick Ferzacca	SMMA	×
Anthony Gray	SMMA	×
Michael Dowhan	SMMA	×
Meagan Collins	SMMA	×
Erin Prestileo	SMMA	✓

1. Meeting called to order at approximately 7:02PM. A quorum was present.

2. Public Participation

There was no public participation.

3. Administrative Actions

A. Meeting Minutes

The meeting minutes of the 06/16/22 Permanent Building Committee/School Building Committee Wakefield Memorial High School Project were presented for review.

Chip Tarbell made a motion to approve the Wakefield Memorial High School Meeting Minutes as presented. Seconded by Tom Galvin. Motion was approved unanimously.

B. Invoices

Two (2) invoices in the total amount of \$30,100.00 for the Wakefield Memorial High School Project were presented for review and approval.

- 1) Leftfield LLC Invoice #14 dated 06/30/22 in the amount of \$22,000.00 for Basic Services.
- 2) SMMA Invoice #57418 dated 7/01/22 in the amount of \$8,100.00 for Basic Services.

Charles Tarbell made a motion to approve Leftfield LLC Invoice #14 dated 06/30/22 in the amount of \$22,000.00 *as presented. Seconded by Tom Galvin. On a roll call vote, the motion was approved unanimously.*

Charles Tarbell made a motion to approve Invoice #57418 dated 7/01/22 in the amount of \$8,100.00 as *presented. Seconded by Tom Galvin. On a roll call vote, the motion was approved unanimously.*

4. Budget Update

LS reviewed the current Total Project Budget which is included in the presentation attached to the meeting minutes. The Project has committed 82% of the Feasibility Study Budget to date and has expended 48%.



5. Construction Manager at Risk Procurement Update

Five firms submitted Statements of Qualifications (SOQs) in response to the Request for Qualifications (RFQ) on June 1, 2022. SOQs are available to committee members to review electronically. Firms are listed in alphabetical order below:

- i. Bond
- ii. Consigli
- iii. Shawmut
- iv. Skanska
- v. Suffolk

TB reviewed next steps in the procurement process with committee members. The CMR Selection Subcommittee met on June 27, 2022 to review SOQs and prequalify firms to move onto the proposal phase. The Subcommittee voted to prequalify all firms. LF issued the Request for Proposals on Tuesday June 28, 2022 with proposals due on July 20, 2022 at 2:00 pm. A walkthrough for perspective construction management firms was held at the existing High School on July 11, 2022 at 1:00PM LF will update the PBC/SBC at the July meeting. LF has scheduled two (2) nights to interview all 5 firms. To deliberate and identifying the final recommendation on Tuesday July 26th and Wednesday July 27^{th.} The Subcommittee will bring their recommendation for approval by the PBC on July 28th, 2022. This schedule is to ensure that the Construction Manager is brought onboard in time to complete a Schematic Design estimate due to the current high volatility in the construction marketplace.

6. FAQs (Frequently Asked Questions) Development

LF reviewed the HS FAQs sheet with the PBC and will update the sheet based on feedback from members of the committee. LF will present the FAQ sheet at the next PBC meeting before issuing to the advisory group.

7. Ineligible vs. Eligible Costs

- There is 47,692 GSF of known ineligible SF (Square Feet).
- The resulting cost of the ineligible SF is \$32,491,131.
- The cost was derived from MSBA's Form 3011 by entering the SF of ineligible spaces. The form utilizes the overall proposed project costs entered and calculates the portion that will be ineligible for reimbursement.
- Final determination for eligibility of these spaces will not be finalized until after submission of the Schematic Design Package to the MSBA (Massachusetts School Building Authority). Some of the square footage may ultimately be included in MSBA reimbursement, but the are currently being track as ineligible.

8. Design Update

SMMA began reviewing current floor plan for the new High School. There was discussion surrounding swapping locations of the gymnasium with the auditorium, as well as, if there was anyway the gym could be relocated to the first floor from its current proposed location on the second floor. SMMA

responded that due to the ceiling heights of the gym and the relatively small building footprint of the proposed school would not allow the gym to be placed on the first floor. It was also stated the school's preference would be to leave the gym and auditorium in their current proposed locations. SMMA also stated is they were evaluating options to revise the loading dock to allow larger truck access, which the current proposed plan would not allow.

ADS Environmental engineers were on site Tuesday 7/12/22 to conduct Soil probes and (LGCI) were on site to conduct soil borings. DPW and Facilities were on site for cleanup and supervision. Soil probes seemed to indicate clean soil, but SMMA was still awaiting lab results to confirm existing soil conditions. (LGCI) was present on site on Wednesday 7/13/22 to complete soil borings. DPW/Facilities were present for assistance with clean up at field. Test pits are scheduled 7/26/22. DPW will excavate and backfill the pits. SMMA will be on site for observations.

LF continued by updating the PBC on current conversations with DCR concerning the hemlock rd. realignment. The Project Team, along with Town leadership (Tom Mullen - Town Legal Counsel, Steve Maio – Town Administrator, and Joe Bertrand – Chair of the Permanent Building Committee) met with the Department of Conservation & Recreation (DCR) officials on June 29, 2022 at 2pm. The consensus reached is that the realignment of hemlock rd. would trigger a Article 97 and DCR believed that construction a roundabout at Hemlock rd. and Farm St would not be feasible without taking additional DCR land and potentially private abutters land, and that a signal intersection would be DCR preferred design. LF will be in contact with Tom Mullen and Town Hall regarding next steps. LF will also contact PMA, OPM Northeast Regional Technical Vocational High School Project to coordinate traffic design, since both projects are on adjacent sites in Wakefield and will utilize Farm Street for access to both facilities. LF and SMMA will have a conversation offline about next steps before the next leadership meeting.

9. <u>Schedule Update</u>

LS continued by reviewing the current Schematic Design Schedule:

- October 27, 2022 Submit Schematic Design Submission to MSBA
- December 21, 2022 MSBA Board Meeting to approve Schematic Design Submission
- January 2023 Town Vote to approve project funding
- February 2023 Execute Project Funding Agreement with the MSBA

LF reviewed the PBC Meeting Calendar from now until June 2023. LF highlighted that the next PBC meeting has been changed to July 28, 2022 in order to accommodate the Construction Manager at Risk procurement schedule. The proposed August meeting dates will need to be confirmed if there are High School project needs to be discussed.

10. Next Permanent Building Committee/School Building Committee Meeting will be held on July 28, 2022.

Attachments:

- Leftfield Presentation 07/14/22
- SMMA Presentation 07/14/22

Town of Wakefield Wakefield Public Schools

WAKEFIELD

MEMORIAL HIGH SCHOOL PROJECT

Permanent Building Committee School Building Committee Meeting July 14, 2022





WAKEFIELD MEMORIAL HIGH SCHOOL AGENDA:

1. Administrative Actions

- Review of July 14, 2022 Permanent Building Committee/SBC Meeting Minutes
- Review of June 2022 Invoices
- Budget Update
- CM Procurement Update
- 2. FAQs and Ineligible Costs
- 3. Schematic Design Progress
 - Plan Considerations
 - Site Investigations
 - Hemlock Road Realignment Update
- 4. Schedule Update
 - Meeting Calendar Update & Review of Future Dates
 - Schematic Design Schedule



Administrative Actions 1.

Review of June 16, 2022 Permanent Building Committee/School Building Committee Meeting

Minutes

						the second s
	INT BUILDING COMMITTEE WAKE	Jim Rogers	Leftfield Project Management	Charles Tarbell made a motion to approve Leftfield LLC Invoice #13 dated 05/ 7	7. Design Update	s with committee members. The CMR Selection
WAKEFIELD HIGH SCH	OOL BUILDING COMMITTEE MEET	Timothy Baker	Leftfield Project Management SMMA	\$22,000.00 as presented. Seconded by Tom Galvin. On a roll call vote, the mo		/ SOQs and prequalify firms to move onto the proposition
Date:	Thursday June 16, 2022	Helen Fantini	SMMA	unanimously.	LF continued reviewing Massachusetts School Building Authority's (MSBA) "Module 4 – Schematic Design."	oposals on Tuesday June 22, 2022 with proposals du
Location:	Virtual "Zoom" Meeting	Matt Rice Brian Black	SMMA		The purpose of the Schematic Design is to document in detail the scope, budget and schedule of the	adjusted to allow CM firms more time on their
Time:	7:00 pm		SMMA	Charles Tarbell made a motion to approve Invoice #57032 dated 4/27/22 in ti	Proposed Project.	neeting. Chip Tarbell stated his belief that the
Prepared BY:	Timothy Baker – LeftField PM	Martine Dion	101000	\$71,500.00 as presented. Seconded by Tom Galvin. On a roll call vote, the mo		ey are all large, well known construction firms capab
Prepared b1:	Timothy Baker - Leithield Pivi	Lorraine Finnegan	SMMA SMMA	unanimously.	General Contents of the Schematic Design Submission	s would be needed to interview all 5 firms,
Name	1 9	Lana Prokupets	SMMA	unumnously.		ion.
Joseph Conway	Director of Public Works	Nick Ferzacca Anthony Gray	SMMA		 Department of Elementary and Secondary Education (DESE) Submittal 	1011.
Julie Smith Galvin	Town Council	Michael Dowhan	SMMA	Charles Tarbell made a motion to approve Invoice #57032 dated 4/27/22 in the	 Summary of the Preferred Option and Proposed Project 	
Stephen P. Maio	Town Administrator		SMMA	as presented. Seconded by Tom Galvin. On a roll call vote, the motion was ap	 Overview of the Local Process of Outreach to the Community 	
Thomas Markham	School Committee Member	Meagan Collins	SMMA	Charles Tarbell made a motion to approve Invoice #57249 dated 6/10/22 in ti		
Kevin Piscadlo	School Committee Member	Erin Prestileo	SMMA	\$27,500.00 as presented. Seconded by Tom Galvin. On a roll call vote, the mo	District's Total Project Budget	
Dr. Doug Lyons	Superintendent of Schools			unanimously.	 Selected Construction Delivery Method Responses to MSBA's PSR Comments 	
Tim O'Brien	Facilities Director	1 Meeting called to o	order at approximately 7:02PM. A quorum was present.	ununnously.		ove PSR submission
Joseph B. Bertrand		1. Meeting caned to o	Carl Charles - Concerne - Charles -		Final Design Program	ubmission to MSBA
	Permanent Building Committee, Chair	2. Public Participation	5.	Budget Update		approve Schematic Design Submission
Timothy Demers	Permanent Building Committee	There was no p	ublic participation		 Final Educational Space Summary 	funding
Charles L. Tarbell	Permanent Building Committee, Secreta		and the second	LS reviewed the current Total Project Budget which is included in the presentation at	 Architectural and Building Systems and Characteristics 	
Jason Cohen	Permanent Building Committee	Nomination and Vo	te for Chair & Secretary of the Permanent Building Committe	minutes. The Project has committed 82% of the Feasibility Study Budget to date and I	Site Development Requirements	ement with the MSBA
Janine R. Fabiano	Permanent Building Committee				Sustainability Building Design	
John McDonald	Permanent Building Committee	Wayne Hardaci	ker nominated Joe Bertrand to continue as Chair of the Permag	MSBA Facilities Assessment Subcommittee Meeting Update		until June 2023. Dates in red are additional PBC
Tom Galvin	Permanent Building Committee	seconded by Ja	son Cohen. There were no other nominations and no objection	mood racing opdate		field MHS Project Schedule and MSBA deadlines.
Marc Moccio	Permanent Building Committee		· · · · · · · · · · · · · · · · · · ·		3. Construction Manager at Risk Procurement Update	itical decision-making times in the project
Philip Renzi	Permanent Building Committee	lines Cabas as	minuted Chin Techell to continue of Constant of the Deserve	The Facilities Assessment Subcommittee (FAS) Meeting was held on June 1, 2022 at 9 8		inter account maning times in the project
Nasos Phillips	Permanent Building Committee		ominated Chip Tarbell to continue as Secretary of the Permane	received positive feedback from the FAS. SMMA presented the FAS presentation to th		
Wayne Hardacker	Permanent Building Committee	seconded by M	arc Moccio. There were no other nominations and no objectio	attached to these meeting minutes. Below is a summary of comments received from	Five firms submitted Statements of Qualifications (SOQs) in response to the Request for Qualifications	
Amy McLeod	Wakefield Memorial High School Princip				(RFQ) on June 1, 2022. SOQs are available to committee members to review electronically. Firms are	Committee Meeting will be held on May 12, 2022
Joseph Mullaney	Wakefield Memorial High School Asst. P	4. Administrative Acti	ons	 Pleased with overall with the "thoughtful" Educational Program 	listed in alphabetical order below:	
James Sullivan	Finance Committee			 Praised the exemplary vision for and discussion around the Media Center 		
lan McKinnon	Community Member	A. Meeting Minut	24		i. Bond	
Jeffrey Cohen	Community Member		inutes of the 04/17/22 Permanent Building Committee/School	 The site design and civic gesture of the building were well received 	ii. Consigli	
Elizabeth Martin	Community Member		CAREAR CARE STREAM CONTRACTOR STREAM CONTRACT STREAM CONTRACT STREAM	 The following site features should be further developed in future design ; 		27
Ray Thompson	Community Member	Wakefield Men	norial High School Project were presented for review.	management, ratio of permeable surfaces, consideration of appropriate :	iii. Shawmut	1 · · · · · · · · · · · · · · · · · · ·
Eric Lambiaso	Community Member			potential for a sheltered drop-off area, and need for fire department account	iv. Skanska	
Thomas Stapleton	Community Member	Chip Tarbell ma	ade a motion to approve the Wakefield Memorial High School	 The integration of Special Education resources throughout the plans was 	v. Suffolk	
Robert Arcari	Community Member	presented. Seco	onded by Tom Galvin. Motion was approved unanimously.	be further developed in Schematic Design		
Dylan Forester	Community Member			 The open Dining Commons concept was discussed relative to potential ch 	LF stated that formal vote approving the appointment of two (2) PBC members to the Construction	
Christopher Sallade	Community Member			noise and distractions from classroom areas	Manager at Risk (CMR or M.G.L. Chapter 149A) Selection Subcommittee. The Subcommittee is	
Sandra Clarey	Community Member	B. Invoices		 Teacher Planning spaces were suggested to be co-located to encourage in 	comprised of five (5) members: two (2) PBC members, one (1) member of the School Department	
Eric Hubert	Community Member	Four (4) invoice	es in the total amount of \$122,460.25 for the Wakefield Mem	collaboration		
Christine Bufagna	Community Member	were presented	d for review and approval.		Leadership, one (1) member from the SMMA, and one (1) member from Leftfield. Dr Doug Lyons will be	
Jonathan Chines	Community Member			Philip Renzi offered two comments on the FAS comments:	the School Department representative, Helen Fantini will be SMMA's representative, and Lynn Stapletor	1
Kim Hartman	Community Member		C Invoice #13 dated 05/31/22 in the amount of \$22,000.00 fo	Finip renzi onered two comments on the PAS comments.	will be Leftfield's representative. JB called for a motion from the PBC.	
Greg Liakos	Community Member	SMMA Invo	bice #57032 dated 4/27/22 in the amount of \$72,960.25 whic			
William Karvouniaris	Community Member	a. SM	IMA Invoice #57032 dated 4/27/22 in the amount of \$71,500.	1. The new Beasley oval and playing field requires lighting and that lighting		
Kevin Pskadlo	Community Member	b, SM	MA Invoice #57032 dated 4/27/22 in the amount of \$1,460.2	has not seen included on design documents thus far.	Marc Moccio made a motion to appoint Joe Bertrand, Chair of the Permanent Building Committee, and	
Robin Greenberg	Community Member		bice #57249 dated 6/10/22 in the amount of \$27,500.00 for B	2. The current loading dock is utilized quite frequently, and the location sho	Chip Tarbell, Secretary of the Permanent Building Committee, to be the Permanent Building Committee's	
Tom Purcell	Community Member	ST STATUTE HIVE		back corner," especially with how it relates to fire department access of t	representatives on Construction Manager at Risk Selection Subcommittee as presented. Seconded by	
Name				not to be an obstruction.	Tom Galvin. Motion was approved unanimously.	
Lynn Stapleton	Leftfield Project Management					
Adam Keane	Leftfield Project Management					

FIELD

SMMA

1. Administrative Actions

Review of June 2022 Invoices

INVOICES					
Budget Category	Vendor	Invoice #	Date	Amount	Balance After Invoice
Owner Project Manager	LeftField	20	06/30/22	\$ 18,500.00	\$ 168,000.00
Total:	LeftField			\$ 18,500.00	\$ 186,500.00
Architect/Engineer: Basic Service	HKT Architects	18-022023	07/08/22	\$ 19,042.27	\$ 255,785.11
Architect/Engineer: Amendment #2	HKT Architects	18-022023	07/08/22	\$ 9, 1 90.50	\$ 246,594.61
Total:	HKT Architects			\$ 28,232.77	\$ 246,594.61
Construction Costs	Bond Building	6	06/30/22	\$ 739,439.42	\$ 7,528,019.95
Total:	Bond Building			\$ 739,439.42	\$ 8,110,075.56
Materials Testing & Inspections	Briggs Engineering	INV0221471	06/25/22	\$ 3,264.00	\$ 25,059.75
Total:	Briggs Engineering			\$ 3,264.00	\$ 25,059.75
		TOTAL	:	\$ 789,436.19	



1. Budget Update

Review of Project Budget

Committed: 82%

Expended: 48%

Pay Code	Description	Total Project Budget	Authorized Changes	Revised Total Budget	Total Committed	% Cmtd to Date	Actual Spent to Date	% Spent to Date	Balance To Spend	Comments
	FEASIBILITY STUDY AGREEMENT									
0001-0000	OPM Feasibility Study/Schematic Design	\$ 400,000				100%		70%	\$ 121,150	*FSA 1, 2
0002-0000	A&E Feasibility Study/Schematic Design	\$ 1,300,000	the second s		Concerning and the second second	100%		58%	\$ 396,900	*FSA 1
0003-0000	Environmental & Site	\$ 200,000 \$ 100,000				100%		39%	\$ 170,151 \$ 361,096	*FSA 1, 3 *FSA 1, 2, 3
0004-0000	Other SUB-TOTAL	\$ 2,000,000				0.3% 82%	1	0.3% 48%	\$ 361,096 \$ 1,049,297	*FSA 1, 2, 3
E	TOTAL PROJECT BUDGET	\$ 2,000,000	\$ -	\$ 2,000,000	\$ 1,638,904	82%	\$ 950,703	48%	\$ 1,049,297	-
-	Maximum State Share Local Share * SUB-TOTAL CONSTR. COST ESTIMATES lesigner FS Cost Estimate lesigner SD Cost Estimate	\$ 1,591,600 \$ 408,400 \$ 2,000,000 Date 04/01/22	\$ 408,400	Project Budget \$ 2,000,000 Amount \$175,557,629	Scope Items Excluded \$ - SF 260,027	Contingencies \$ Cost Per SF \$675.15 #DIV/01	Basis of Total Facilities Grant \$ 2,000,000	Reimbursement Rate 79.58%		
	M SD Cost Estimate	¢			1	#DIV/0!				
	FSA BRR #1 01 FSA BRR #1 02	9/27/2021 9/27/2021	Contract. MSBA APPRO	m OPM Feasibility Stud Designer Feasibility Stud VED Nov 8, 2022	udy/Schematic Des	ign to Other Contin	gency and \$23,636	to Environmental &	Site to align with the A/E	
	FSA BRR #2 03		Transfer \$26,730.00 fro 1). Circulating for Town	and the second state of the se	o OPM Feasibility S	tudy/Schematic Des	agn for cost estimation	ating services (OPM C	Contract Amendment No.	
	FSA BRR #3 04	and the second sec	Transfer \$57,530.00 fro Signatures	m Other Contingency t	o Environmental &	Site for Phase II EAS	Services (A/E Con	tract Amendment No	o. 1). Circulating for Town	



2. FAQs

Frequently asked Questions

The WMHS PAC has submitted questions which LeftField and SMMA have responded to and which requires PBC review and approval to distribute and post on the website.

6.

Galvinize.HS FAQ

FACILITY

- 1. Why does Wakefield need a new high school?
 - Wakefield Memorial High School ("WMHS") was originally built as a Junior High School in 1960. In 1972, the Junior High was converted into the current WMHS through the construction of major additions to the north and south of the school. Since then, except for some relatively small improvements and modifications made toward meeting accreditation requirements, the High School has remained virtually und touched.
 - In 2016 a comprehensive facilities assessment was completed and presented to the Wakefield Permanent Building Committee. The study highlighted numerous physical building challenges, the most significant being related to the building's envelope and lack of thermal insulation in the exterior walls, poor ventilation and air quality connected to existing mechanical systems, outdated electrical and fire alarm systems, insufficient plumbing and large sections of the building that are not ADA/MAAB compliant.

The facilities assessment also highlighted programmatic constraints that hamper the High School's ability to provide a learning environment consistent with the District's Educational Program. There are educational program deficiencies and challenges within the building related to overcrowded spaces, and configurations and adjacencies which limit the rational and functional relationship of programs within the building. Likewise, the absence of some key types of educational and support spaces exacerbates the educational challenges faced.

The District is also faced with an ongoing situation regarding accreditation of the High School. The New England Association of Schools and Colleges (NEASC) concurred with the facilities assessment regarding overcrowding and inadequate spaces within the building necessary to meet today's curriculum. The District was put on notice in October 2011 that these conditions must be improved. As of March 2019, the High School has been notified by NEASC that the accreditation status has been changed from "varring" to "probation".

- 2. What about renovating the current WMHS?
- 3. The cost to renovate the existing high school is within \$10 million of the cost for a new high school. However, it does not address the size of teaching spaces or required adjacencies for current and future teaching requirements given the challenges of working with the existing building layout.
- 4. Where will the new school be located? The new school will be located on the existing Beasley Oval and a new field and track will be constructed in front of the new school in the location of the existing school.

13. What is the maintenance plan for the proposed school? As part of the Preferred Schematic Report, the District planned in their Budget Analysis for the cost of maintenance and staffing of the new school and will build these costs into the District's budget. This will allow the Facility's Maintenance Plan to be maintained as required for the size and scope of the new school.

COST

 What does the project cost? Currently, the project total project costs are \$220 million.

15. What is the MSBA?

MSBA is an independent public authority that administers and funds a program for grants to eligible cities, towns, and regional school districts for school construction and renovation projects. The MSBA's grant program for school building construction and renovation projects is a non-entitlement competitive program. All projects eligible for funding must comply with MSBA's process and standards. MSBA Mission: Partner with Massachusetts communities to support the design and construction of educationally appropriate, flexible, sustainable, and cost-effective public-school facilities. 9.

16. What is an ineligible cost?

Ineligible costs are costs that exceed MSBA Space Guidelines, MSBA cost caps and MSBA's policies. Refer to the matrix posted to the Project's website that outlines the ineligible costs for the new high school and the reason for the ineligibility.

17. How will the new school be funded?

- It is anticipated that funding will be by Debt Exclusion which would require a referendum election, before or after the Town Meeting vote, where the registered voters would be asked to exempt the amount of the Town's borrowing from the limits of Proposition 2 and $\frac{1}{2}$. (Reference Page 143 of PSR)
- What is a Proposition 2 ½ Debt Exclusion? Proposition 2 ½ refers to a Massachusetts General Law enacted in 1980 that
 - places strict limits on the amount of property tax revenue a community can raise through real and personal property taxes. A debt exclusion is for the purpose of raising funds for debt service costs and is referred to as a debt exclusion. Debt exclusions require voter approval. The additional amount for the payment of debt service is added to the tax levy limit or levy ceiling for the life of the debt only.
- What is the average increase in property tax? Equal/Declining Debt Service: High - \$2.00/\$1,000 of Assessed Residential Property Value Low - \$0.84/\$1.000 of Assessed Residential Property Value
- Low \$0.84\$1,000 of Assessed Residential Property Value Level Debt Service; \$1.56\$1,000 of Assessed Residential Property Value (Reference - Page 143 of PSR)

 What does the new school look like? - OPTION 3B Renderings and a massing model of the design of the new school has been posted to the Project's website. <u>https://wakefieldmhsproject.com/</u>.

What does it include?

The new school will include all academic and academic support spaces required to provide the educational plan developed by the District. Floor Plans and a Space Summary of the spaces within the school are posted on the Project's website. The project also includes full site development and a new Beasley Field and track.

- If approved, when will the new high school be completed? SEP 2026 The new school is planned to be open in September 2026 and September 2027 for the new fields and site.
- What is the capacity of the new school? The design enrollment for the new school is for 1,000 students.
- Will the new school accommodate growth in student population? Flexibility has been built into the design to accommodate student growth and bubbles in student enrollment from year to year. MSBA requires planning for a minimum of 15% growth.
- 10. How did the proposed school design come to be? The proposed design was the culmination of many design options that were developed and presented by SMMA. The defining goals were to provide a central core, or "heart of the school" from which the academic and auxiliary spaces could be built from. The academic spaces are grouped south of the central core with good flow and circulation between spaces and close proximity to teacher planning and support spaces. The media center is also located close to the academic spaces. Athletic program, and theater and music spaces also branch from the central core to the north.
- 11. Why does the plan go above and beyond MSBA recommendations? The plan exceeds the MSBA guidelines to ensure that the number of classrooms required to maintain the current student-teacher ratio and to meet Wakefield's educational plan are provided. In addition, all the athletic programs are provided with, at minimum, the same space sizes that they currently have. Additionally, the music program, gymnastics, Color Guard, Governor Volpe Archive, District Offices and WCAT require additional space above MSBA guidelines and
- 12. Will the new school be a green/sustainable building? The new school will exceed the MA Energy Code by 20% and will meet the United States Green Building Council's LEED certification at minimum. The goal will be to strive for LEED Gold.

- What about Seniors and folks on fixed incomes? The Town has a discount tax option for Seniors.
- 20. What other debt exclusions is the town currently carrying and when do they expire? The Performed Schemetic Report annuides a list of the Town's Debt Schemetic Report.

The Preferred Schematic Report provides a list of the Town's Debt Service and indicates expiration dates.

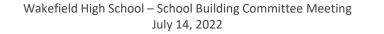
NEXT STEPS

- 21. What is Schematic Design?
 - Schematic Design is the process of developing the preferred concept for the building and site and to identify and establish the full scope of work and schedule for the project to the degree that costs for construction and total project costs can be confidently established for the duration of the project.
- 22. What is required by the town to fund the project? A vote of the Town to authorize a debt exclusion to fund the cost of the school is required.
- When will construction begin? It is anticipated that construction will begin in early 2024 with some enabling work starting in the Fall of 2023.



2. Information on the Ineligible Spaces/Cost

Slide to be inserted later today





3. Schematic Design Progress

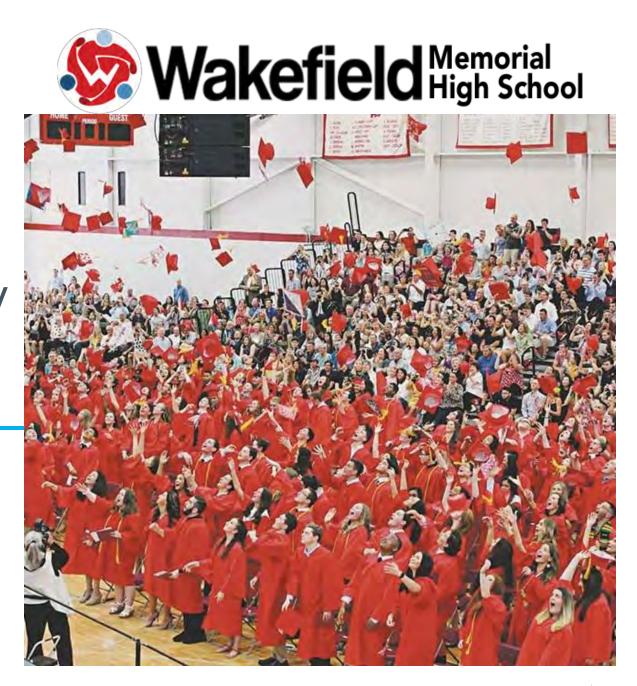
SMMA Presentation



SMMA Leftfield

Permanent Building Committee / School Building Committee Meeting

07.14.2022



PBC/SBC

Agenda

- » Administrative Actions
 - Approval of Meeting Minutes
 - Approval of Invoices
 - Budget Update
- » CM Procurement Update
- » FAQs and Ineligible Costs
- » Plan Considerations
- » Geotechnical/Geo-environmental Site Activities

SMM

- Plan of Site Investigations
- » Schedule Update
 - Meeting Calendar Update
 - SD Schedule Update

PLAN CONSIDERATIONS **PSR Plan**



PROGRAM PLAN LEGEND



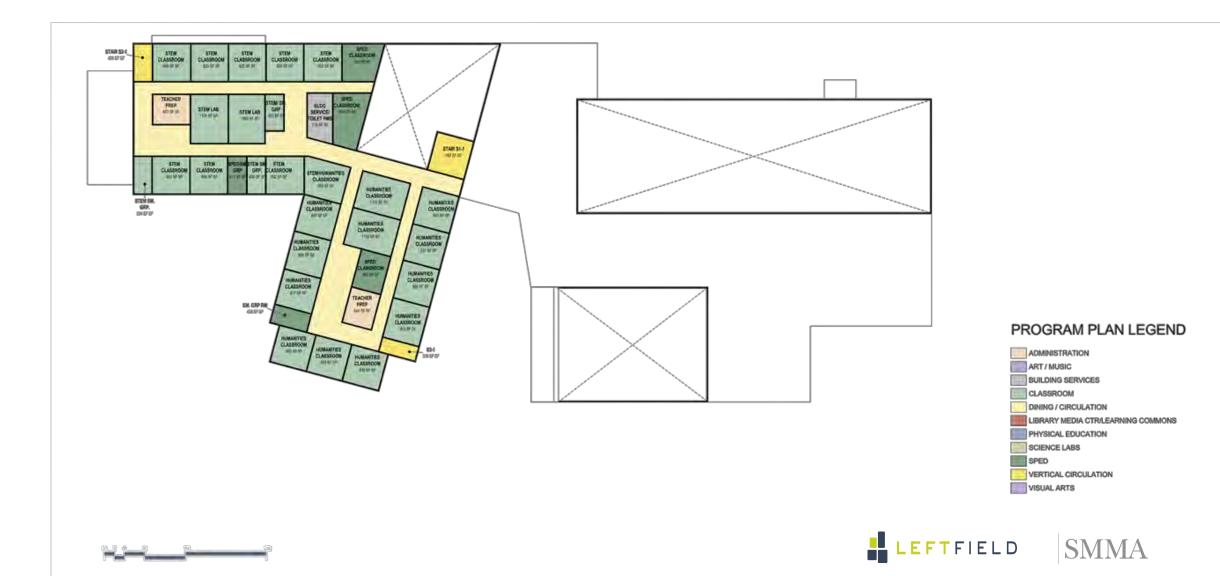
LEFTFIELD SMMA

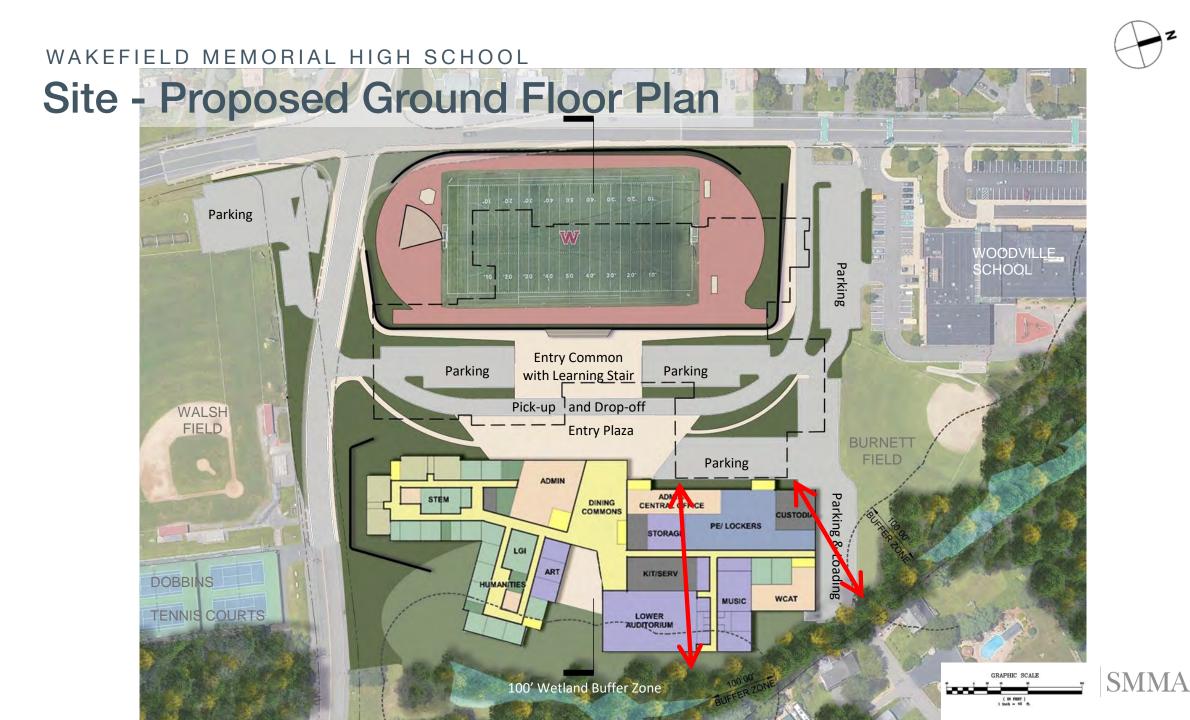


PLAN CONSIDERATIONS **PSR** Plan

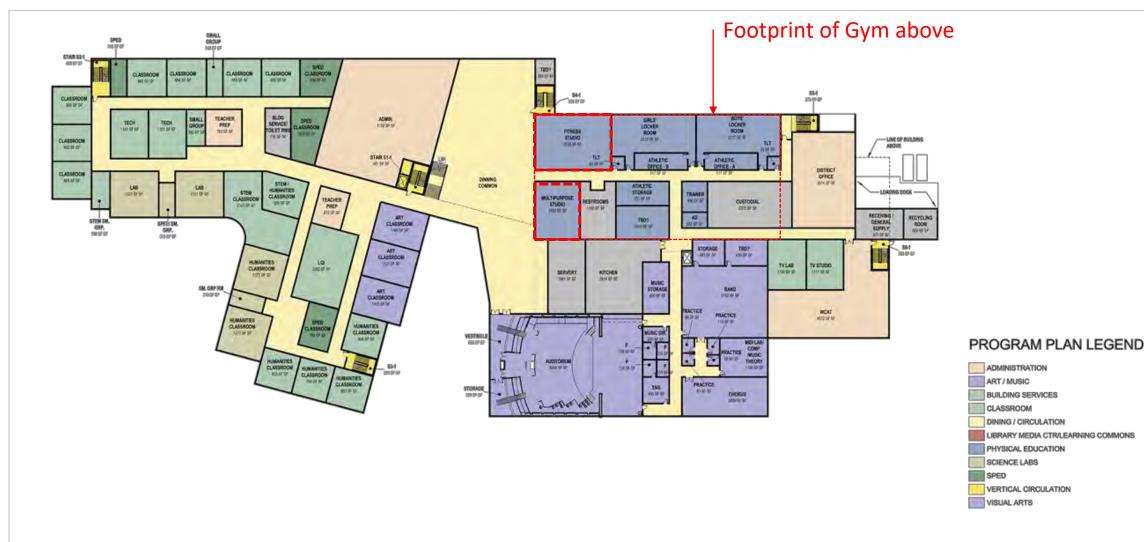


PLAN CONSIDERATIONS **PSR Plan**





SD Plan Development – Level 1

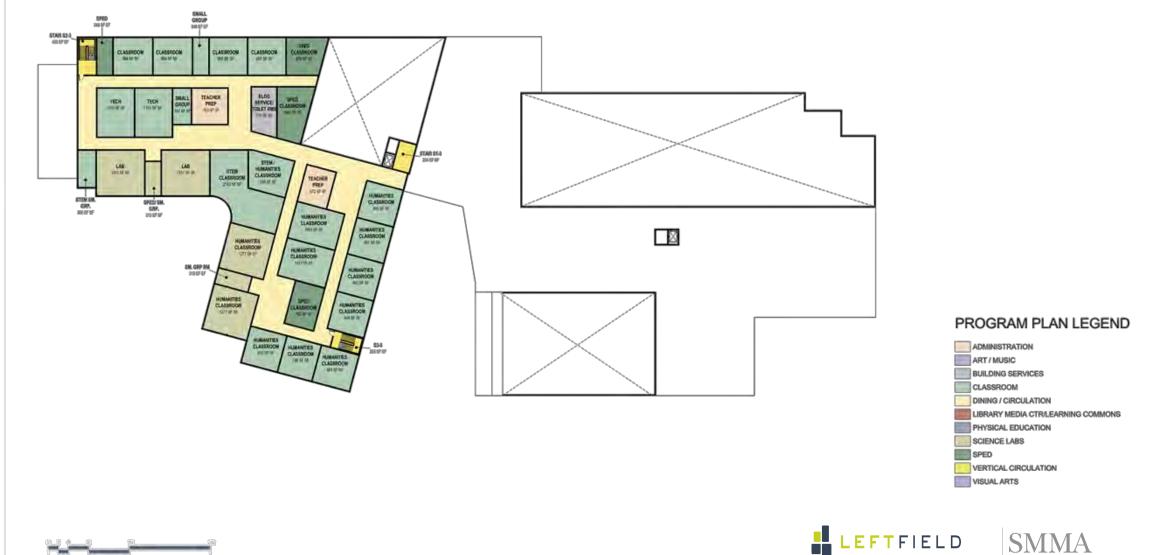


LEFTFIELD SMMA

SD Plan Development – Level 2

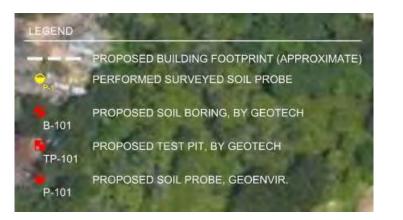


PLAN CONSIDERATIONS SD Plan Development – Level 3



GEOTECHNICAL/GEO-ENVIRONMENTAL SITE ACTIVITIES Plan of Site Investigations





LEFTFIELD SMMA





Thank You!









- 3. Construction Management Procurement Update Procurement Schedule
 - 1. The CM Selection Subcommittee met on June 27 to review the Statements of Qualifications received and voted to prequalify all five firms for the CM Proposal Phase:
 - Bond
 - Consigli
 - Shawmut
 - Skanska
 - Suffolk
 - 2. An Evaluation Matrix prepared by the Team that outlines the prequalification process has been submitted for record and review of the PBC
 - 3. A Site Visit for the CM firms was held on July 11



3. Construction Management Procurement Update

Procurement Schedule

CM at Risk (CMR) RFP Procurement Schedule

Request for Proposals (RFP) Schedule

Tuesday	June 28	Leftfield notifies qualified and disqualified firms by email and provides CM at Risk RFP to the qualified firms
Monday	July 11	Pre-Proposal Conference at 1:00 PM at 60 Farm Street, Wakefield MA
Thursday	July 14	Deadline for Questions on RFP by 5:00 PM
Friday	July 15	Questions and Answers and any Addenda will be posted to Website by 5:00 PM
Wednesday	July 20	CM Proposals due at 2:00 PM online to Leftfield. Leftfield distributes proposals to CM Selection Subcommittee.
Wednesday	July 20	Leftfield notifies firms of interview times
Tuesday	July 26	Interviews with (3) CM Selection Subcommittee – Night #1
Wednesday	July 27	Interviews with (2) CM Selection Subcommittee – Night #2
Wednesday	July 27	CM Selection Subcommittee meets to rank firms (immediately following Night #2 of interviews).
Thursday	July 28	PBC/SBC vote to approve selection of CM





4. **Project Schedule Review**

Schematic Design Schedule Update

VAKEFIELD MEMORIAL HIGH SCHOOL				MEETING SCHEDULE & AGENDA July 14, 2022					
SCHEMATIC DESIGN									
WMHS Leadership Group	06/29/22	10:00AM	Virtual ZOOM Meeting	Hemlock Road - DCR Meeting Plan Development and Programming Review Process over Summer PAC Questions	WMHS Leadership Group	09/07/22	10:00AM	Virtual ZOOM Meeting	Review PBC Presentation District SD Deliverables Permitting Requirements
WMH5 Leadership Group	07/06/22	10:00AM	SKIP FOR NOW		Permanent Building Committee/ School	09/08/22	7:00PM	Virtual ZOOM Meeting	Administrative Approvals
WMHS Leadership Group	07/13/22	10:00AM	Virtual ZOOM Meeting	ZOOM Meeting Preview PBC Presentation Building Committee	Building Committee				SD Submission TOC District Deliverables
				PAC Questions - Final Responses	WMHS Leadership Group	09/14/22	10:00AM	SKIP FOR NOW	
Permanent Building Committee/ School	07/14/22	7:00PM	Virtual ZOOM Meeting	Administrative Approvals	WMHS Leadership Group	09/21/22	10:00AM	Virtual ZOOM Meeting	VE Process/Discussion
Building Committee	07/14/22	7.007 10	virtual 200m meeting	Hemlock Road- DCR Meeting Update Plan Development	Permanent Building Committee/ School Building Committee	09/22/22	7:00PM	SKIP FOR NOW	
WMHS Leadership Group	07/20/22	10:00AM	Virtual ZOOM Meeting	CM Procurement Update Sustainability Progress Discussion	Cost Estimate Reconciliation	09/26/22	TBD	Virtual ZOOM Meeting	
er annese services and a service services and a service services and a service service services and a service s	to a serie a se		a second statements	Building Systems Discussion	WMHS Leadership Group	09/28/22	10:00AM	Virtual ZOOM Meeting	Review Public Forum Presentation
WMHS Leadership Group	07/27/22	10:00AM	Virtual ZOOM Meeting	Review PBC Presentation Plan Development	WMHS Public Forum #8	09/28/22	7:00PM	Virtual ZOOM Meeting	Project Update Cost Update
Permanent Building Committee/ School	07/28/22	7:00PM	Virtual ZOOM Meeting	Permitting Schedule Administrative Approvals	WMHS Leadership Group	10/05/22	10:00AM	Virtual ZOOM Meeting	Review PBC Presentation Cost/VE Discussion
Building Committee	07/20/22	7.001 W	Virtual 200W Weeting	Plan Development Progress Permitting Schedule Building Systems Decisions Approval of CM	Permanent Building Committee/ School Building Committee	10/06/22	7:00PM		Administrative Approvals Review of Public Forum Feedback Project Cost Update APPROVE PROJECT COSTS TO BE SUBMITTED TO MSBA
WMHS Leadership Group	08/03/22	10:00AM		Exterior Finishes Massing/Modeling	WMH5 Leadership Group	10/12/22	10:00AM	Virtual ZOOM Meeting	Review MSBA Project Notification Costs/VE
				Site Development Progress Sustainability	SD Submission Draft	10/13/22			Submit Draft of SD to PBC/SBC
WMHS Leadership Group	08/10/22	10:00AM	Virtual ZOOM Meeting	Interior Finishes Plan Development	Project Notification and Budget to MSBA	10/13/22			Submit Final Project Costs to MSBA
Permanent Building Committee/ School	08/11/22	7:00PM	Virtual ZOOM Meeting	Administrative Approvals	WMHS Leadership Group	10/19/22	10:00AM	SKIP FOR NOW	
Building Committee				Design Progress Plans, Exterior, Interior, Site Sustainability Decisions	WMHS Public Forum #9	10/19/22	7:00PM	Virtual ZOOM Meeting	Overview of SD Submission Project Costs
WMHS Leadership Group	08/17/22	10:00AM	SKIP FOR NOW		Permanent Building Committee/ School	10/20/22	7:00PM		Administrative Approvals
WMHS Leadership Group	08/24/22	10:00AM	Virtual ZOOM Meeting	Review Public Forum Presentation	Building Committee				Review of Public Forum Feedback
WMHS Public Forum #7	08/24/22	7:00PM	Virtual ZOOM Meeting	Project Update Building System Decisions Sustainability Decisions					Review Final SD Submission APPROVE SD SUBMISSION TO MSBA
Permanent Building Committee/ School Building Committee	08/25/22	7:00PM		Administrative Approvals Public Forum Feedback					
WMHS Leadership Group	08/31/22	10:00AM	SKIP FOR NOW						



4. **Project Schedule Review**

Meeting Calendar Update & Review of Future Dates

2022 - 2023 PERMANENT BUILDING COMMITTEE MEETINGS

- Note changes to PBC Meeting dates in July
- Need to confirm August dates

JUNE JULY JULY	16 14 28	JANUARY	12
AUGUST	11 25	FEBRUARY	9
SEPTEMBER	8 22?	MARCH	9
OCTOBER	6 20	APRIL	6
NOVEMBER	10	MAY	11
DECEMBER	8	JUNE	8

SMMA 📕 LEFTFIELD