



# TOWN OF WAKEFIELD

## BOARD OF ASSESSORS

Brian Donegan, Chair  
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Victor P. Santaniello, MAA, Director of Assessments

### Fiscal Year 2024 Senior Discount Program Application

Please attach a copy of your Income Tax Filing, MA CB Schedule, and a copy of a valid Massachusetts ID with this application. The application must be received by the Assessor's Office between 8/1 and 9/30/2023.

In order to be eligible for this exemption:

- You, or at least one joint applicant, must have owned and occupied a home in Wakefield as your principal residence for the past 10 consecutive years.
- You must have filed a 2022 MA state tax form Schedule CB.
- Applicant is 65 by the close of the previous year (joint applicant is at least 60).

Applicant 1 name: \_\_\_\_\_ Marital status: \_\_\_\_\_

Applicant 2 name: \_\_\_\_\_ Marital status: \_\_\_\_\_

Property address: \_\_\_\_\_

Home phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_

Email address: \_\_\_\_\_

Applicant 1 age: \_\_\_\_\_ Date of birth: \_\_\_\_\_ Applicant 2 age: \_\_\_\_\_ Date of birth: \_\_\_\_\_

Assessed property valuation (prior fiscal year): \_\_\_\_\_ No. of units: \_\_\_\_\_

How long have you owned this property? \_\_\_\_\_

If less than 10 years, list prior property location: \_\_\_\_\_

Is the property subject to a trust as of January 1?    No    Yes. Please attach trust instrument including all schedules.

Do you own any other real estate?    No    Yes

If yes, where: \_\_\_\_\_

Have you been granted an exemption in any other city/town?    No    Yes. If yes, where? \_\_\_\_\_

Circuit Breaker Income Tax Credit Amount: \$ \_\_\_\_\_ *Attach Schedule CB*

Subscribed this \_\_\_\_\_ day of \_\_\_\_\_, 2023 under the pains and penalties of perjury.

Applicant signature

### For Internal Use Only

Valid Massachusetts ID: \_\_\_\_\_ ☐ On file    Trust: ☐ No ☐ Yes ☐ On file

☐ Approved    ☐ Denied    Amount: \$ \_\_\_\_\_    Signature: \_\_\_\_\_

